



COMPANY ANNOUNCEMENT

Dispatch of Prospectus

13 July 2012

Mining Projects Group Limited (ASX : MPJ) advises that the Non-Renounceable Pro-Rata Rights Issue Prospectus has been dispatched to shareholders in accordance with the timetable set out in the Prospectus.

For And On Behalf Of The Board

A handwritten signature in blue ink, appearing to read 'Bryan Frost', is positioned below the text 'For And On Behalf Of The Board'.

Bryan Frost
Chairman
Mining Projects Group Limited

For further Information visit: www.miningprojectsgroup.com.au