



**Precious Metals Investor Symposium
October 2018 - Perth**

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Corporate Summary

ASX	Shares on Issue	Options and Performance Rights on Issue	Share Price	Market Cap	12-Month Range	Cash on hand (30 June 18)	Top 50 Holders
KAI	~836.7M	~190.4M	3.5c	~\$30M	2.0-11.8c	~\$6.5m	51.6%



BOARD OF DIRECTORS

Terry Topping
Executive Chairman

Bruno Seneque
Non-executive Director

Neil Hutchison
Non-executive Director

MAJOR SHAREHOLDERS

Eric Sprott / Sprott 16.4%

Tyranna Resources Ltd 3.9%

▶ **Pilbara Gold Project**

- ▶ *Production history – 125,493oz (1994-1998) at ~A\$350oz*
- ▶ *JORC Upgrade to 643,000oz resource¹ in 2018*
- ▶ *Outstanding results from initial drilling programs*

▶ **Pilbara Conglomerate Gold**

- ▶ *1,158sq km of tenure at epicentre of Pilbara conglomerate gold rush*
- ▶ *Visible gold discovered from newly identified conglomerates at Croydon*
- ▶ *Major exploration programs continuing*

▶ **Roe Hills Gold Project (Kalgoorlie)**

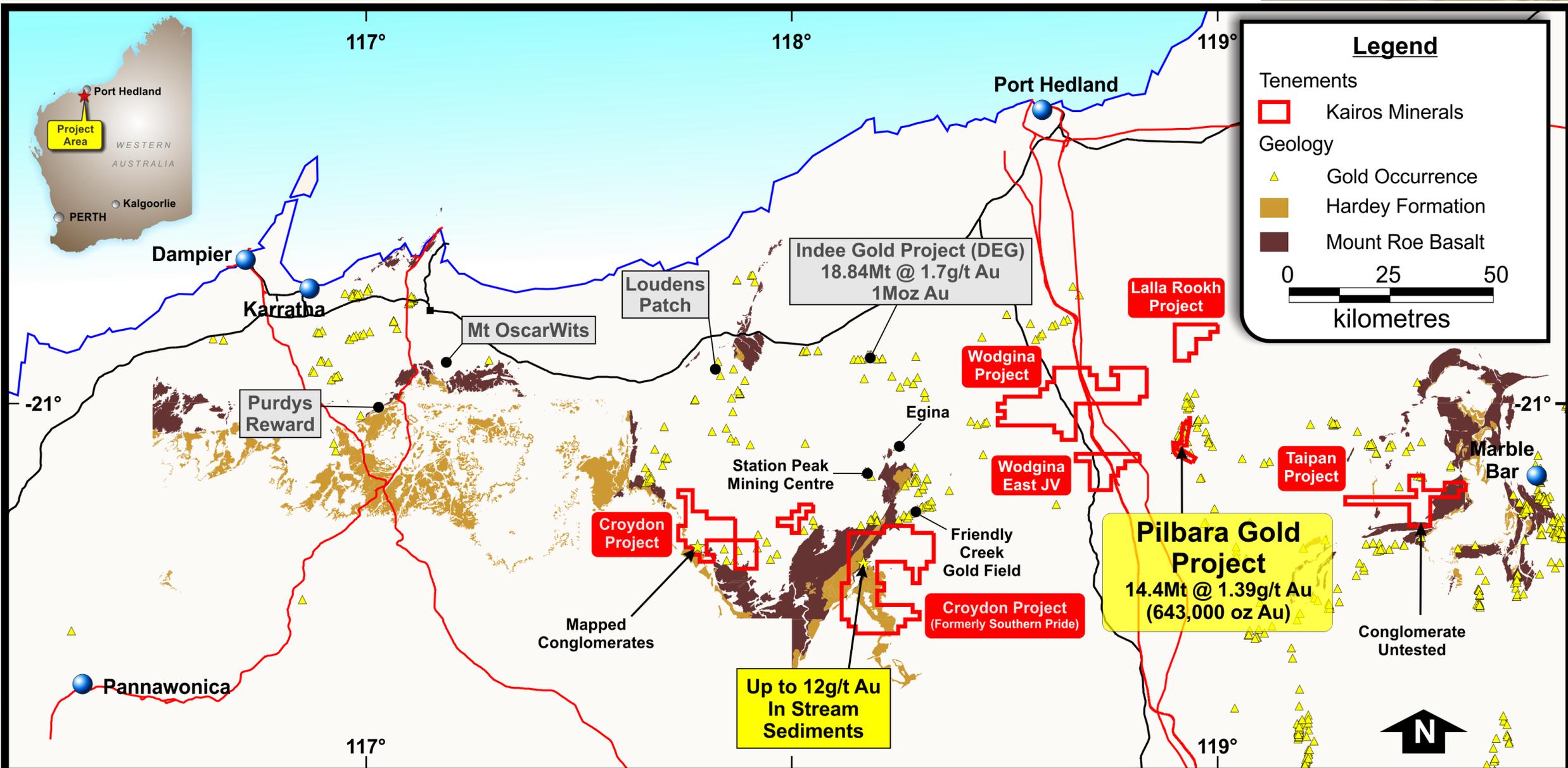
- ▶ *Adjacent to Breaker Resources (ASX: BRB) new Lake Roe discovery*
- ▶ *Maiden drilling program returned significant gold mineralisation at each of the three key prospects tested*
- ▶ *Prospective strike length of +40km – largely untested*



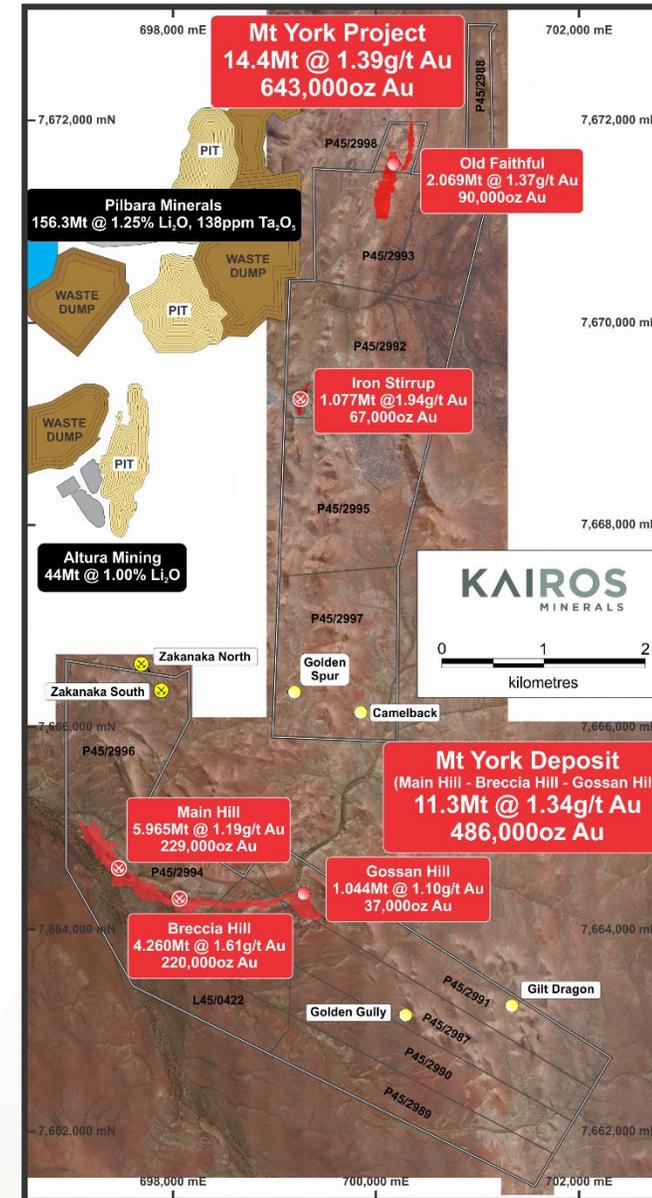
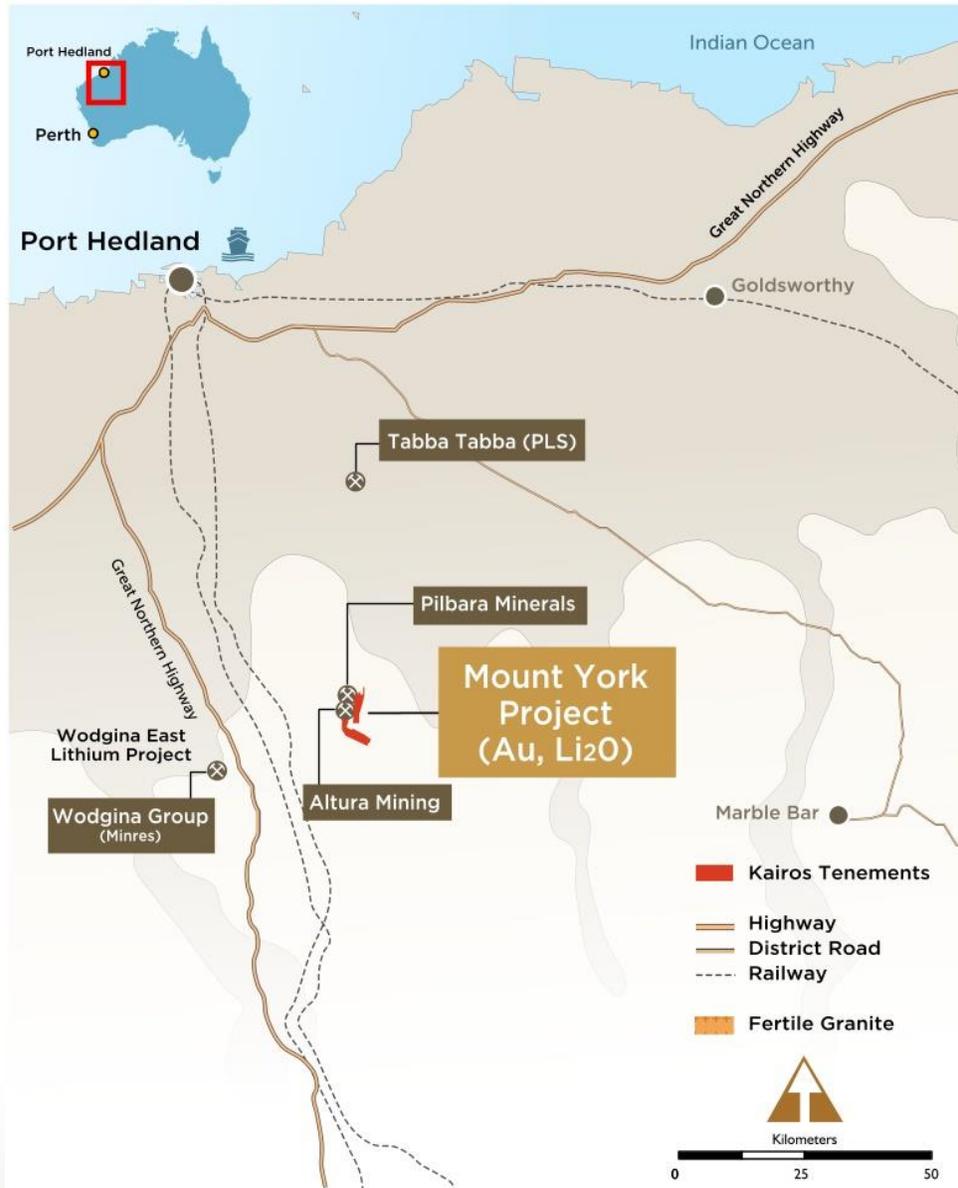
Targeting large-scale mineralization, hidden under thin cover, in premier WA mining districts

For full Mineral Resource Statement for Mount York, including resource classifications, see ASX Announcement – 23 May 2018

At the Centre of the Pilbara Conglomerate Gold Rush

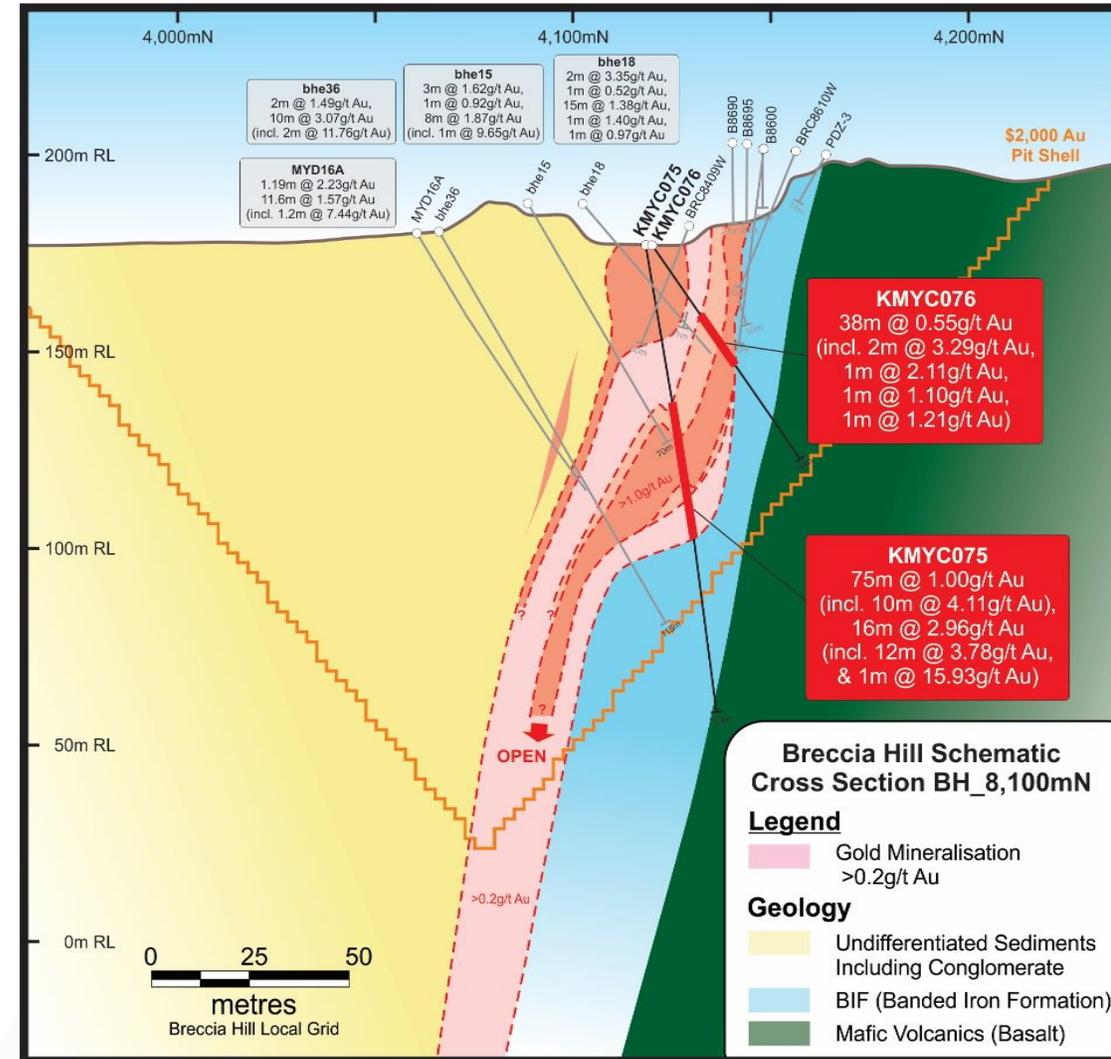


Pilbara Gold Project



Mount York Gold Deposit

- ▶ Recent Resource upgrade to 643,000oz gold
- ▶ Previously mined in the 1980's
- ▶ Depth and extensional drilling underway with potential to rapidly expand the current resource
- ▶ Diamond and RC Drilling has outlined:
 - ▶ *Wide, high-grade gold intercepts located well outside the existing resource envelope*
 - ▶ *Confirms stacked lodes remain untested near surface and are open both up- and down-dip,*



Mount York Gold Deposit

2018 Mt YORK DEPOSIT (JORC 2012)
Main Hill - Breccia Hill - Gossan Hill

Deposit	Tonnes	Grade	Ounce Au
Main Hill:	5,965Kt	1.19g/t	229,000oz
Breccia Hill:	4,260Kt	1.61g/t	220,000oz
Gossan Hill	1,044Kt	1.10g/t	37,000oz
Total:	11.269Mt	1.34g/t	486,000oz



Gossan Hill

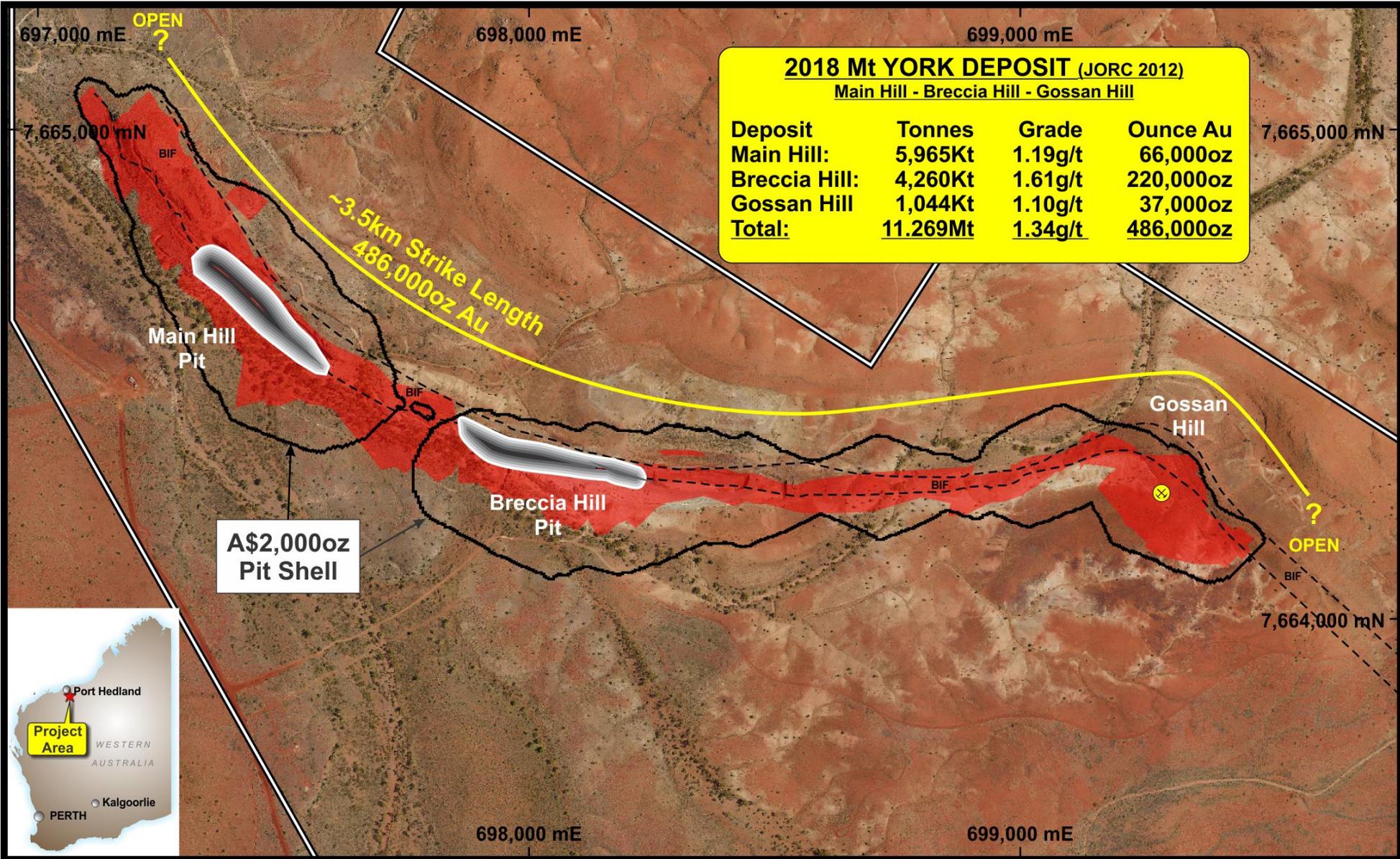
? OPEN

Breccia Hill Pit

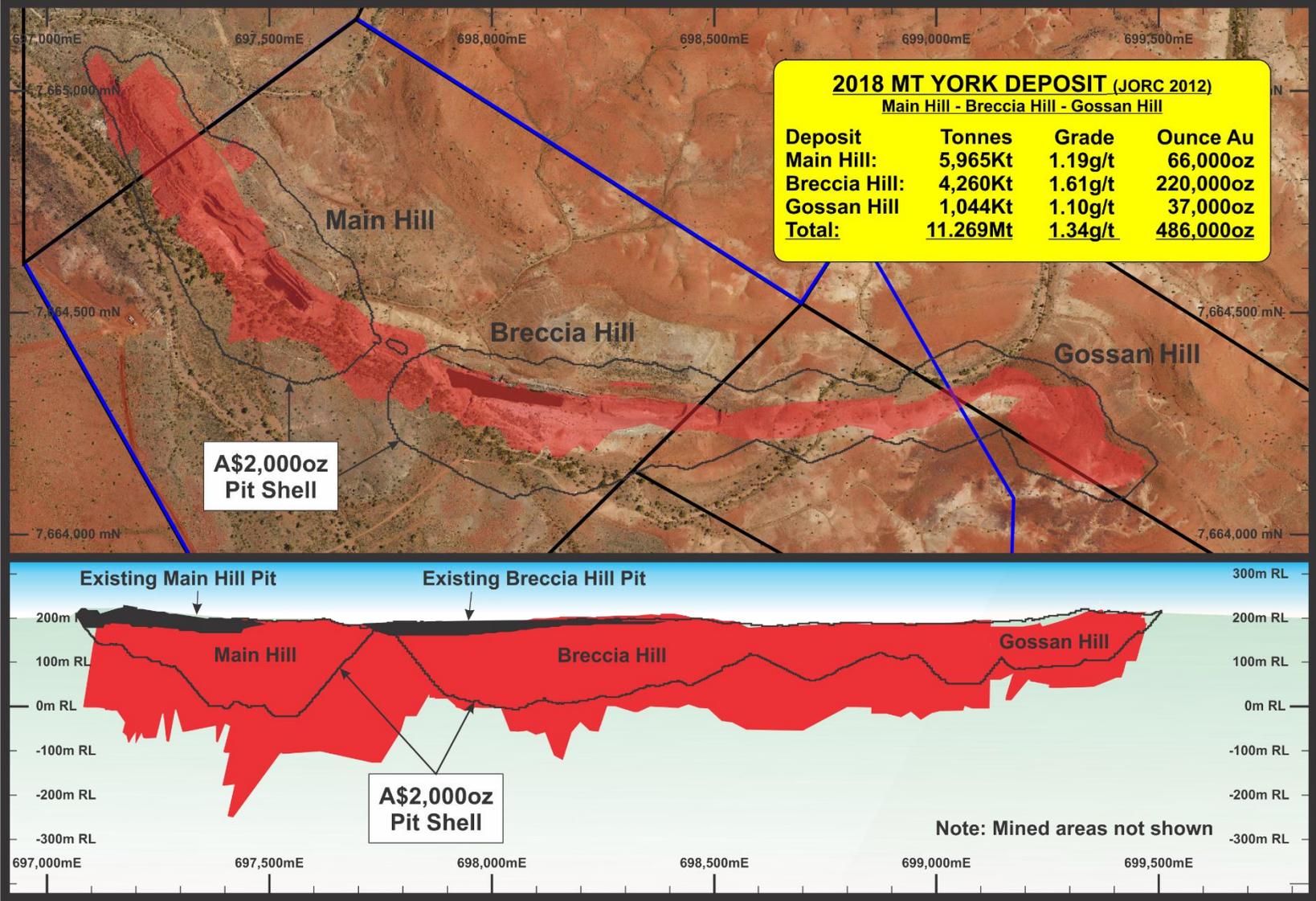
+3.5km Mineralised Trend
486,000oz Au

Main Hill Pit

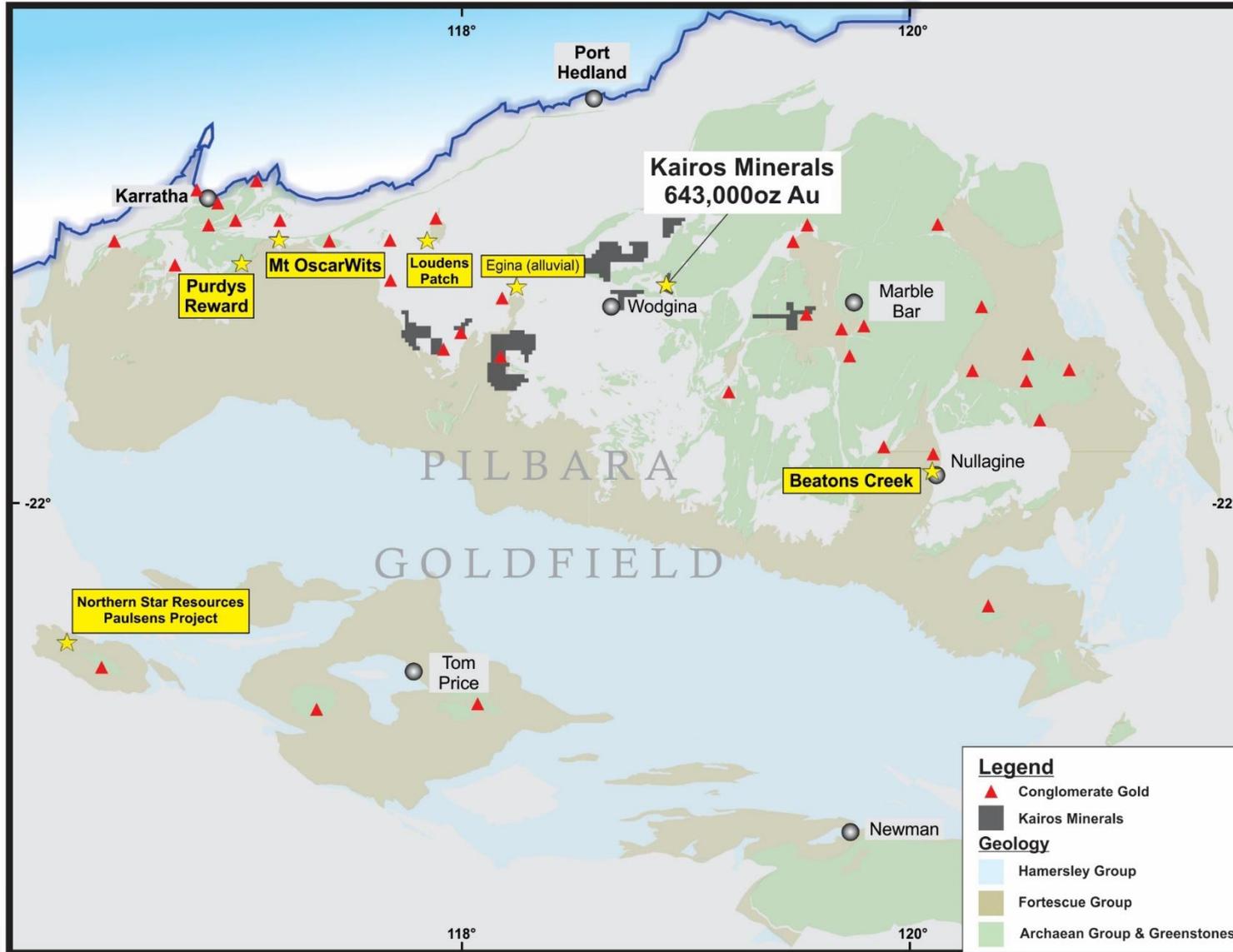
Mount York Gold Deposit



Mount York Gold Deposit



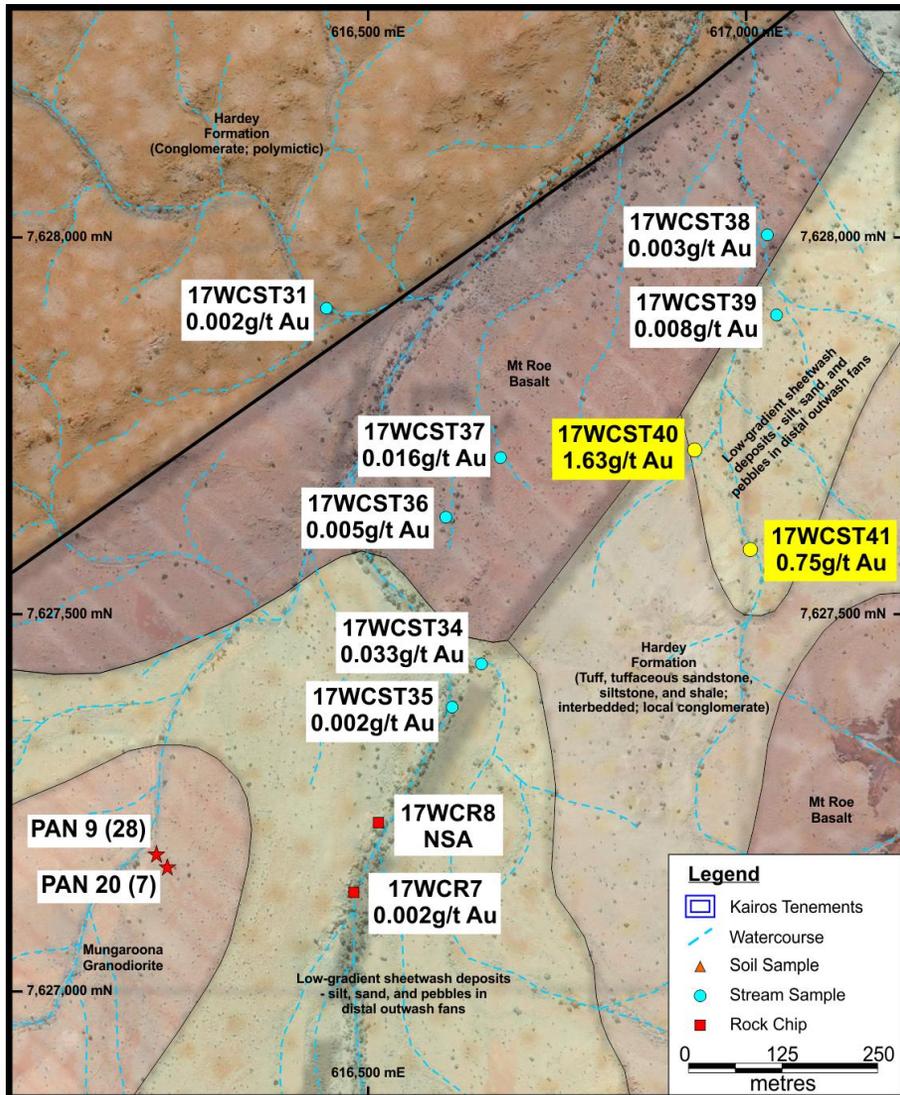
At the Centre of the Pilbara Conglomerate Gold Rush



Croydon Project – Conglomerate Nugget Sudoku

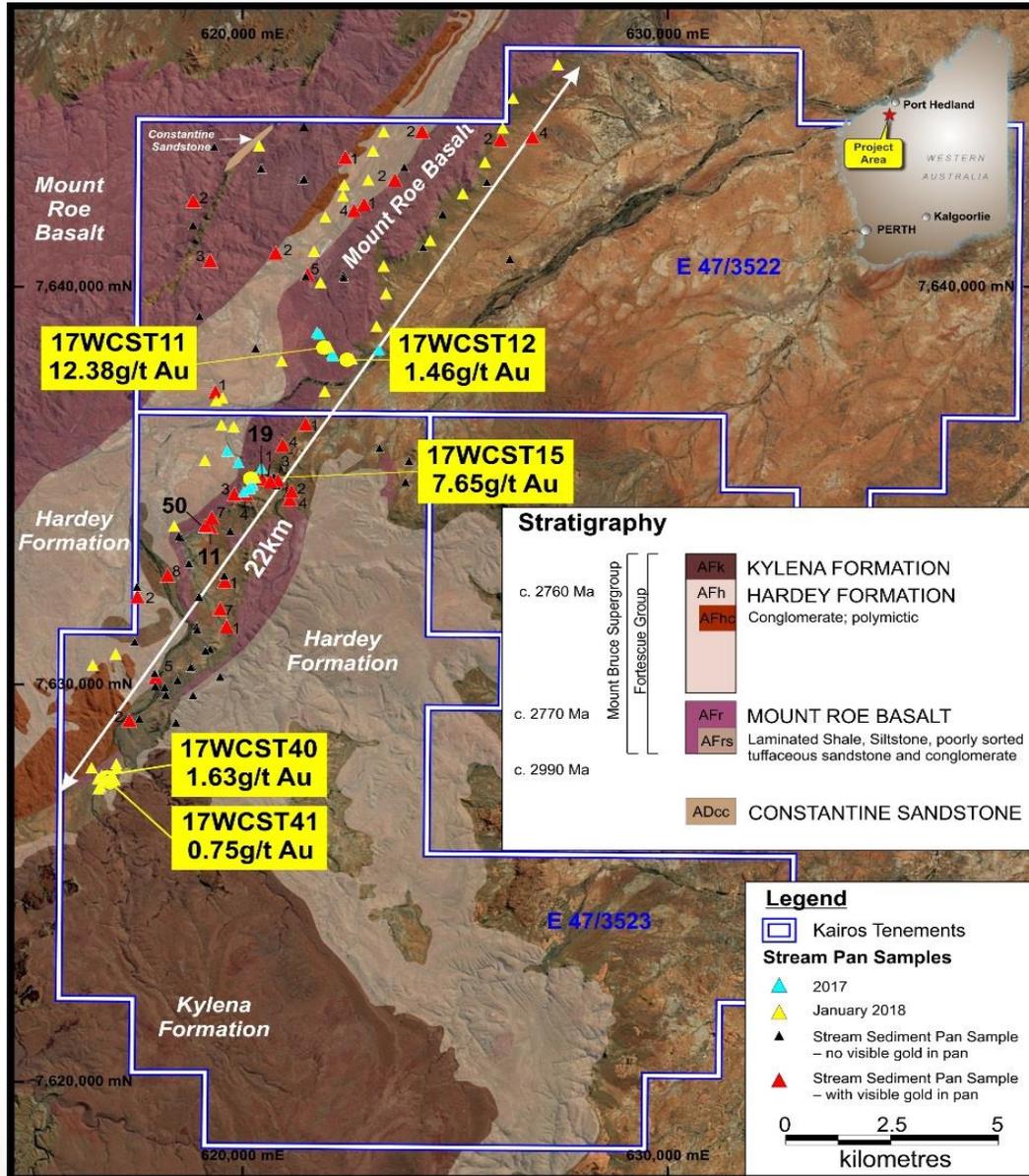


Croydon Project – Southern Target

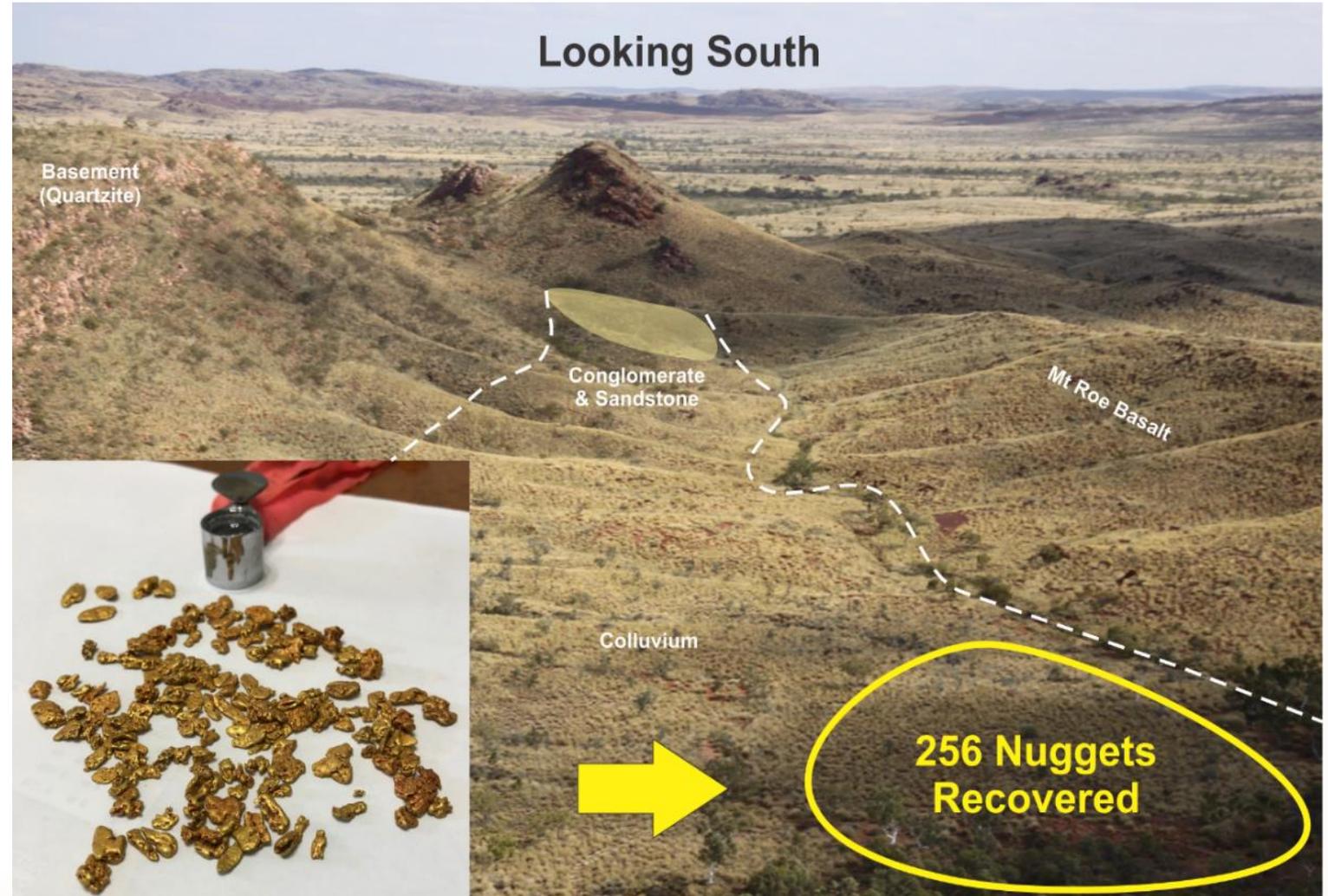
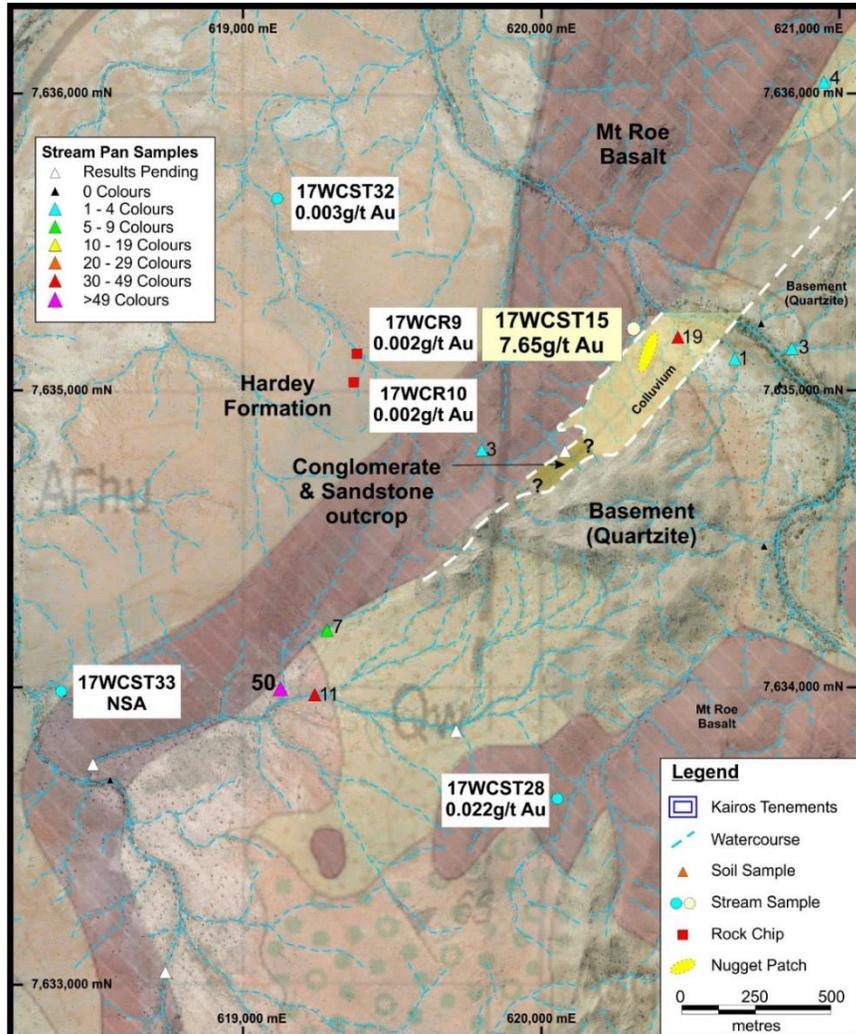


Initial gold found in the remote Southern part of the project. Access to this area is still by helicopter.

Croydon Project – Regional Exploration Success



Recent regional work highlighted by 35% of the 89 streams sampled reporting visible gold in panned samples



Croydon Project – Recent nugget patch

Project Croydon
Prospector OAVIS

Date	0.4	0.3	1.1	0.5	0.6	0.2	0.9	0.6	1.4	2.2	0.4	1.5	0.8	1.0	1.9	1.3	0.5		
1.1	0.5	0.4	0.4	0.4	0.5	0.7	0.4	0.7	0.5	0.3	0.4	0.3	0.1	0.4	0.6	1.5	0.3	0.3	0.4
0.2	1.1	1.0	0.2	0.4	0.4	0.4	0.2	0.6	0.9	0.7	1.0	0.1	1.2	1.1	2.4	0.3	0.5	0.1	0.2
0.1	0.3	0.3	0.6	2.1	0.8	0.5	0.4	1.2	0.6	0.4	0.2	0.1	0.5	0.3	0.1	0.5	0.5	0.2	0.5
0.4	1.0	0.6	0.6	0.4	0.1	1.1	0.3	0.3	0.5	0.1	0.4	1.4	0.3	0.8	0.5	0.3	0.2	0.4	0.6
0.4	0.5	0.5	0.6	0.6	0.7	0.2	0.1	0.3	0.2	1.7	0.6	0.2	0.5	0.5	0.2	2.6	0.4	0.1	0.6
0.2	0.5	1.1	0.5	0.3	0.6	0.7	0.4	0.1	0.2	0.3	0.5	0.4	0.9	0.4	1.1	1.5	0.1	0.2	0.8
1.6	0.1	0.8	0.9	0.2	1.1	1.4	1.2	0.5	0.2	0.7	1.2	1.4	0.7	0.4	0.4	0.3	0.3		

KAIROS
MINERALS

cm

Total Number

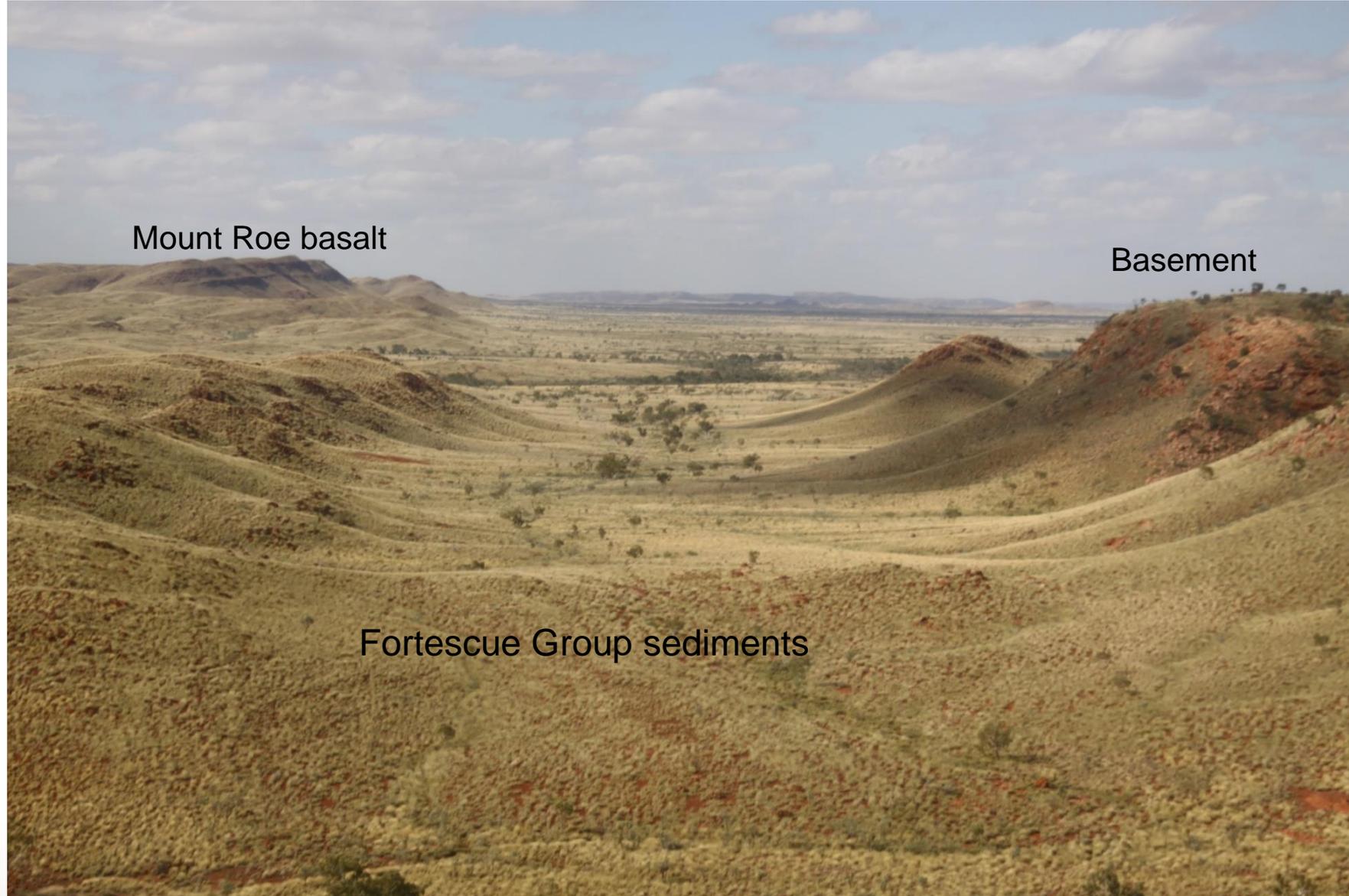
Total Weight



Croydon Project – Sandstone and Conglomerate



field sampling and mapping continuing

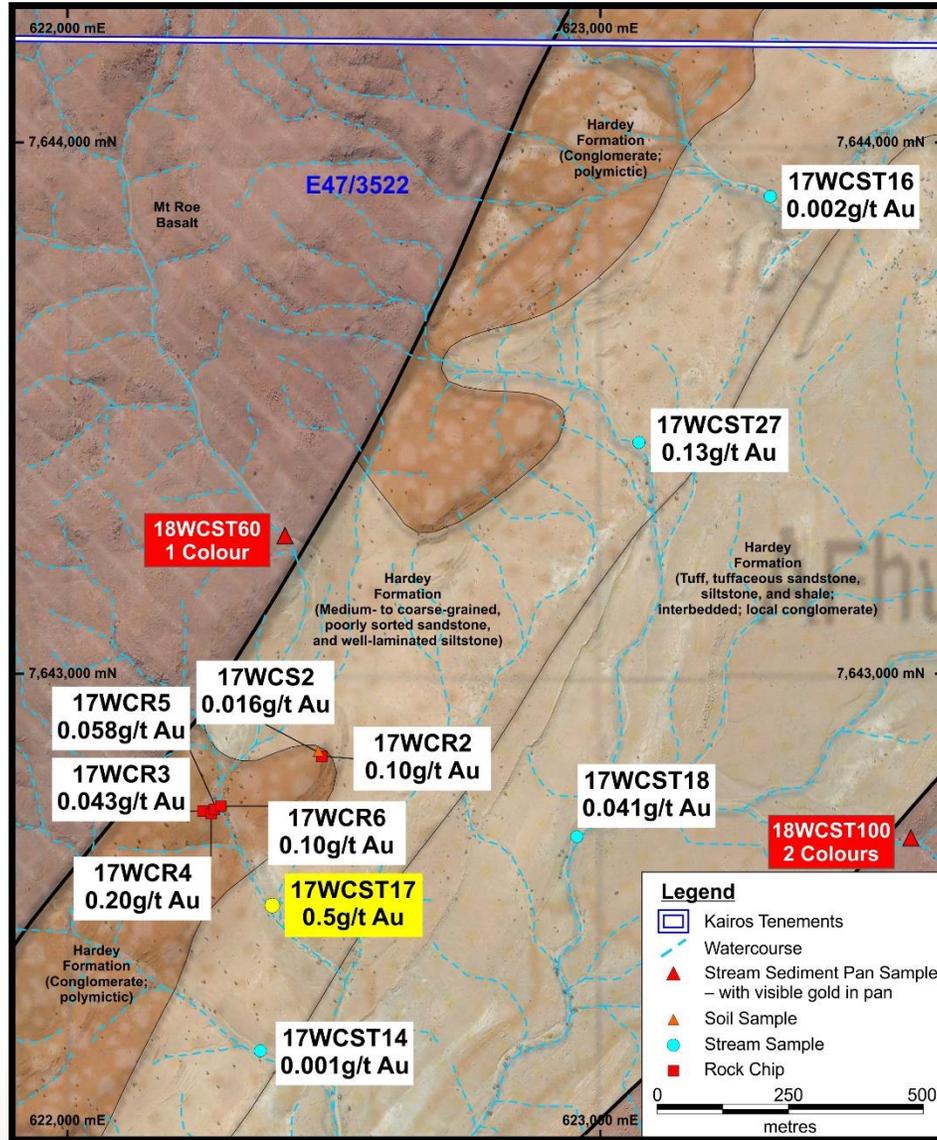


Mount Roe basalt

Basement

Fortescue Group sediments

Croydon Project – Hardey Formation Conglomerates



Recent Field sampling

Next Steps

- *Additional mapping, stream sediment sampling and metal detecting (ongoing).*
- *Assay results from regional exploration (expected within 2-3 weeks).*
- *Costeaming and trenching. POW approved*
- *Stratigraphic RC and Diamond drilling to determine the extent and orientation of the conglomerate horizon. POW approved*



Summary – Key Investment Takeaways

High quality strategic ground position at epicentre of Pilbara conglomerate gold rush

Continued exploration success at Croydon Project, Pilbara WA

643,000oz Au resource in the Pilbara WA with outstanding upside

Large scale mineralisation potential in new gold district at Roe Hills
~120km east of Kalgoorlie, WA

Well-funded with ~\$6.5M cash at bank at 30 June 2018,
strong shareholder base



COMPETENT PERSON STATEMENT – RESOURCES

The information in this report that relates to the Mineral Resources based on information compiled by Mr Christopher Speedy who is a Member of Australian Institute of Geoscientists working for Auralia Consulting Pty Ltd. Mr Speedy has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Speedy consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Where the Company refers to the Mineral Resources in this report (referencing this release made to the ASX), it confirms that it is not aware of any new information or data that materially affects the information included in the announcement and all material assumptions and technical parameters underpinning the resource estimate with that announcement continue to apply and have not materially changed.

COMPETENT PERSON STATEMENT – EXPLORATION RESULTS

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr Steve Vallance, who is a the Technical Manager for Kairos Minerals Ltd and who is a Member of The Australian Institute of Geoscientists. Mr Vallance has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Vallance has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears. The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Contributing Technical Team:

- ▶ *Mr Terry Topping*
- ▶ *Mr Neil Hutchison*
- ▶ *Mr Steve Vallance*