

Announcement Summary

Entity name

KAIROS MINERALS LIMITED

Date of this announcement

Friday May 13, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.05 each on or before 1 May 2026	6,000,000	13/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAIROS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

006189331

1.3 ASX issuer code

KAI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

	se		

Issue of unquoted options

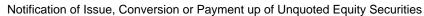
2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Secu	rity description
New class - code to be confirmed	Unqu May 2	oted options exercisable at \$0.05 each on or before 2026
+Security type	ISIN c	ode
Options		
Date the +securities the subject	ct of this notification were issued	
13/5/2022		
Will all the +securities issued ⓒ Yes	in this class rank equally in all res	pects from their issue date?
Have you received confirmation listing rule 6.1? ⊗ No	on from ASX that the terms of the -	securities are appropriate and equitable under
listing rule 6.1? ⊗ No		
listing rule 6.1? ⊗ No Please provide a URL link for a		
listing rule 6.1? ⊗ No Please provide a URL link for a issued.		esecurities are appropriate and equitable under and out the material terms of the +securities being
Ilisting rule 6.1? No Please provide a URL link for a issued. Ins Details	a document lodged with ASX setti	ng out the material terms of the +securities being
Ilisting rule 6.1? No Please provide a URL link for a issued. Ins Details +Security currency AUD - Australian Dollar	Exercise price AUD 0.05000000	ng out the material terms of the +securities being
Ilisting rule 6.1? No Please provide a URL link for a issued. Ins Details +Security currency AUD - Australian Dollar Details of the existing class of	Exercise price AUD 0.05000000	expiry date
Ilisting rule 6.1? No Please provide a URL link for a issued. Ins Details +Security currency AUD - Australian Dollar Details of the existing class of company option	Exercise price AUD 0.05000000	expiry date





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

IS	ssue of securities for the provision of consultancy services.
e de	etails
Nı	umber of +securities
6,6	000,000
w	ere the +securities issued for a cash consideration?
©	No
ΡI	ease describe the consideration being provided for the +securities
N	I/A. Issue of securities for the provision of consultancy services.
Pι	urpose of the issue
Ot	ther
۸,	dditional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

KAI: ORDINARY FULLY PAID 1,962,093,491

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

KAIAY : OPTION EXPIRING 30-JAN-2023 EX 5C 205,000,000

KAIAC: OPTION EXPIRING 01-OCT-2023 EX \$0.08 138,400,000

New class - code to be confirmed : Unquoted options exercisable at \$0.05 each on or before 6,000,000

1 May 2026



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No