

29th April 2015

Ground MLEM Geophysical Survey commenced, Talc Lake Nickel Sulphide Prospect, Roe Hills Project

- **New regional ground MLEM geophysical survey underway to test for Kambalda style massive nickel sulphides within well defined targeted prospective ultramafic corridor**
- **New ground MLEM survey initiated at Talc Lake to test for massive nickel sulphide accumulations along strike and down – dip/plunge from previously reported nickel sulphide intersections, eg ROE 114: 1.0m @ 3.53% Ni (including 0.5m @ 6.15% Ni); RHDD0001: 4.3m @ 0.53% Ni (including 0.2m @ 2.66% Ni)**
- **New survey will commence to assess area where recently reported DHEM surveys identified a strong off-hole conductor in a favourable geological position along strike from known mineralisation**
- **Modern survey equipment will provide better resolution and greater depth penetration**

Mining Projects Group Limited (ASX:MPJ) (“the Company”) is pleased to report that Newexco has commenced work at the Talc Lake Prospect on MPJ’s 100% owned Roe Hills Project (“Roe Hills”) (Figure 1 & 2). The primary focus of MPJ’s current exploration effort for nickel sulphides is a ground Moving Loop Electromagnetic geophysical survey (“MLEM”).

The survey will test for massive nickel sulphide accumulations along strike and down – dip/plunge from previously reported nickel sulphide intersections, eg ROE 114: 1.0m @ 3.53% Ni (including 0.5m @ 6.15% Ni); RHDD0001: 4.3m @ 0.53% Ni (including 0.2m @ 2.66% Ni).

The Company has planned to progress the survey in a staged/prioritised programme commencing with the Talc Lake Prospect and ultimately covering the entire 40 kilometre strike length of prospective stratigraphy (Figure 3). Results will be integrated with detailed geological interpretations and geochemical data to provide the basis for well planned follow-up drill testing. The drilling is planned to commence at the completion of the first stage of the survey.

Historical Geophysical Data

The Roe Hills Project has been subjected to various phases of historical geophysical surveys including MLEM, FLEM and DHEM. The majority of these are in excess of 10 years old and represent data quality far inferior to that which can be achieved with modern technology.

The new ground MLEM survey will be undertaken utilising the latest technology involving higher powered transmitters, more sensitive sensors and higher resolution receivers. This allows for greater depth penetration and better resolution of conductors. Most importantly when coupled with best information geological interpretation it may enable distinguishing between conductive responses derived from sulphidic sedimentary horizons as opposed to those derived from nickeliferous sulphides.

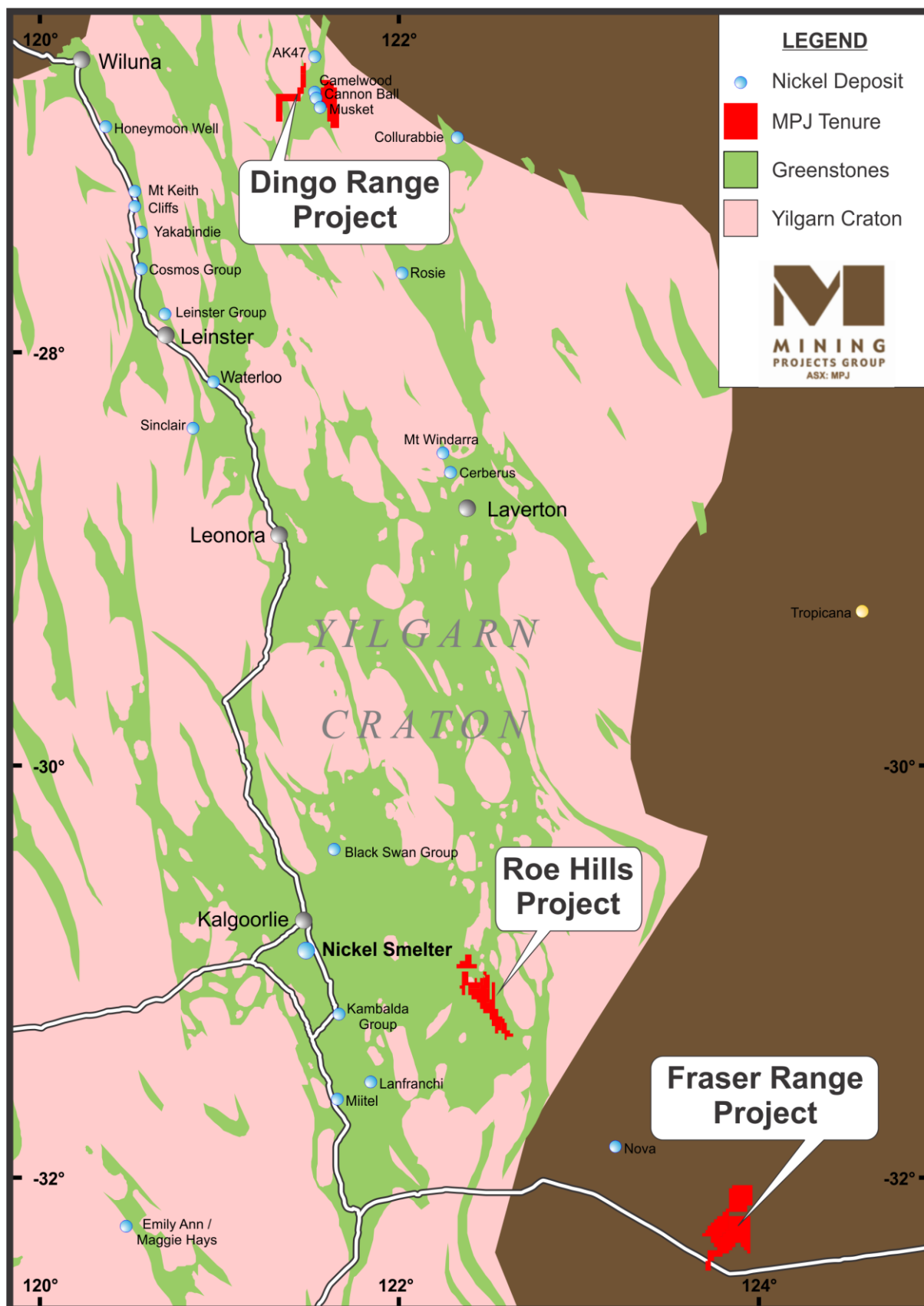


Figure 1: Geographical location of the MPJ projects

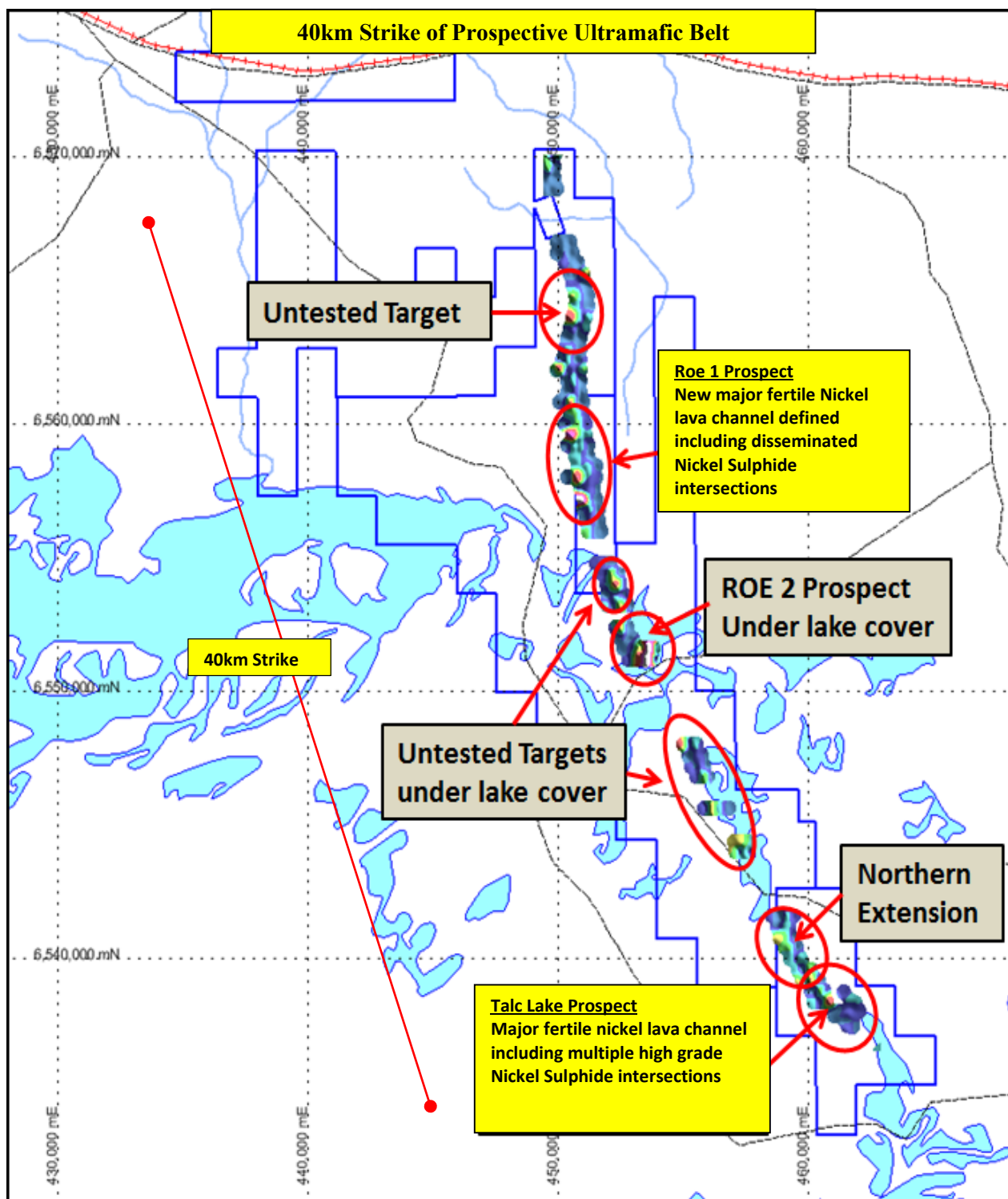


Figure 2: MPJ's 100% owned Roe Hills Project covering 40 strike kilometres of prospective ultramafic rocks. Nickel Sulphide mineralisation has been intersected at Talc Lake & Roe 1 Prospects which are 35km apart. MLEM has commenced to identify conductive targets within the identified lava channel systems.

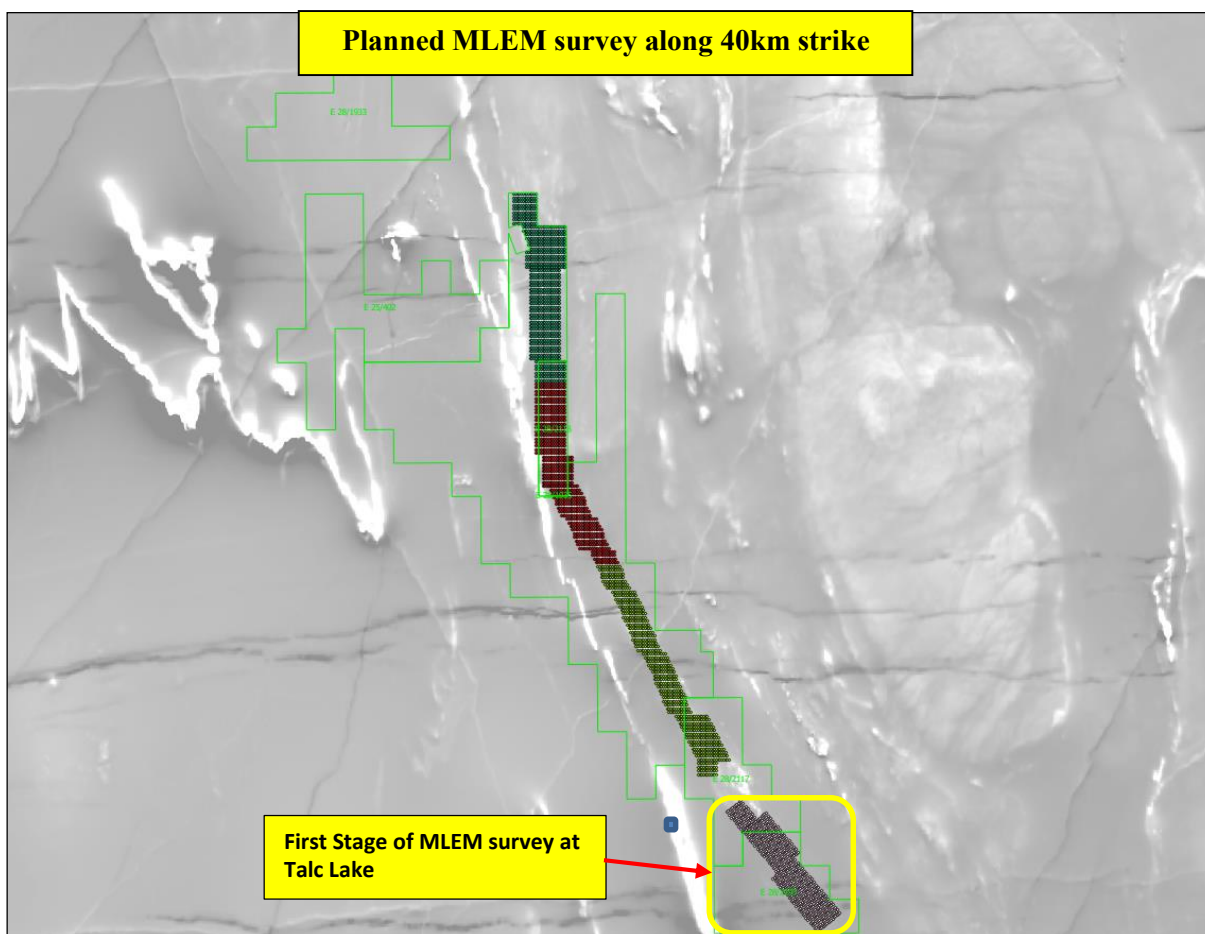


Figure 3: Plan showing proposed MLEM lines/stations on greyscale TMI.

The Company is still interpreting assays in combination with current geophysical data and looks forward to providing further updates as the MLEM continues.

Ends

For further information please contact:

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COMPETENT PERSON STATEMENT:

Competent Person: The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr N Hutchison, who is a Non-Exec Director for Mining Projects Group and who is a Member of The Australian Institute of Geoscientists. Mr Hutchison has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Hutchison has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.