



Notification of Consolidation/Split

Announcement Summary

Entity name

MINING PROJECTS GROUP LIMITED

Applicable security for the reorganisation

MPJ	ORDINARY FULLY PAID
MPJO	OPTION EXPIRING 30-JUN-2016
MPJAS	OPTION EXPIRING 23-MAY-2017 EX VARIOUS PRICES
MPJAU	PERFORMANCE RIGHTS
MPJAO	OPTION EXPIRING 21-AUG-2017 EX VARIOUS PRICES
MPJAQ	OPTION EXPIRING 30-DEC-2017 EX 1C

Announcement Type

New Announcement

Date of this announcement

Wednesday March 16, 2016

Reorganisation type

Security consolidation

Effective Date

Monday April 18, 2016

Record Date

Tuesday April 19, 2016

Issue Date

Wednesday April 27, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MINING PROJECTS GROUP LIMITED

1.2 *Registered Number Type

ABN

Registration Number

84006189331

**1.3 *ASX issuer code**

MPJ

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday March 16, 2016

1.6 *Securities affected by the reorganisation

MPJ	ORDINARY FULLY PAID
MPJO	OPTION EXPIRING 30-JUN-2016
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday April 14, 2016	Actual	
Comments			
Shareholder approval sought at General Meeting scheduled for 14 April 2016			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday April 19, 2016



3.2 Date of +security holder meeting

Thursday April 14, 2016

3.3 Last day for trading in the pre-re-organised +securities

Friday April 15, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday April 18, 2016

3.5 Record date

Tuesday April 19, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday April 20, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday April 27, 2016

3.8 Trading starts on a normal T+2 basis

Thursday April 28, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday May 2, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description
MPJ	ORDINARY FULLY PAID



Quoted/unquoted Quoted	Number on issue before reorganisation 2,229,529,086	Number on issue after reorganisation 222,952,909	Estimate/Actual Actual
*ASX +Security Code MPJO	*ASX +Security Description OPTION EXPIRING 30-JUN-2016		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,348,814,833	Number on issue after reorganisation 134,881,483	Estimate/Actual Actual
*ASX +Security Code MPJAS	*ASX +Security Description OPTION EXPIRING 23-MAY-2017 EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 15,000,000	Number on issue after reorganisation 1,500,000	Estimate/Actual Actual
*ASX +Security Code MPJAU	*ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 99,000,000	Number on issue after reorganisation 9,900,000	Estimate/Actual Actual
*ASX +Security Code MPJAO	*ASX +Security Description OPTION EXPIRING 21-AUG-2017 EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 60,000,000	Number on issue after reorganisation 6,000,000	Estimate/Actual Actual
*ASX +Security Code MPJAJ	*ASX +Security Description OPTION EXPIRING 30-DEC-2017 EX 1C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 15,000,000	Number on issue after reorganisation 1,500,000	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code MPJO	*ASX +Security Description OPTION EXPIRING 30-JUN-2016
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Quoted/unquoted Quoted	Exercise price before reorganisation 0.01000000	Exercise price after reorganisation 0.10000000
*ASX +Security Code MPJAS	*ASX +Security Description OPTION EXPIRING 23-MAY-2017 EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code MPJAU	*ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code MPJAO	*ASX +Security Description OPTION EXPIRING 21-AUG-2017 EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code MPJAQ	*ASX +Security Description OPTION EXPIRING 30-DEC-2017 EX 1C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.01000000	Exercise price after reorganisation 0.10000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

Refer to Notice of Meeting lodged with ASX on 11 March 2016

6.2 Additional information for inclusion in the Announcement Summary