

COMPANY ANNOUNCEMENT

Resignation of Director and Chairman

16 September 2013

Mr. Bryan Frost today announced his resignation, effective from 30 September 2013, from the Board of Mining Projects Group Limited to pursue other business and personal interests.

Mr. Frost has been a Director of the Company for over 25 years and stated that he was pleased to have driven the latest range of changes within the Company.

The Board thanks Mr. Frost for his contribution over the period and for assisting the smooth integration of new Board members and management team.

For and on behalf of the ongoing Board



Joshua Wellisch
Managing Director
Mining Projects Group Limited

For further Information visit: www.miningprojectsgroup.com.au