

10 July 2023

Prospectus and Application Forms made available to Eligible Shareholders

Kairos Minerals Limited (ASX: KAI) (**Kairos** or the **Company**) confirms that the Prospectus and Application Form in connection with the non-renounceable entitlement offer (**Entitlement Offer**), as announced to ASX on 27 June 2023, was made available to eligible shareholders today.

The Entitlement Offer opens today, 10 July 2023, and is expected to close at 5.00pm (AWST) on 19 July 2023 (unless extended). Application monies must be received as cleared funds prior to this time, in accordance with the terms of the Prospectus and Application Form.

For all enquiries concerning the Entitlement Offer or to access the Offer Document, please visit the Company's website at <https://www.kairosminerals.com.au/site/investor-centre/asx-announcements>.

For all urgent enquiries concerning the Entitlement Offer, please contact the Company by telephone on +61 8 6380 1904 or email on info@kairosminerals.com.au.

For all general shareholder enquiries, please contact the Company's Share Registry on +61 8 9389 8033.

You should also consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser to evaluate whether or not to participate in the Entitlement Offer.

Yours faithfully

Robbie Featherby
Company Secretary
Kairos Minerals Limited