

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Mining Projects Group Limited**ACN/ARSN **006 189 331****1. Details of substantial holder (1)**Name **Queensland M M Pty Ltd**ACN/ARSN (if applicable) **010 552 066**There was a change in the interests of the
substantial holder on **30 / 05 / 2011**The previous notice was given to the company on **20 / 01 / 2010**The previous notice was dated **20 / 01 / 2010****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	7,391,818	10.57%	9,291,818	12.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
"Refer to	Annexure A"				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Queensland M M Pty Ltd	Queensland Marketing Management Superannuation Fund	Queensland Marketing Management Superannuation Fund	Shareholder	Ordinary Shares 2,516,960	2,516,960
Queensland M M Pty Ltd	Actionette Pty Ltd	Actionette Pty Ltd	Shareholder	Ordinary Shares 1,702,500	1,702,500
Queensland M M Pty Ltd	Bryan Frost (QMM Super Fund A/C)	Bryan Frost (QMM Super Fund A/C)	Shareholder	Ordinary Shares 200,000	200,000
Queensland M M Pty Ltd	Queensland MM Pty Ltd <QMM Super Fund Pty Ltd>	Queensland MM Pty Ltd <QMM Super Fund Pty Ltd>	Shareholder	Ordinary Shares 3,972,358	3,972,358
Queensland M M Pty Ltd	Queensland MM Pty Ltd	Queensland MM Pty Ltd	Shareholder	Ordinary Shares 900,000	900,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
None	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All	Suite 2, 1233 High Street, Armadale, VICTORIA. 3143

Signature

print name **Bryan Frost** capacity **Director**

sign here date **31 / 05 / 2011**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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ANNEXURE A

Mining Projects Group Limited

(ACN: 006 189 331)

Form 604

Notice of change of interest of substantial shareholder

3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change (6)	Considerations given in relation to change (7)	Class and number of securities affected	Person's votes affected
5/10/2010	Queensland M M Pty Ltd	Acquisition of Raptor Minerals(Pty)Ltd as approved by members at the General Meeting held on 9th September 2010	Nil	900,000	900,000
17/05/2011	Queensland MM Pty Ltd < Superannuation A/C>	On-market Acquisition	\$6,695.60	199,017	199,017
18/05/2011	Queensland MM Pty Ltd < Superannuation A/C>	On-market Acquisition	\$2,450.00	70,000	70,000
19/05/2011	Queensland MM Pty Ltd < Superannuation A/C>	On-market Acquisition	\$176.05	5,030	5,030
20/05/2011	Queensland MM Pty Ltd < Superannuation A/C>	On-market Acquisition	\$3400.22	97,149	97,149
30/05/2011	Queensland MM Pty Ltd < Superannuation A/C>	On-market Acquisition	\$21,908.16	628,804	628,804