



26 March 2015

ASX ANNOUNCEMENT

Renounceable Pro-Rata Rights Issue

(ASX Code: MPJ)

Mining Projects Group Ltd Limited (“the Company”) wishes to announce that it despatched an Offer Document dated 16 March 2015 for a non-renounceable pro-rata Rights Issue of 1 new Shares for every 5 Share held on the Record Date at an issue price of 0.6 cents (\$0.006) per share and one free attaching MPJO option for every new share issued, to raise up to approximately \$1.6 million before costs of the issue.

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for New Shares and Options, please contact your financial adviser or Adrien Wing, Mining Projects Group Limited’s Company Secretary, on +61 3 9614 0600.

For and on behalf of Mining Projects Group Limited

Adrien Wing
MINING PROJECTS GROUP LTD
Company Secretary