



Announcement Summary

Entity name

KAIROS MINERALS LIMITED

Date of this announcement

Wednesday July 26, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KAI AZ	OPTION EXPIRING 01-MAY-2026 EX \$0.05	50,000,000	26/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAIROS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006189331

1.3 ASX issuer code

KAI

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2023 12:20	New - Proposed issue of securities - KAI	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KAIAZ : OPTION EXPIRING 01-MAY-2026 EX \$0.05

Date the +securities the subject of this notification were issued

26/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part consideration for the services provided by the Joint Lead Managers in relation to the Entitlement Offer undertaken by the Company. Refer to ASX announcement dated 26 June 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KAI : ORDINARY FULLY PAID	2,184,093,491
KAIN : ORDINARY FULLY PAID DEFERRED	436,818,698

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KAIAAB : OPTION EXPIRING 01-MAY-2025 EX \$0.05	12,000,000
KAIAZ : OPTION EXPIRING 01-MAY-2026 EX \$0.05	190,000,000
KAIAC : OPTION EXPIRING 01-OCT-2023 EX \$0.08	138,400,000
KAIAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.05	6,000,000