



M I N I N G
P R O J E C T S G R O U P

ASX: (MPJ)

Investor Presentation

August 2014



Corporate Summary

DIRECTORS	ISSUED CAPITAL	COMMITTED MAJOR SHAREHOLDERS
Mr Joshua Wellisch (Managing Director) Mr Neil Hutchison (Non-Executive Director) Mr Angus Edgar (Non-Executive Director) Mr Dehong Yu (Non-Executive Director)	Shares: ~1,252m Market Cap: ~\$8.5m @ 0.7c Options: ~600m (varied terms) Cash & Liquid Assets: ~\$1.2m	Cornerstone Investor 10% Vendor and Management 50% Remainder of Top 20 11% Total: ~71%

Company Mission

'To become an accomplished West Australian Nickel explorer by combining the leading Technical experts with the Company's core projects in the most highly prospective Nickel regions.'

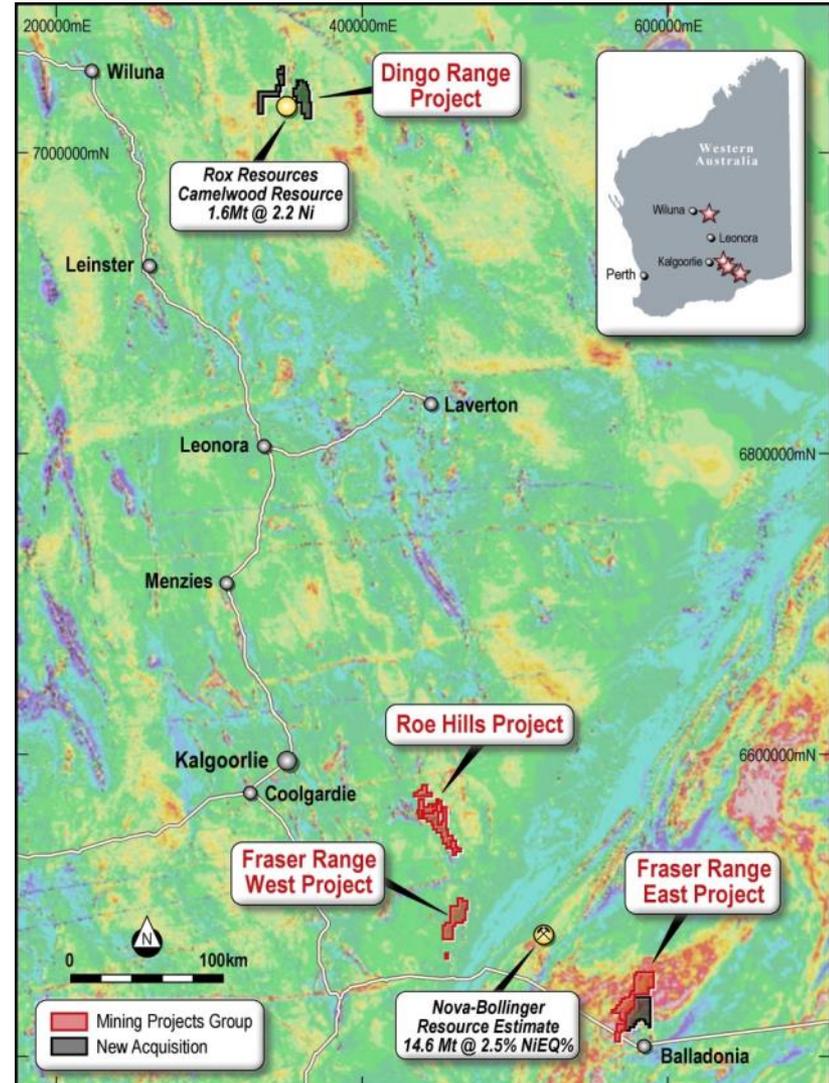
Investor Highlights

- **MPJ is a WA Nickel focussed exploration company with 3 core projects in highly prospective Nickel regions covering a total area of ~1500km² and all 100% owned.**
- **Newly appointed and experienced Board member, teamed with one of WA's most reputable Consulting Groups;**
 - **Neil Hutchison; Non-Exec Director of MPJ & General Manager-Geology of Poseidon Nickel.**
 - **Nickel discoveries at Windarra and Cosmos Nickel Projects WA.**
 - **Gold discoveries at Sandstone WA, Marymia Dome WA and Tanami Desert NT.**
 - **Newexco Services**
 - **Geophysical & geological services of Bill Amann & Adrian Black.**
 - **Nickel discoveries include Nova, Spotted Quoll and Flying Fox Nickel deposits WA.**
- **Drilling on flagship Roe Hills Project of 5,000m of strategic Nickel Sulphide Targets ready to commence immediately (POW approved)**
- **Company fully funded to complete up to 10,000m including geophysics**
- **~\$8.5m market capitalisation, \$1.2m cash and liquid assets**

MPJ Project Locations

MPJ is a WA Nickel focussed exploration company with 3 core projects in highly prospective Nickel terrains.

- **Roe Hills**; 100% owned.
 - Five Exploration licences totalling 360km² with a 40km continuous strike of ultramafic rocks
 - Four Ni-Cu intersections on Talc Lake drilling programs delineated low-grade Ni-Cu mineralisation over 150m with high grade intercepts including 0.5m @ 6.15% Ni.
 - New geological approach to understanding and targeting the Roe Hills Nickel Belt.
 - The Talc Lake project is ~50km from the recent Sirius Nickel discovery at Nova.
- **Fraser Range**; 100% owned.
 - Three Exploration licences covering 811km².
 - Located ~20km from the recent Sirius Nickel discovery at Nova in the Fraser Range formation.
- **Dingo Range**; 100% owned.
 - Three Exploration licences covering 326km².
 - Adjoining ROX Resources Mt Fisher Nickel discoveries in the Dingo Range Greenstone Belt.



Geological Model

- Yilgarn Craton hosts 60% of the world's komatiite hosted Nickel Sulphide resources and 95% of Australia's Nickel deposits
- Total Sulphide endowment of 14Mt of Nickel

Predictive exploration equals higher success rate driven by;

- Revolution in understanding Nickel Sulphide deposition resulting in recent discoveries
- Modern geophysical & targeting tools
- Recent Modelling work;
 - Newexco
 - CSIRO
 - Kambalda model
 - Cabbage Leaf model
 - Gravel Road model

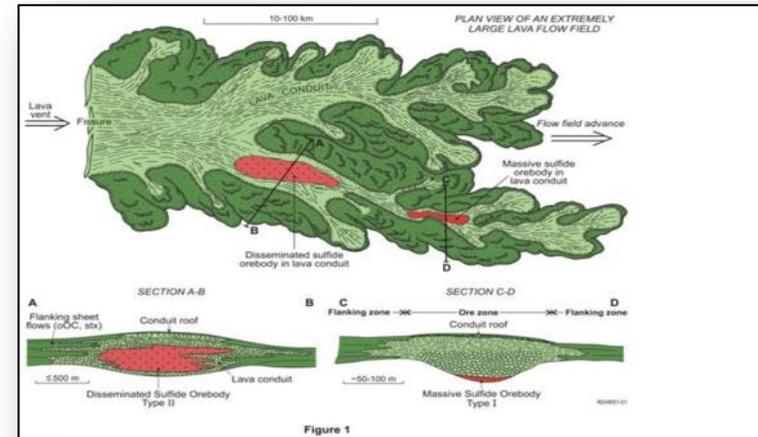
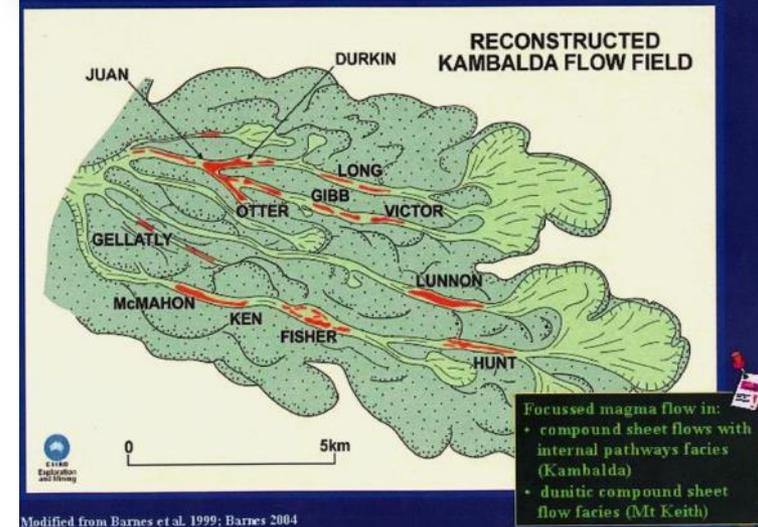


Figure 1. Schematic diagram illustrating the genesis of sulphide ores in komatiite lava-flows.



Modified from Barnes et al. 1999; Barnes 2004

Roe Hills Regional Geology

Roe Hills Nickel Project
MPJ 100% Owned

Total 123 Blocks (360 km²) covering 40km continuous strike of ultramafic rocks

Contains the following key Prospects

- Talc Lake Prospect
- Roe 1 Prospect
- Roe 2 Prospect

Talc Lake is located approximately ~50km NW from the Sirius Nova discovery & ~90km ESE of Kambalda.

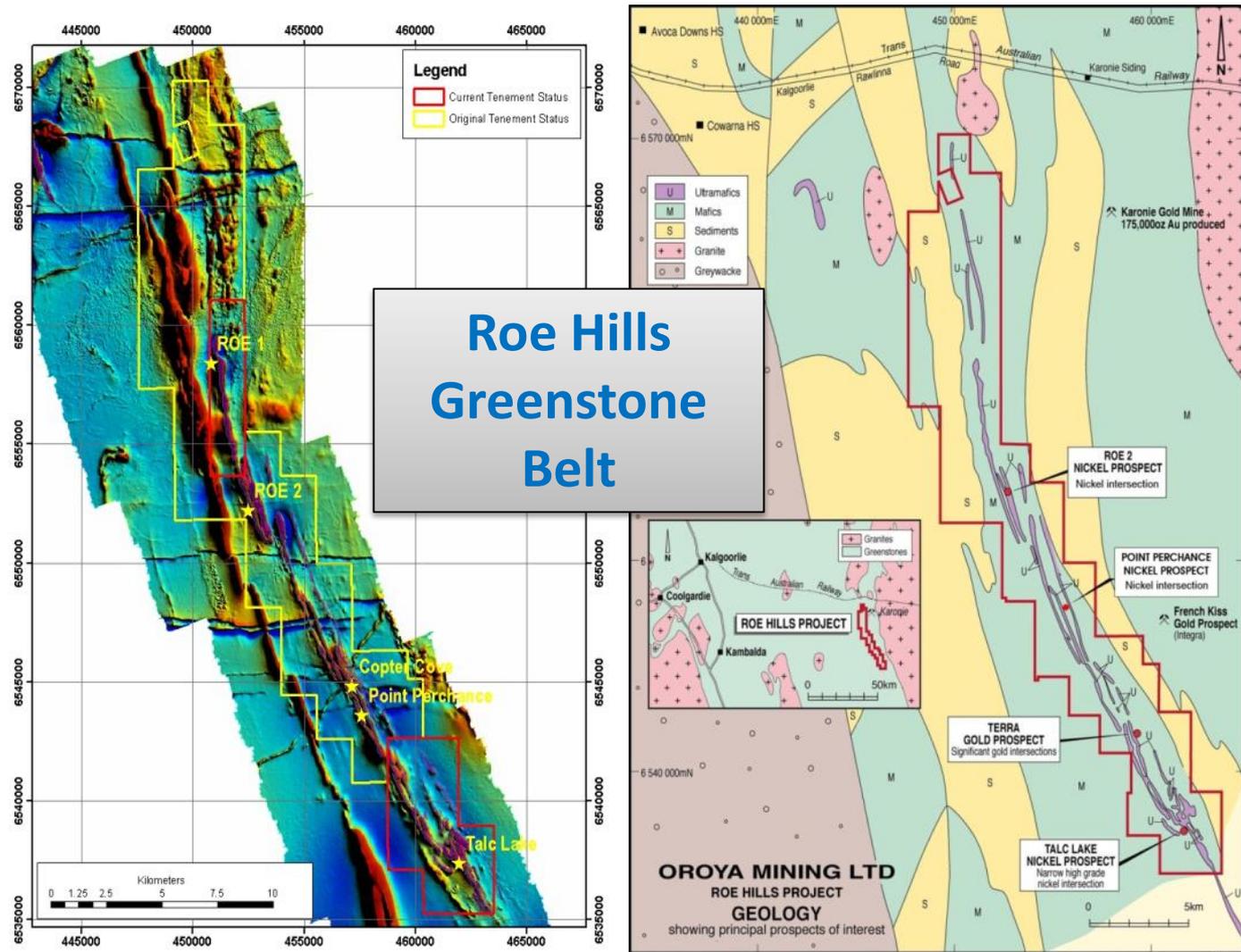
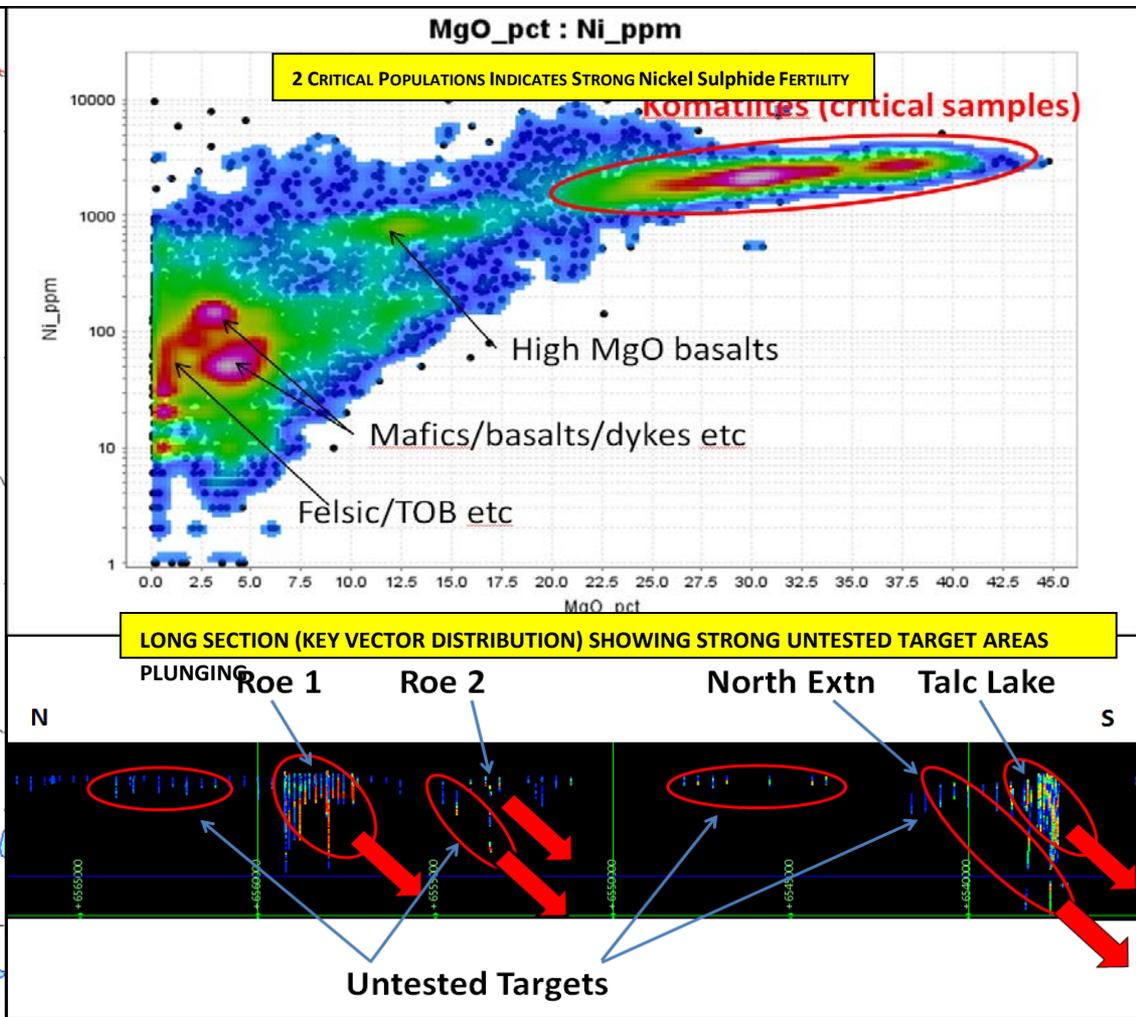
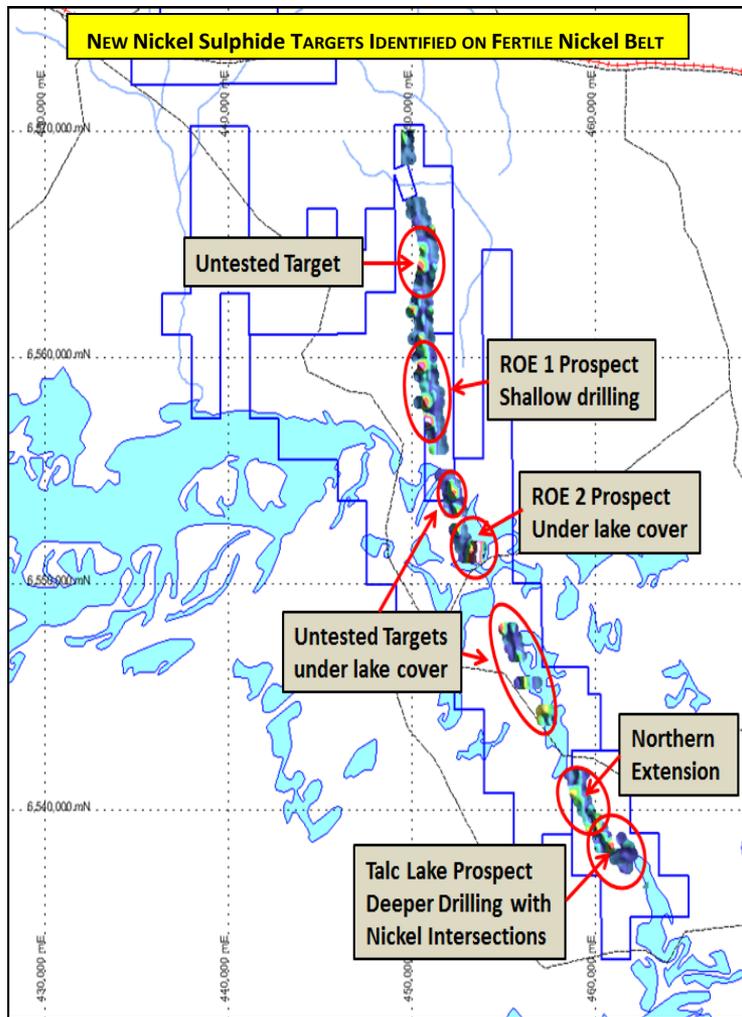


Figure 2

Cont.

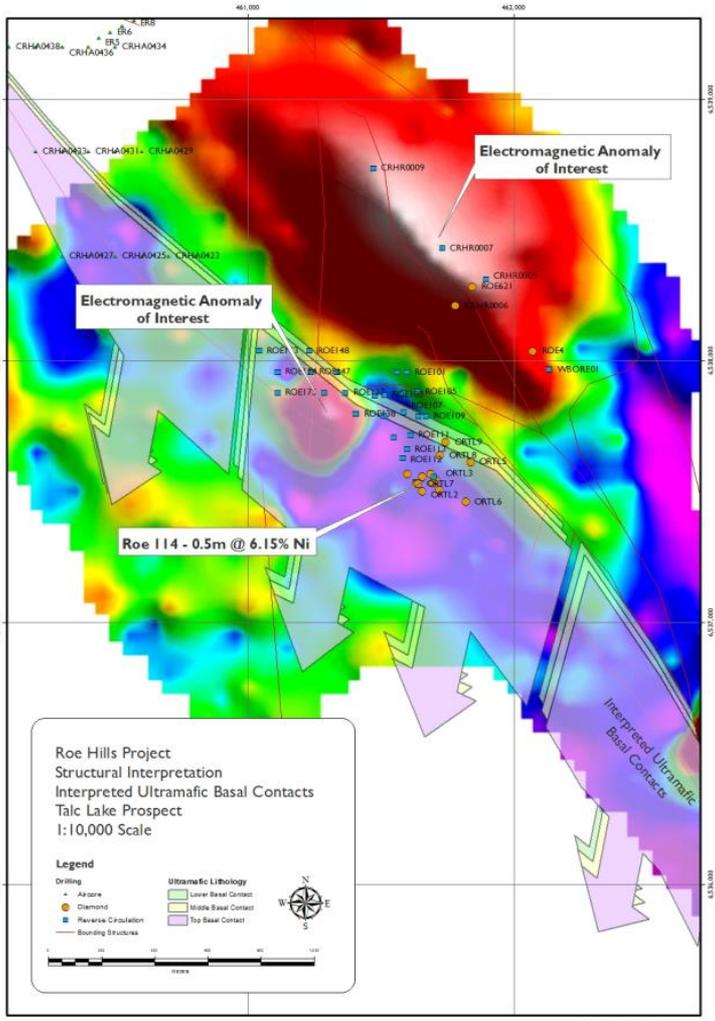


Talc Lake Prospect

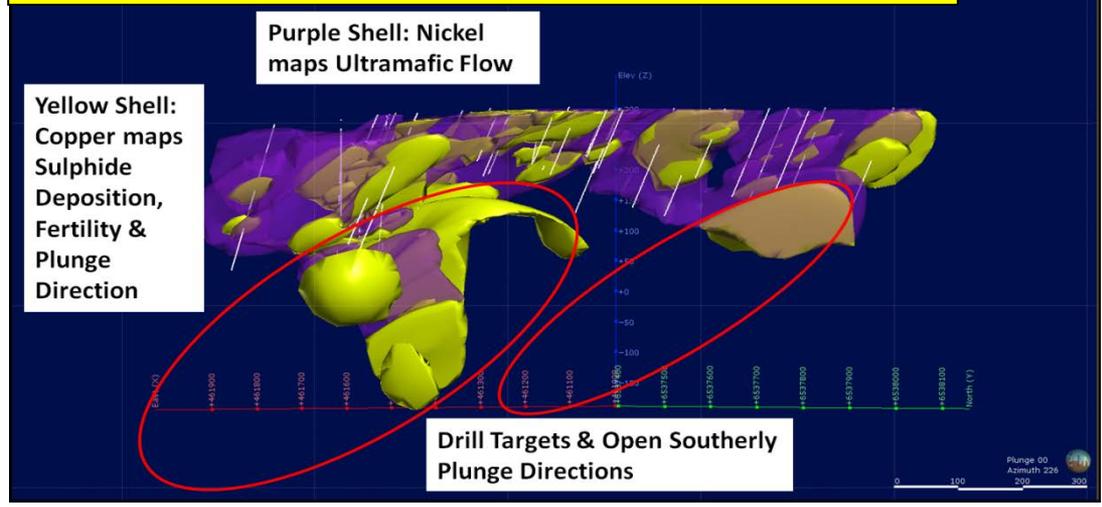
Advanced Nickel exploration prospect comprises a NE-trending zone of Ni-Cu mineralization identified at Talc Lake.

This zone includes:

- 0.5m @ 6.15% Ni & 0.38% Cu
- 2.0m @ 2.33% Ni & 1.29% Cu
- 1.9m @ 1.65% Ni
- 0.3m @ 1.46% Ni
- 18m @ 0.66% Ni
- 10m @ 0.65% Ni
- 14m @ 0.57% Ni
- 4.6m @ 0.53% Ni
- 28m @ 0.50% Ni



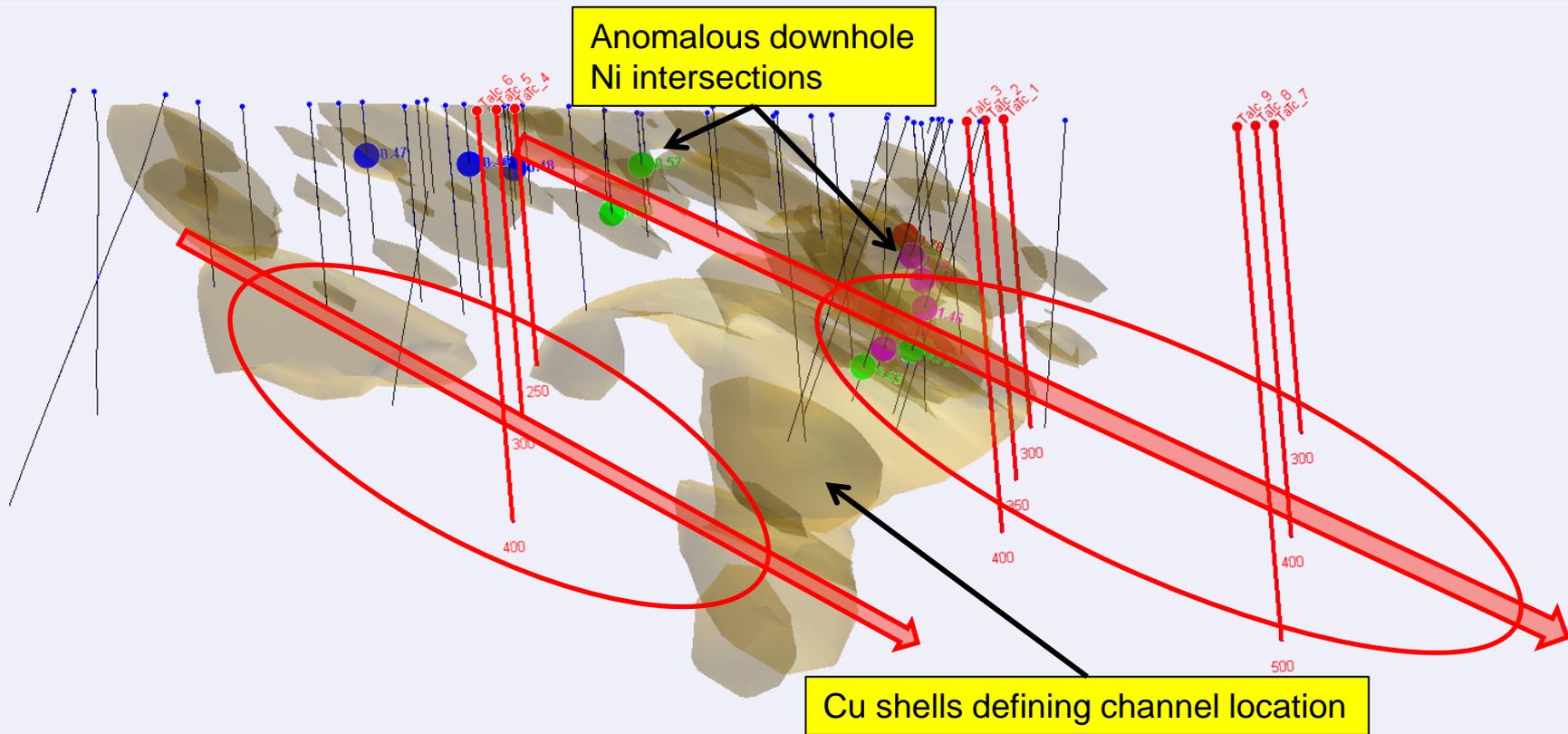
3D MODEL OF TALC LAKE DATA DISPLAYING Ni-Cu GEOCHEM & PRIORITY DRILL TARGETS BELOW HISTORIC DRILLING



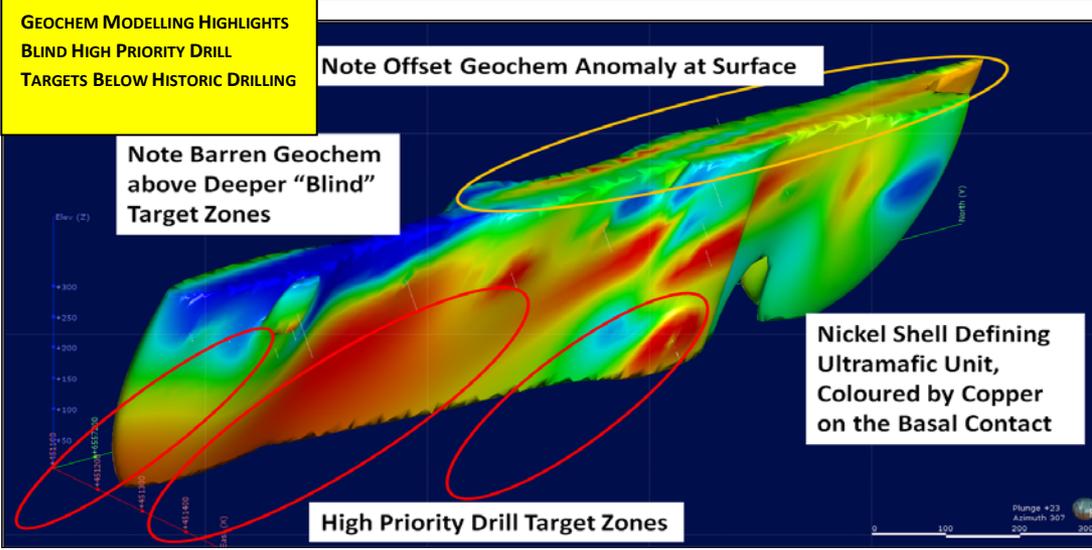
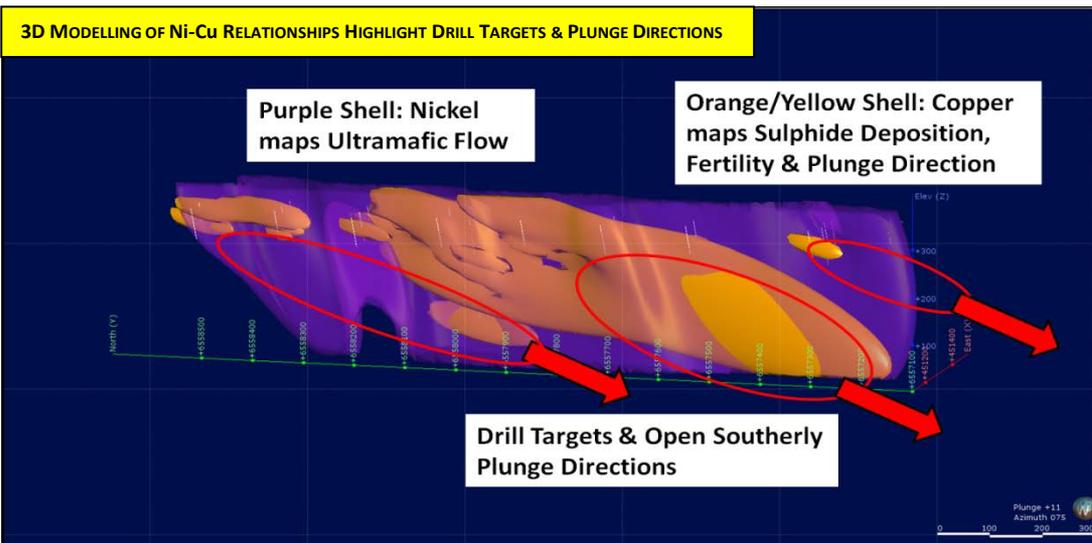
Talc Lake Drill Program

9 holes for 3,200m planned for Talc Lake Propsect

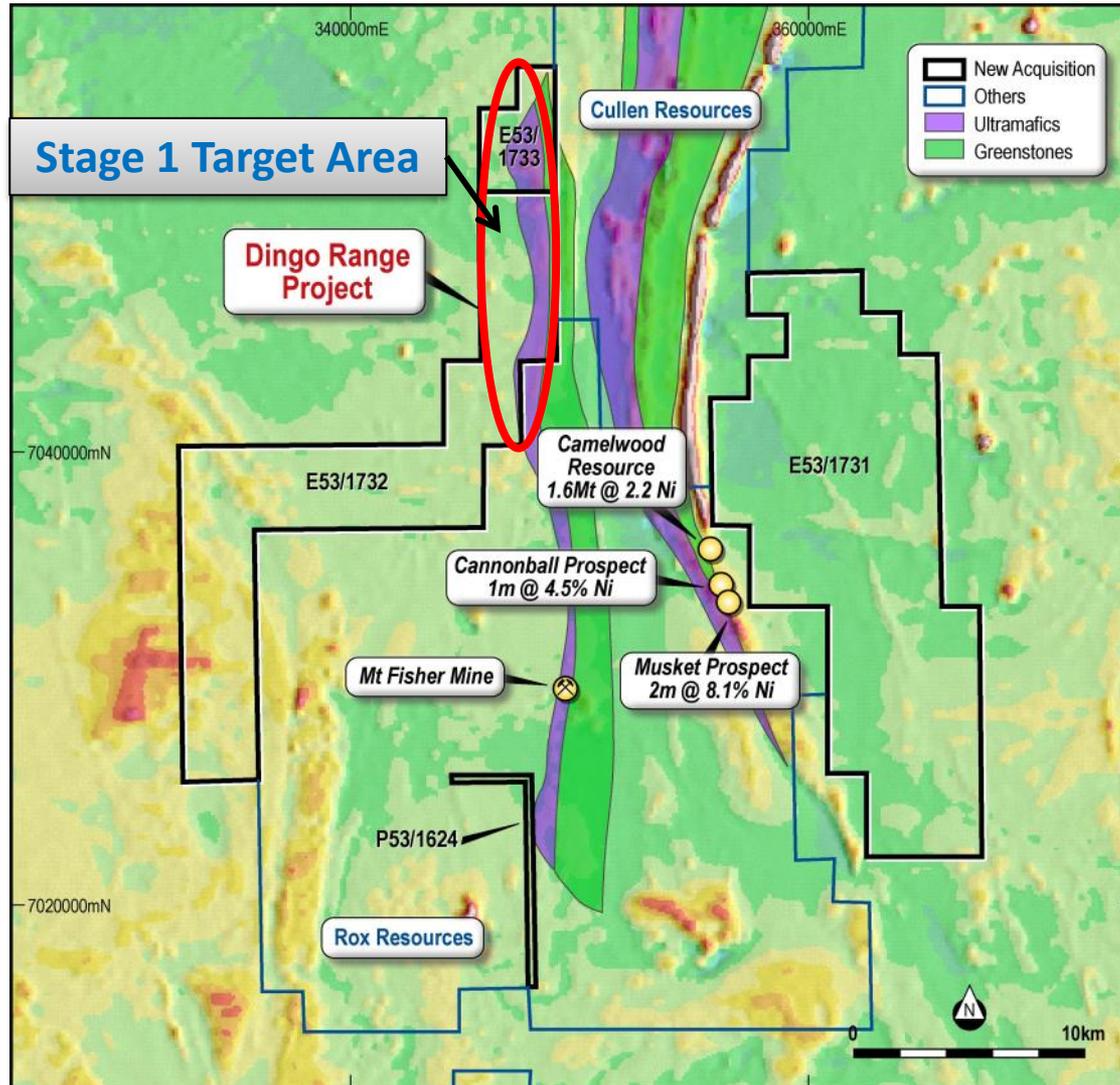
- Targeting southerly plunging anomalous Ni-Cu intersections
- DHEM to test target areas for Nickel Sulphide mineralisation



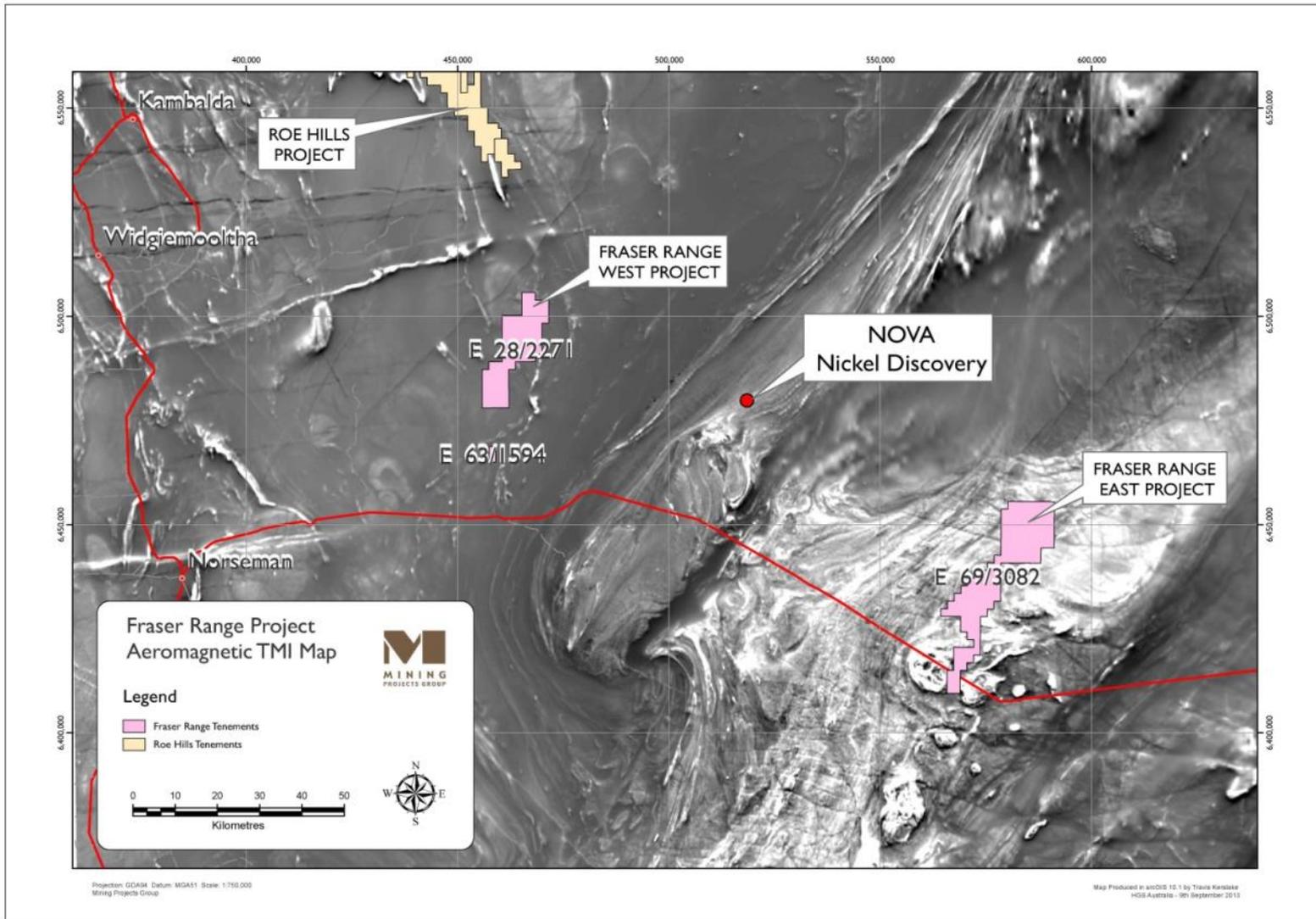
Roe 1 Prospect



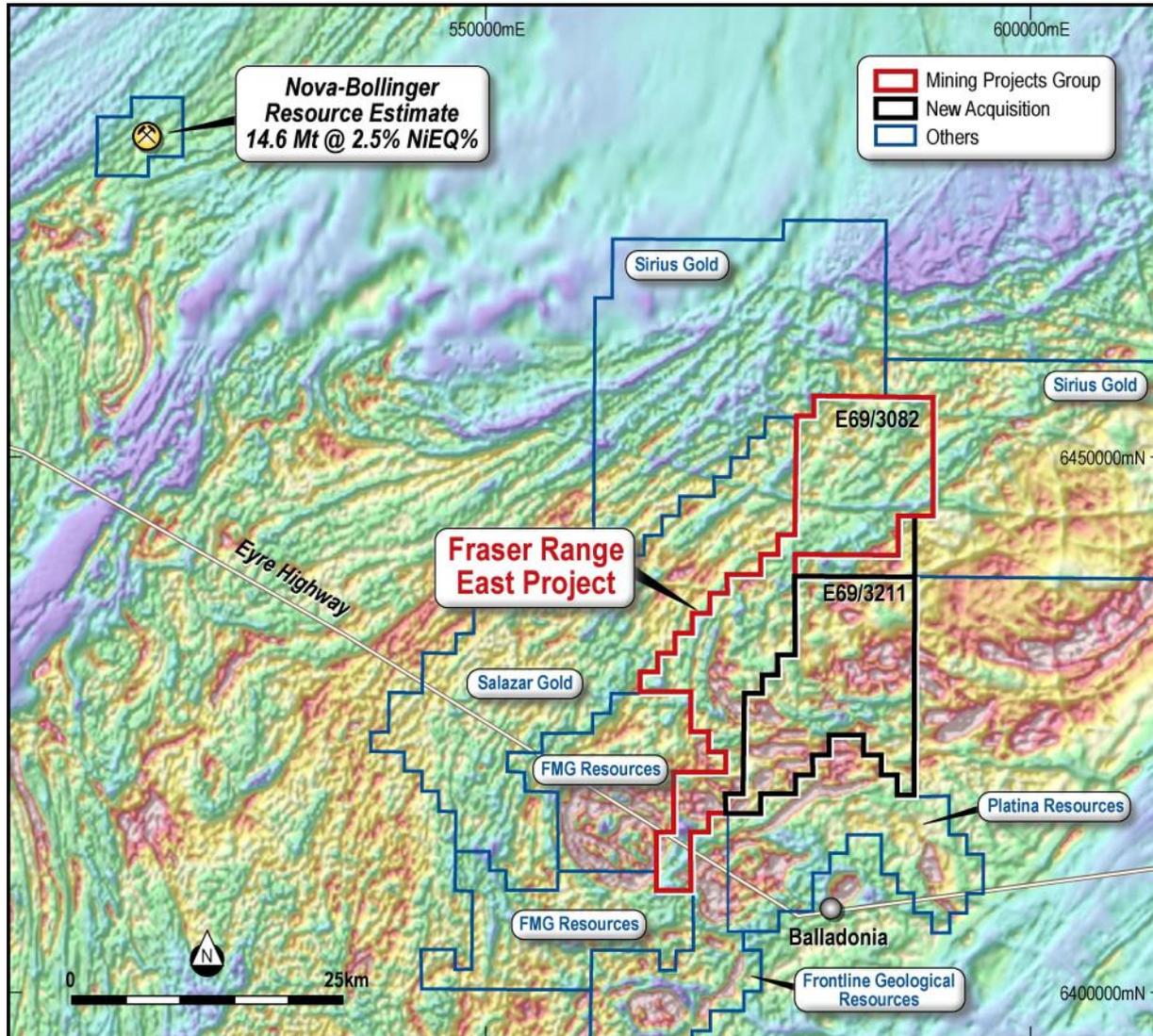
Dingo Range Nickel Project



Fraser Range Nickel Projects



Fraser Range East Nickel Project



Summary

- **High Calibre Technical Team and three 100% owned Nickel Projects assembled**
- **Diamond drilling on Flagship Roe Hills Project of 5,000m to test strategic Nickel Sulphide Targets ready to commence immediately (POW approved)**
- **Company fully funded to complete up to 10,000m (with discount rate on all metres if extended) and including geophysics**
- **~\$8.5m market capitalisation, \$1.2m cash and liquid assets**
- **Strong global demand for Nickel**

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