

19th August 2014

DIAMOND DRILLING PROGRAMME AT ROE HILLS FINALISED TO TEST NICKEL SULPHIDE TARGETS

- **Diamond drilling programme on Flagship Roe Hills Project finalised to test major Nickel Sulphide targets with an initial 15 hole plan totalling 5000m.**
- **The Company may extend the planned programme to 10,000m (at a discount rate on all metres drilled if extended) with 25% of the cost to be satisfied by the issue of MPJ Shares upon completion.**
- **The Company is fully funded to complete a 10,000m programme including Newexco’s concurrent geophysical down hole EM survey work.**
- **Drilling planned to commence in the first week of September 2014.**

Mining Projects Group Limited (ASX:MPJ) (“the Company”) is pleased to announce that a drilling programme has been finalised at it’s flagship Roe Hills Nickel Project. As previously reported, work completed by Director Mr Neil Hutchison has resulted in identifying several new and significant Nickel Sulphide targets zones at Talc Lake, Roe 1 and Roe 2 prospects. Mr Hutchison has completed a plan to diamond drill 12 holes totalling 5000m with concurrent down-hole electro-magnetic (“EM”) surveys to be managed by Newexco Services Pty Ltd (“Newexco”). The Company has completed negotiations on a drilling contract that if extended to 10,000m will be at a discount rate on all metres drilled and with 25% of consideration for drilling services to be satisfied by issuing MPJ fully paid ordinary shares upon completion. MPJ recently raised \$1.398m by way of a placement which ensures the Company is fully funded to complete up to 10,000m including the geophysical works to be conducted by Newexco and its partners.

Below is two long section plans of the drilling at the Talc Lake Prospect (Figure 1) and the Roe 1 Prospect (Figure 2).

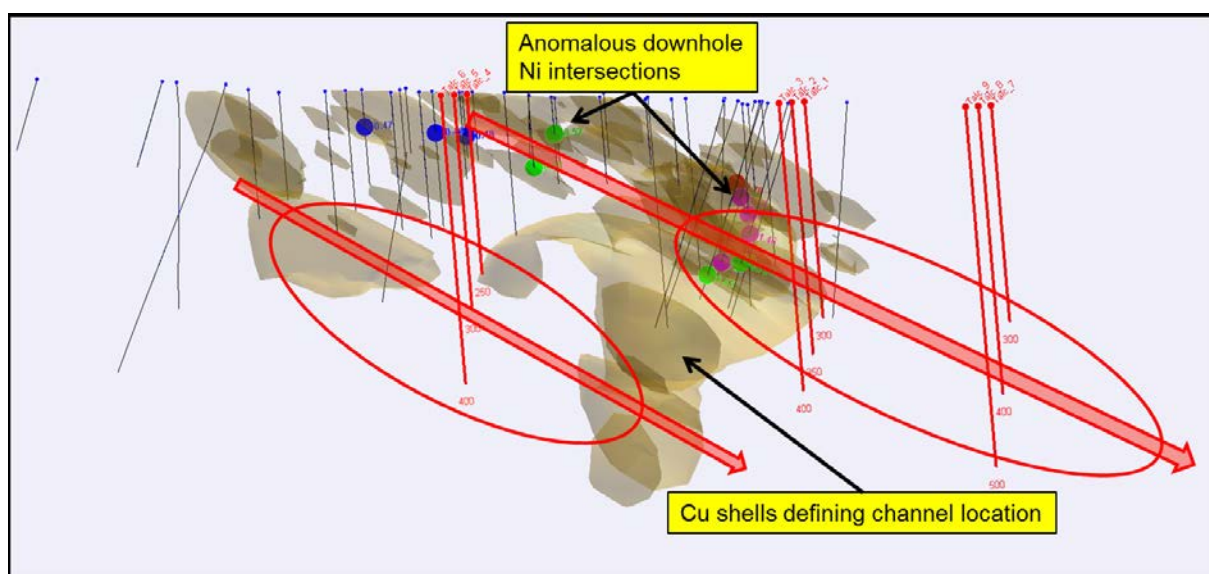


Figure 1: 9 diamond drill holes planned for 3200m at Talc Lake 1 Prospect.

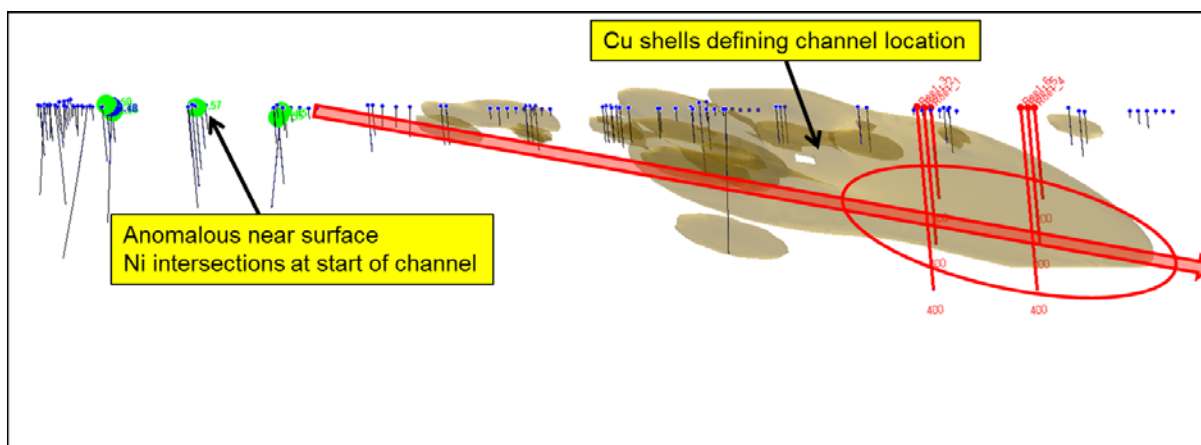


Figure 2: 6 diamond drill holes planned for 1,800m at Roe 1 Prospect.

ENDS

For further information please contact:

Mr Joshua Wellisch
Managing Director
Mining Projects Group Limited

For online Information visit: www.miningprojectsgroup.com.au

COMPETENT PERSON STATEMENT:

Competent Person: The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr N Hutchison, who is a Non-Exec Director for Mining Projects Group and who is a Member of The Australian Institute of Geoscientists.

Mr Hutchison has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Hutchison has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.