



18 November 2011

Dear Shareholders,

PROSPECTUS – NON-RENOUNCEABLE PRO RATA RIGHTS ISSUE

Please be advised that the Non-Renounceable Pro-Rata Rights Issue Prospectus was dispatched to shareholders on 16 November 2011, as per the proposed timetable in the Prospectus.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Richard Revelins', with a stylized flourish at the end.

Richard Revelins
Executive Director
Mining Projects Group Limited