

11 September 2018

Ms Cheng Tang
Senior Adviser
Listing Compliance - Melbourne
ASX Compliance Pty Ltd
Level 4 Rialto Northern Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Ms Tang

Kairos Minerals Limited (ASX: KAI) - Request for Trading Halt - Clarification

Pursuant to ASX Listing Rule 17.1 and effective today, Kairos Minerals Limited ACN 006 189 331 (**Company**) requested and received a trading halt with respect to the Company's shares.

Due to an administrative oversight, the initial trading halt request included the reason for such trading halt at clause 2 (a) to be ".....**regarding a resource upgrade**".

The Company reconfirms that the purpose of the trading halt is based on the intention to make **a material announcement regarding exploration results** at the Company's Pilbara Gold project, Western Australia".

Yours sincerely



Mr Adrien Wing
Company Secretary