



MARKET RELEASE

5 May 2017

Kairos Minerals Limited

TRADING HALT

The securities of Kairos Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 May 2017 or when the announcement is released to the market.

Security Code: KAI

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

Via e-lodgement

5 May 2017

REQUEST FOR TRADING HALT

Kairos Minerals ("KAI") (ASX: KAI) hereby requests a trading halt of its securities from ASX, pending the completion and lodgment of the announcement pertaining to material capital raising.

KAI requests that the trading halt take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Tuesday, 9 May 2017.

KAI is not aware of any reason why the trading halt should not be granted.

KAI is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Kairos Minerals



Adrien Wing
Company Secretary