



26 November 2014

ASX Announcement

Dear Sir/Madam

Results of resolutions put to the Annual General Meeting of shareholders of the Company held 26 November 2014

The Meeting of shareholders of Mining Projects Group was held at Level 14, 31 Queen Street, Melbourne, Victoria at 11.00 am (AEDST) today.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the meeting held today are set out in the proxy summary below.

All resolutions were passed by the requisite majority on a show of hands.

| Resolution | For the resolutions | Against the resolutions | Abstain or invalid | Proxy Discretion | Total |
|------------|------------------------------------|-------------------------|--------------------|------------------|-------------|
| 1 | 39,969,371 | 1,583,000 | 110,351,500 | - | 151,903,871 |
| 2 | 151,900,571 | 2,000 | 1,300 | - | 151,903,871 |
| 3 | THIS RESOLUTION HAS BEEN WITHDRAWN | | | | |
| 4 | 151,820,571 | 83,300 | - | - | 151,903,871 |
| 5 | 150,275,341 | 1,628,530 | - | - | 151,903,871 |

The total amount of eligible votes in the Company at the date of meeting was 1,252,954,149.

If any further information is required, please do not hesitate to contact this office.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Adrien Wing', is written over a horizontal line.

Adrien Wing
Company Secretary