

5th May 2014

COMPANY ANNOUNCEMENT

MPJ Commences Work at Fraser Range East

- **Newexco has commenced the first stage Moving Loop Electro Magnetic Survey (MLEM) at the Fraser Range East Project**
- **MLEM programme to test for bedrock conductors**
- **Concurrent Mobil Metal Ion Soil Sampling**

Mining Projects Group Limited (ASX:MPJ) (“the Company”) is pleased to announce that Newexco have commenced the first stage of the Moving Loop Electro Magnetic Survey at MPJ’s 100% owned Fraser Range East Project. The Moving Loop Electromagnetic (MLEM) programme has been designed to test for the presence of bedrock conductors which may be associated with nickel mineralisation. The initial MLEM programme consists of seven lines represented as red dots in Figure 1 below.

The complete MLEM programme is highlighted in Figure 2.

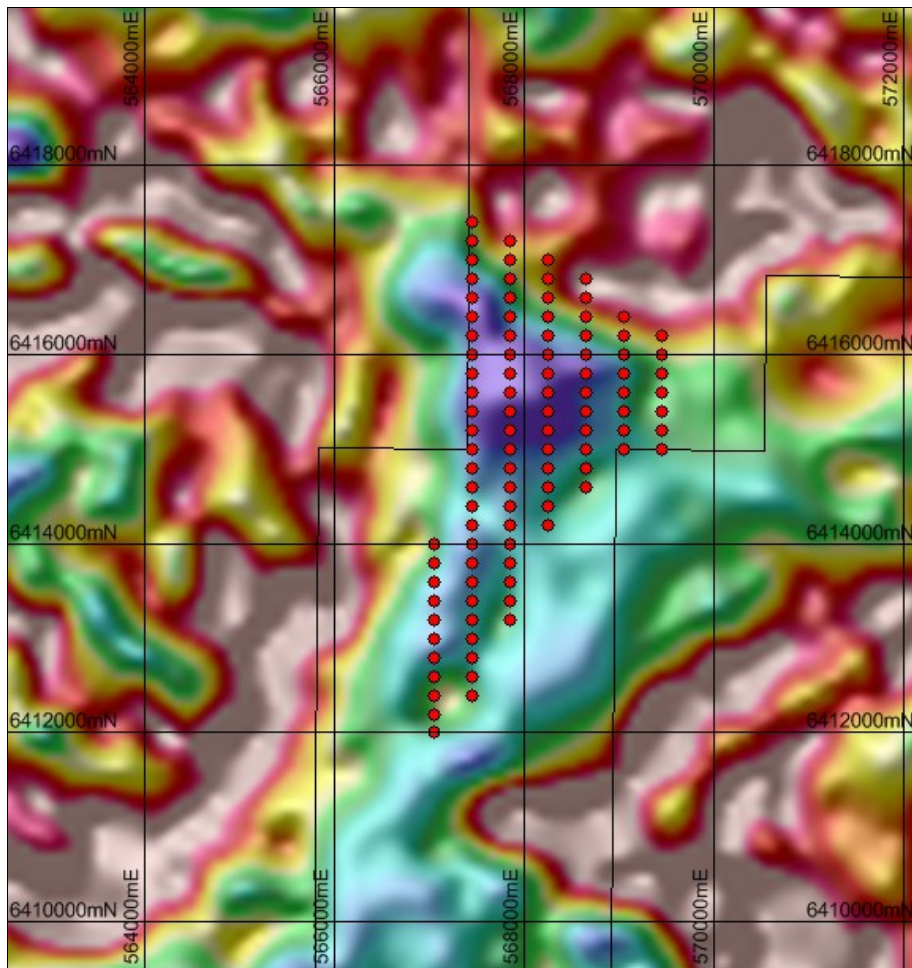


Figure 1. Stage 1 MLEM survey locations over priority aeromagnetic target zone.

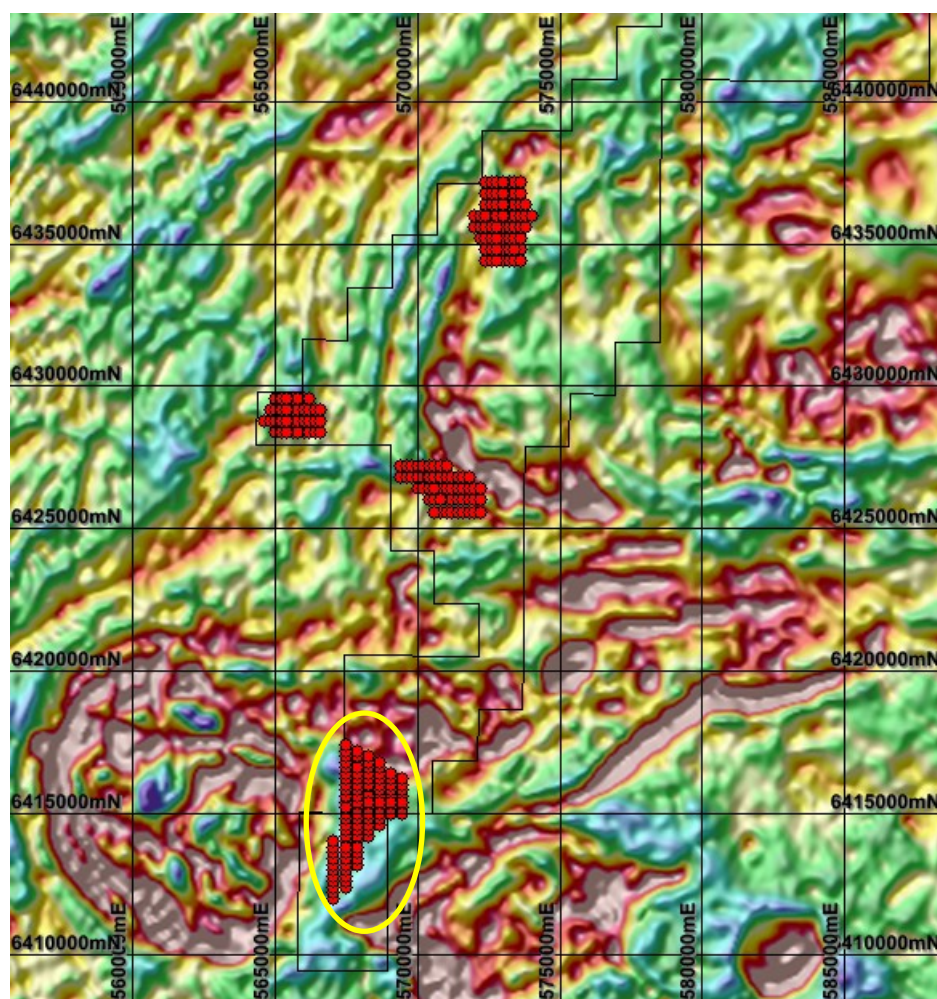


Figure 2. Aeromagnetic image of the Fraser Range geology showing all MLEM survey target zones. The yellow circle indicates the location of the Stage 1 target.

The survey will be conducted utilising the following specifications:

| | |
|---------------------|------------------|
| Configuration: | Moving Loop |
| Line spacing: | 400m |
| Loop Size: | 200m |
| Line direction: | N-S |
| Station Spacing: | 200m |
| Number Turns: | 1 |
| Components: | Bz, Bx and By |
| Base Frequency: | 0.5Hz Coordinate |
| System – Projected: | GDA94/MGA51 |

Soil samples will also be taken at all stations to conduct Mobile Metal Ion (MMI) analysis, a form of low detection soil sampling. This form of sampling analyses the loosely bound ions attached to soil particles and allows for the detection of geochemical signals through cover and transported overburden.

The survey is expected to take approximately a week with analysis and reporting to follow. The Company looks forward to reviewing the data and providing updates in the near future.

ENDS

For further information please contact:

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For online Information visit: www.miningprojectsgroup.com.au

COMPETENT PERSON STATEMENT:

Competent Person: *The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr N Hutchison, who is a Non-Exec Director for Mining Projects Group and who is a Member of The Australian Institute of Geoscientists.*

Mr Hutchison has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Hutchison has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.