

MARKET RELEASE

24 March 2014

Mining Projects Group Limited

TRADING HALT

The securities of Mining Projects Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 26 March 2014 or when the announcement is released to the market.

Security Code: MPJ

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Principal Adviser, Listings Compliance (Melbourne)



24 March 2014

Manager Announcements Company Announcements Office Australian Securities Exchange 10th Floor, 20 Bond Street SYDNEY NSW 2000

Trading Halt Request

Dear Sirs

Mining Projects Group Limited ("MPJ") (ASX: MPJ) hereby requests a trading halt of its securities from ASX, pending an announcement regarding a material transaction.

MPJ requests that the trading halt take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Wednesday 26 March 2014.

MPJ is not aware of any reason why the trading halt should not be granted.

MPJ is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Mining Projects Group Limited

Adrien Wing

MINING PROJECTS GROUPLTD

Company Secretary