

31st July 2015

Quarterly Activities Report for the Period Ending 30 June 2015

Highlights

Key Appointments

- > Steve Vallance Technical Manager
- > Sarah Dowling Geological Consultant

Exploration

Commencement of Multi-disciplinary Exploration Campaign at the Company's 100% Owned Roe Hills Project (W. A. Kambalda Style Nickel Sulphide Project)

Drilling

Talc Lake Prospect

- One diamond drill hole completed for 421.1m
- One RCP drill hole completed for 54m

Hooton Prospect

- One diamond drill hole completed for 349.3m
- One diamond drill hole in progress for 337m
- Two RCP drill holes completed for 109m
- Cloud Sulphide Zone and basal contact mineralisation confirmed at the Hooton Prospect.
- Laboratory Analyses Pending

Geophysics

- 87 Line km's (900 stations, 56 lines) of High Powered Moving Loop EM (MLEM) completed at Talc Lake, Hooton, Point Perchance Prospects
- Multiple High Priority Conductors identified
- Fixed Loop EM (FLEM) & Down Hole EM (DHEM) surveys in progress

Geological Mapping

- Detailed mapping completed at Talc Lake, Point Perchance, Sulphide Lake, Roe 2
- Numerous under-explored high priority target areas identified for immediate follow-up
- Extensive sequences of unexplored high MgO Ultramafics confirmed beneath cover along eastern and western flanks of known main sequence



Roe Hills Exploration

Overview

The Roe Hills Project is located approximately 120 km east-southeast of Kalgoorlie and only about 70 km's due east of WA's premier nickel sulphide mining and processing centre of Kambalda in the Eastern Goldfields of Western Australia.

MPJ is exploring the Roe Hills Project area for Kamblada Style - Komatiite/Ultramafic Hosted and structurally re-mobilised high grade massive nickel sulphide mineralisation.

The Project secures a 40 km strike length of highly prospective terrain comprising of at least 3 -5 separate ultramafic belts. Structural repetition of the sequence via folding and faulting is interpreted to have significantly increased the amount of prospective ultramafic contact available to explore.

Low to medium grade disseminated and higher grade matrix and narrow massive nickel sulphides have been identified in previous work at the Talc Lake, Roe 2 and Roe 1 Prospects confirming the fertility of the sequence.

Previous exploration has been sporadic and directed towards relatively limited areas of outcrop, ie Talc Lake, Roe 1. The remainder of the target sequences occur beneath a veneer of residual and transported cover of variable thickness and remain under-explored. Below a vertical depth of 150m, the entire project is essentially unexplored.

During the quarter MPJ commenced an aggressive, multi-disciplinary exploration campaign comprising historical data evaluation, detailed geological field mapping, high powered surface electrical geophysical surveys and diamond and RC percussion drilling.

This work has been designed to test for extensions/repetitions of known mineralisation and to unlock the potential of the broader Roe Hills Project.

Key elements of the Company's exploration activities at Roe Hills during the June quarter included:

- Drilling at Talc Lake to establish a DHEM platform to better define an off-hole conductor identified previously from holes RHDD0004 and RHDD0005
- Commencement of first pass drill evaluation of coincident nickel/copper/PGE anomalism over the Hooton Prospect
- Continued regional high powered MLEM geophysical surveys over the Hooton and Point Perchance Prospects
- Completion of detailed field mapping at the Talc lake Prospect
- Ongoing evaluation of the historical database

DRILLING

During the quarter DDH1 Drilling of North Fremantle WA completed 3 diamond drill holes (DDH) and 3 reverse circulation percussion (RCP) drill holes for a total combined metreage of 1,207.40 metres.

A summary of the drilling completed at the Roe Hills Project during the June Quarter is presented below:



Hole ID	East MGA	Nth MGA	Dip	Azimuth	EOH (m)
RHDD0013	461040	6537960	-60	090	421.1
RHDD0014	459800	6539600	-60	090	349.3
RHDD0015	460180	6539200	-60	090	337
RHRCWB03	461407	6537789	-90		54
RHRCWB04	459773	6539647	-90		60
RHRCWB05	460125	6539210	-90		49
TOTAL					1270.4

Talc Lake Prospect

Diamond drill hole RHDD0013 was drilled at the northern end of the Talc Lake Prospect to test the depth extension of coincident nickel/copper/PGE (Ni pathfinder) anomalism in historical shallow aircore drilling and to establish a dedicated DHEM geophysical platform to enable better definition of an off-hole conductor identified previously from holes RHDD0004 and RHDD0005.

The hole passed through a faulted contact between the ultramafic and the underlying footwall basalt resulting in the basal ultramafic contact remaining untested at this location. The hole was however completed to planned depth providing important geological control in this area and cased for DHEM geophysics.

Hooton Prospect

Centred some 5km's north along strike from Talc Lake the Hooton Prospect is defined by an historical drill hole (JodoEx) which reported an oxide zone intercept of 3m @ 1.7% Nickel and 0.28% Copper from 28m depth.

Numerous additional historical RAB/aircore holes in the area report supporting regolith Ni pathfinder geochemical anomalism at shallow depths spatially coincident with high priority conductors "C1" and "C2" identified from the ongoing regional MLEM geophysical survey.

Drilling commenced during the quarter to test depth extensions to the near surface geochemical anomalism and to establish the potential of the prospect.

Most significantly diamond drillhole RHDD0015, in progress at the end of the quarter, intersected a thick sequence of high MgO ultramafic rocks hosting patchy cloud/weakly disseminated and rare blebby nickel sulphides irregularly distributed throughout a drilled interval of approximately 130m between the down hole depths of about 70m and 200m.

Due to the patchy nature of the mineralisation continuous widths of elevated grades are not anticipated however portable XRF readings of several narrow coherent zones located towards the base of the succession confirm the presence of nickeliferous sulphides with spot values ranging between 0.50% and 3.2% nickel.

Importantly, RHDD0015 confirms the development of a potentially significant mineralised system at Hooton and a new discovery zone at Roe Hills. Similar disseminated sulphide halos occur in close proximity to many of the major high grade massive nickel sulphide deposits throughout WA including Black Swan/Silver Swan; Mt. Goode/Cosmos; Flying Fox/Lounge Lizard; Maggie Hays/Emily Ann and the identification of such a system at Hooton significantly elevates the overall prospectivity of the Broader Roe Hills Project.







Plate 1: Disseminated and Blebby Nickel Sulphides hole RHDD0015

GEOPHYSICS

Newexco continued the regional surface MLEM geophysical survey at Roe Hills testing the central corridor at the Talc lake, Hooton and Point Perchance Prospects and by the end of the quarter had completed 900 stations on 56 lines for a total survey of 87000m (87 line km's).

The survey has successfully identified 18 high priority conductors situated within geologically favourable positions 7 of which are defined as Category 1 and are currently being assessed for immediate follow up. It is considered likely that the majority of these will require Fixed Loop EM (FLEM) surveys to better define the targets prior to commencing drill testing.

GEOLOGICAL FIELD MAPPING

During the quarter Consultant Geologist and Nickel Sulphide Specialist Sarah Dowling (Triodia Research) completed the initial phase of detailed mapping across the Talc lake Prospect.

The mapping augments historical work undertaken by previous explorers including Newmont (late1960's) and Western Mining Corporation (early 1990's) allowing an interpretation of the geology in relation to accepted modern geological models.

Importantly it will enable the development of an understanding of the setting and controls on the known mineralisation at Talc Lake and ultimately the implementation of more effective exploration methodologies in what is a highly prospective part of the Roe Hills Project.

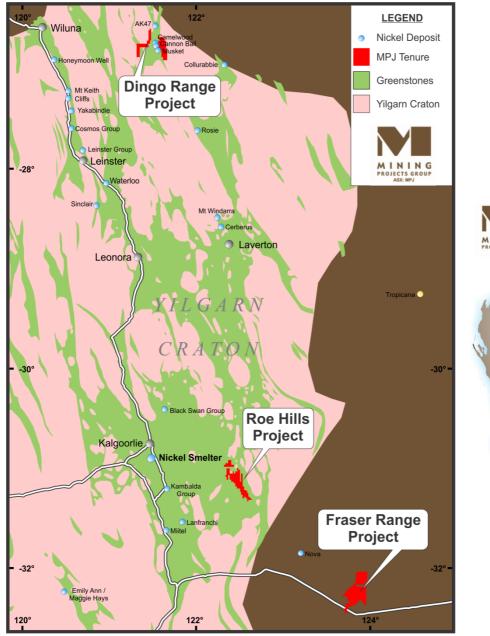


Significantly, the presence of an extensive sequence of high MgO ultramafic rocks was unequivocally confirmed along the western flanks of the main sequence at Talc Lake. These units are concealed beneath at least 25m of residual/transported soil and have not been drilled by previous explorers. The discovery substantially increases the prospectivity of the Project and future assessment is planned.

A review of all available drill core has now commenced in order to characterise the ultramafic stratigraphy and sulphide mineralogy and to confirm the younging directions of each ultramafic flow unit within what may be fold repeated sequences.

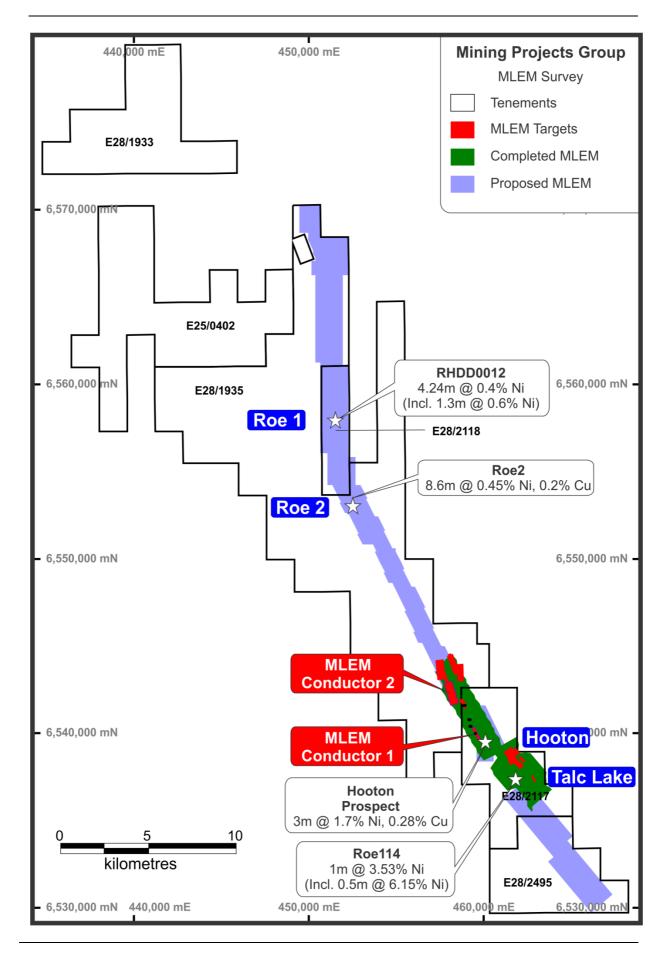
Of particular significance has been the identification of specific textures in the ultramafic rocks traversed by several historical holes at Talc Lake which are known to occur proximal to depositional sites for massive nickel sulphides at other known nickel sulphide deposits, eg Silver Swan.

Detailed mapping will continue throughout the Project tenure to elevate the geological understanding of all prospects and assist the ongoing exploration effort.

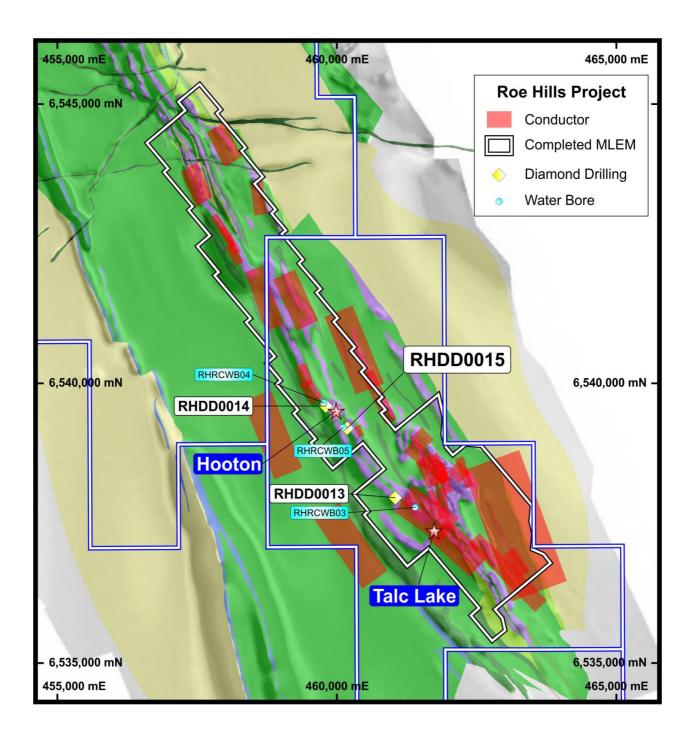




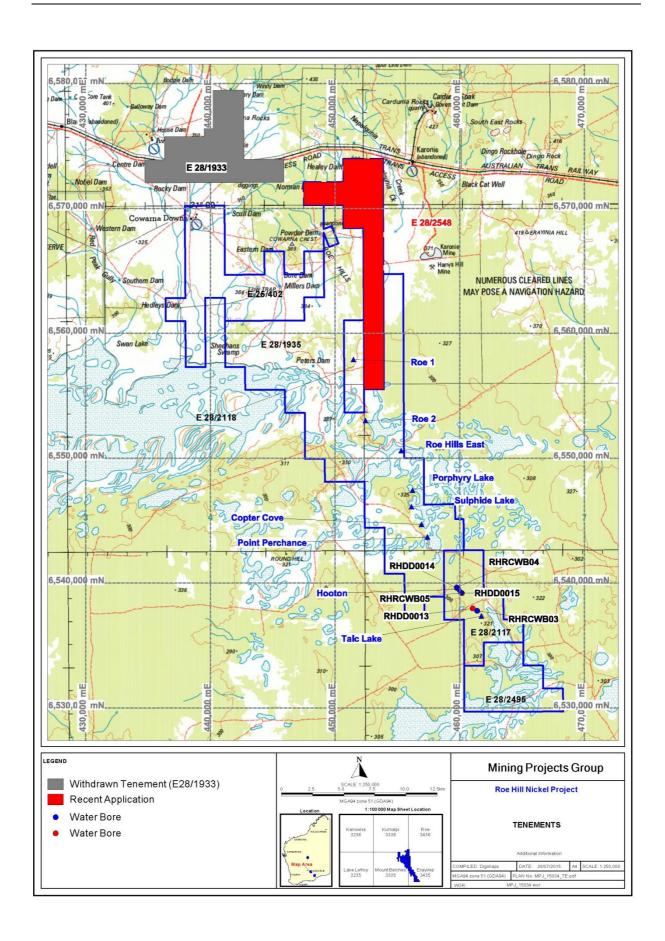














Corporate Activities

Key Appointments

Steve Vallance – Technical Manager

Mr Vallance is a geologist with over 25 year's experience primarily in nickel sulphide and gold exploration and mining in WA. He has previously held senior geological roles with companies including Xstrata Nickel Australia; Jubilee Mines NL; LionOre; Forrestania Gold; Western Mining Corporation; and Australian Consolidated Minerals.

Mr Vallance held the position of Chief Geologist Exploration for the highly successful Jubilee Mines thence Xstrata Nickel Australia for almost 10 years from 2000 to 2010 and has a proven track record in taking projects from greenfields exploration through to successful mining operations. Most recently he has worked as an independent geological consultant providing technical expertise to numerous companies involved in nickel sulphide exploration and mining including Kagara Ltd; Cullen Resources Ltd; Malagasy

Sarah Dowling – Geological Consultant

Ms Dowling is a geologist with over 30 year's experience primarily in Komatiite hosted Nickel sulphide exploration and mining and diamond exploration in WA.

She has previously held senior geological roles with the CSIRO's Division of Exploration and Mining/Magmatic Ore Deposits Group and several major exploration and mining companies including Mining Project Investors (MPI); Yilgarn Mining, Jubilee Mines NL and Australian Consolidated Minerals.

As a Research Scientist in the CSIRO's Division of Exploration and Mining/Magmatic Ore Deposits Group, led by Dr Robin Hill, Ms Dowling helped develop and refine the geological models and exploration methodologies utilised by modern nickel sulphide exploration companies and which have resulted in the discovery of many of the Nickel Sulphide Deposits in WA over the past 20 years.

Notably, whilst project generation geologist with MPI, Ms Dowling guided the team that discovered the high grade Silver Swan Massive Nickel Sulphide deposit near Kalgoorlie WA. This was the first new Nickel Sulphide discovery for almost 30 years in WA and at that time the highest grade Nickel deposit in the world.

More recently in a similar consulting capacity with Dr Robin Hill, Sarah assisted the geological team of Jubilee Mines in unlocking the controls on mineralisation in the Cosmos Belt.

General

During the quarter, the Company successfully raised \$1.6 million from its fully underwritten non-renounceable 1 for 5 rights issue by the issue of 272 million new fully paid ordinary shares at \$0.006 (0.6 cents) per share with a one for one free attaching MPJO listed option exercisable at \$0.01 (1 cent) and expiring on 30 June 2016.

The proceeds from the Rights Issue will be used to further advance its existing flagship Roe Hills nickel project; and to provide working capital.



On 28 July 2015, the Company held a general meeting of shareholders. All resolutions were voted in favour.

The Company's registered office and principal place of business has changed to:

43 Outram Street West Perth, WA 6005

Interests in Mining Tenements

Project/Tenements	Location	Held at the end of quarter	Acquired during the quarter	Disposed during the quarter
Roe Hills Project E28/1935 E28/2117 E28/2118	W.A., Australia	100%		E25/402 E28/1933
Fraser Range Project E69/3082	W.A., Australia	100%		
Balladonia Project E69/3211	W.A., Australia	100%		
Dingo Range E53/1731 E53/1732 E53/1733 P53/1624	W.A., Australia	100%		

ENDS

For further information please contact:

Mr Joshua Wellisch Managing Director Mining Projects Group Limited

For online Information visit: www.miningprojectsgroup.com.au

COMPETENT PERSON STATEMENT:

Competent Person: The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr N Hutchison, who is a Non-Exec Director for Mining Projects Group and who is a Member of The Australian Institute of Geoscientists.

Mr Hutchison has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Hutchison has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Rule 5.5

Appendix $5B - 4^{th}$ Quarter

Mining Exploration Entity and Oil and Gas Exploration Entity Quarterly Report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of Entity:

ABN:

84 006 189 331

Quarter Ended ('Current Quarter')

30th June 2015

Consolidated Statement of Cash Flows

	Cash Flows Related to Operating Activities	Current Quarter \$A'000	Year-to-Date (12 months) \$A'000
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for: (a) exploration and evaluation (b) development (c) production (d) administration	(286) - - (93)	(1,385) - - (366)
	(e) contract services	(154)	(661)
1.3 1.4	Dividends received Interest and other items of a similar nature received	3	10
1.5	Interest and other costs of finance paid	-	-
1.6 1.7	Income taxes paid Other – R&D Rebate & Rental Incom	231	231
1.7	Net Operating Cash Flows	(299)	(2,171)
	Cash Flows Related to Investing Activities		
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets (d) physical non-current assets (e) other non-current assets Proceeds from sale of: (a) business (b) equity investments (c) other fixed assets	(3)	- - (7) - - -
1.10 1.11	Loans to other entities Loans repaid by other entities	-	-
1.11	Other (provide details if material)	-	-
	Net Investing Cash Flows	(3)	(7)

1.13 Total Operating and Investing	ash Flows (302	(2,178)
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		Current Quarter \$A'000	Year-to-Date (12 months) \$A'000
1.13	Total Operating and Investing Cash Flows (Carried Forward)	(302)	(2,178)
	Cash Flows Related to Financing Activities		
1.14	Proceeds from issues of shares, options, etc.	1,638	3,642
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19a	Other – Capital Raising Costs	(185)	(296)
1.19b	Other – Share Buy-back	-	-
	Net Financing Cash Flows	1,453	3,346
	Net Increase / (Decrease) in Cash Held	1,151	1,168
1.20	Cash at beginning of quarter/year to date	163	146
1.21	Exchange rate adjustments to item 1.20	-	=
1.22	Cash at End of Quarter	1,314	1,314

Payments to Directors of the Entity and Associates of the Directors Payments to Related Entities of the Entity and Associates of the Related Entities

		Current Quarter \$A'000	
1.23	Aggregate amount of payments to the parties included in item 1.2	80	
1.24	Aggregate amount of loans to the parties included in item 1.10	-	
1.25	Explanation necessary for an understanding of the transactions		
	Salaries, Directors' fees, corporate advisory & consulting fees at normal commercial rates		

Non-Cash Financing and Investing Activities

11011	Cush I muncing and investing nearthes
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets
	and liabilities but did not involve cash flows
	The Company has issued 16,370,194 ordinary MPJ shares to settle the costs associated with
	exploration (\$114,591.36) and 26,220,000 ordinary MPJ shares to settle the marketing and consulting
	fees (\$157,320).
2.2	Details of outlays made by other entities to establish or increase their share in projects in which the
	reporting entity has an interest

Financing Facilities Available
Add notes as necessary for an understanding of the position.

		Amount Available \$A'000	Amount Used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Estimated Cash Outflows for Next Quarter

		\$A'000
4.1	Exploration and evaluation	560
4.2	Development	-
4.3	Production	-
4.4	Administration	100
4.5	Contract Services	-
	Total:	660

Reconciliation of Cash

(as sh	nciliation of cash at the end of the quarter own in the consolidated statement of cash flows) related items in the accounts is as follows.	Current Quarter \$A'000	Previous Quarter \$A'000
5.1	Cash on hand and at bank	1,314	163
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	
	Total: Cash at End of Quarter (item 1.22)	1,314	163

Changes in Interests in Mining Tenements

		Tenement Reference	Nature of Interest (note (2))	Interest at Beginning of Quarter	Interest at End of Quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Roe Hills E25/402 E28/1933	Lapsed	100%	0%
6.2	Interests in mining tenements acquired or increased	-	-	-	-

<u>Refer to schedule above</u>

Issued and Quoted Securities at End of Current QuarterDescription includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total Number	Number Quoted	Issue Price Per Security (cents) (see note 3)	Amount Paid Up Per Security (cents) (see note 3)
7.1	Preference +Securities (Description)	-	-	-	-
7.2	Changes During Quarter (a) Increases through issues (b) Decreases through returns of capital, buybacks, redemptions	-	1 1	-	-
7.3	+Ordinary Securities	1,680,292,541	1,680,292,541	-	-
7.4	Changes during quarter (a) Increases through issues	272,950,391 26,220,000 16,370,194	272,950,391 26,220,000 16,370,194	\$0.006 \$0.006 \$0.007	\$0.006 \$0.006 \$0.007
	(b) Decreases through returns of capital, buy- backs	-	-	-	-
7.5	⁺ Convertible debt securities (Description)	-	-	-	-
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-	-	-
7.7	Options (Description and	1,050,694,833	1,050,694,833	Exercisable @ \$0.010	-
	Conversion Factor)	91,400,000	91,400,000	Exercisable at \$0.01 to \$0.50	-
7.8	Issued during quarter	272,950,391	272,950,391	Exercisable @ \$0.010	-
7.9	Consolidation during quarter	-	-	-	-
	Exercised during quarter	-	-	-	-
7.10	Expired during quarter	-	-	-	-
7.11	Debentures (totals only)	-	-	-	-
7.12	Unsecured notes (totals only)	-	-	-	-

Compliance Statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign Here: Date: Friday 31 July 2015

Managing Director

Print Name: **Joshua Wellisch**

Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities**

The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

The definitions in, and provisions of, AASB 1022: Accounting for Extractive Industries and AASB 1026: Statement of Cash Flows apply to this report.

5 Accounting Standards

ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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