

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of Entity:	Mining Projects Group Limited (ASX:MPJ)
ACN:	006 189 331

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director:	Bryan Frost
Date of Last Notice:	4 th March 2009

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect														
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director Related Entity														
Date of change	a) 30 th July 2009 b) 30 th July 2009														
No. of securities held prior to change	<table border="1" style="width: 100%;"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> <tr> <td>Indirect</td> <td style="text-align: right;">235,493,608</td> <td style="text-align: right;">195,062,022</td> </tr> <tr> <td>Total</td> <td style="text-align: right;">235,493,608</td> <td style="text-align: right;">195,062,022</td> </tr> </tbody> </table>				Shares	Options	Direct	-	-	Indirect	235,493,608	195,062,022	Total	235,493,608	195,062,022
	Shares	Options													
Direct	-	-													
Indirect	235,493,608	195,062,022													
Total	235,493,608	195,062,022													
Class	a) Shares b) Options														
Number acquired	<table border="1" style="width: 100%;"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> <tr> <td>Indirect</td> <td style="text-align: right;">a) 150,000,000</td> <td style="text-align: right;">b) 150,000,000</td> </tr> <tr> <td>Total</td> <td style="text-align: right;">150,000,000</td> <td style="text-align: right;">150,000,000</td> </tr> </tbody> </table>				Shares	Options	Direct	-	-	Indirect	a) 150,000,000	b) 150,000,000	Total	150,000,000	150,000,000
	Shares	Options													
Direct	-	-													
Indirect	a) 150,000,000	b) 150,000,000													
Total	150,000,000	150,000,000													

+ See chapter 19 for defined terms.

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Number disposed		Shares	Options
	Direct	-	-
	Indirect	-	-
	Total	-	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	a) \$300,000.00 b) NIL (Free attaching 1:1 option)		
No. of securities held after change		Shares	Options
	Direct	-	-
	Indirect	385,493,608	150,000,000*
	Total	385,493,608	150,000,000*
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	a) + b) Participation in Rights Issue Shortfall in accordance with the Prospectus dated 16 th June 2009. * This total has been adjusted for expiry of MPJO Options on 31 July 2009.		

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	



The CFO Solution

31/07/2009

+ See chapter 19 for defined terms.