

MARKET RELEASE

10 July 2014

Mining Projects Groups Limited

TRADING HALT

The securities of Mining Projects Groups Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 July 2014 or when the announcement is released to the market.

Security Code: MPJ

Kobe Li

Senior Adviser, Listings (Melbourne)



10th July 2014

ASX Compliance Level 4, North Tower Rialto 525 Collins Street MELBOURNE, VICTORIA, 3000

Attention: Mr Kobe Li

by email: Zheng.Li@asx.com.au

Dear Sir,

RE: TRADING HALT REQUEST
MINING PROJECTS GROUP LIMITED

Mining Projects Group Limited (ASX:MPJ) (**the Company**) requests a trading halt on all securities quoted on ASX. The Company provides the following information in accordance with ASX Listing Rule 17.1:

- 1. The trading halt is requested pending the finalisation and announcement of a proposed capital raising.
- 2. The Company requests that the trading halt take effect immediately and continue until the release of the announcement referred to above, or in any case continue until no later than the commencement of trading on Monday 14 July 2014.
- 3. It is expected that the trading halt will be ended by the Company making an announcement regarding the capital raising referred to above.
- 4. The Company is not aware of any reason why the trading halt should not be granted.
- 5. The Company is not aware of any other information necessary to inform the market about the trading halt.

Should you have any questions regarding the above please contact the Company.

Yours Faithfully,
MINING PROJECTS GROUP LIMITED

JOSHUA WELLISCH Managing Director