

MARKET RELEASE

23 October 2017

Kairos Minerals Limited

TRADING HALT

The securities of Kairos Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 25 October 2017 or when the announcement is released to the market.

Security Code: KAI

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



ASX ANNOUNCEMENT

23 October 2017

Request for Trading Halt

Kairos Minerals Ltd (ASX: KAI; Kairos) hereby requests a trading halt of its securities from ASX, pending an announcement to be made by the Company to the market in connection with a material capital raising.

Kairos requests that the trading halt take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Wednesday 25 October 2017.

KAI is not aware of any reason why the trading halt should not be granted.

KAI is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Kairos Minerals Limited

Adrien Wing

Company Secretary