

Appendix 3C

Announcement of buy-back (*except minimum holding buy-back*)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
MINING PROJECTS GROUP LIMITED (ASX:MPJ)	84 006 189 331

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	SELECTIVE BUY-BACK
2	+Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	ORDINARY
3	Voting rights (<i>eg, one for one</i>)	ONE VOTE PER SHARE
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	FULLY PAID
5	Number of shares/units in the +class on issue	600,166,840
6	Whether shareholder/unitholder approval is required for buy-back	YES
7	Reason for buy-back	AS DETAILED IN THE COMPANY'S NOTICE OF MEETING DATED 19 JULY 2013

+ See chapter 19 for defined terms.

Appendix 3C Announcement of buy-back

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

NIL

On-market buy-back

9 Name of broker who will act on the company's behalf

N/A

10 Deleted 30/9/2001.

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11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

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12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

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13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

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Employee share scheme buy-back

14 Number of shares proposed to be bought back

N/A

15 Price to be offered for shares

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⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|--|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | OROYA MINING LIMITED [ACN 009 146 794] |
| 17 | Number of shares proposed to be bought back | 50,000,000 |
| 18 | Price to be offered for shares | \$0.001 (0.1 cents) per share |

Equal access scheme

- | | | |
|----|--|-----|
| 19 | Percentage of shares proposed to be bought back | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | |
| 21 | Price to be offered for shares | |
| 22 | +Record date for participation in offer

Cross reference: Appendix 7A, clause 9. | |

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: _____
Company Secretary

Date: Friday, 19th July 2013

Print name: Phillip Hains



The CFO Solution

19 July 2013

⁺ See chapter 19 for defined terms.