

13TH June 2017

INDEPENDENT INVESTMENT RESEARCH ISSUES RESEARCH REPORT ON KAIROS MINERALS

Kairos Minerals Ltd (ASX: KAI; "Kairos" or "the Company") is pleased to advise that Independent Investment Research (IIR) has completed a research report on Kairos. A copy of the report is available at the Company's website at <u>http://www.kairosminerals.com.au</u>. The report highlights:

- The Company's high-quality gold, lithium and cobalt-nickel exploration portfolio in Western Australia, including its Roe Hills gold project, located immediately along strike to the south of Breaker Resources' (ASX: BRB) Lake Roe gold discovery, and the Mt York gold-lithium project, located next to the world-class Pilgangoora lithium deposit;
- The success of recent reconnaissance drilling programs at Roe Hills which have confirmed the gold potential and demonstrated the opportunity for significant new discoveries, with a follow-up RC and Aircore program currently underway targeting both the gold and cobalt potential;
- The gold and lithium potential at Mt York, where an initial gold resource has been defined with significant potential for expansion;
- Ongoing drilling and other exploration programmes which are expected to generate steady news-flow over the coming months.

IIR is an independent investment research house based in Australia and the United States. IIR specialises in the analysis of high quality commissioned research for brokers, family offices and fund managers. IIR distributes its research in Australia, Asia, United States and the Americas. IIR does not participate in any corporate or capital raising activity and therefore it does not have any inherent bias that may result from research that is linked to any corporate/capital raising activity.

As disclosed in the report, IIR was commissioned by Kairos to prepare the research report.

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