

MARKET RELEASE

17 August 2015

Mining Projects Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Mining Projects Group Limited (the "Company") will be suspended from quotation immediately, at the request of the Company pending a release to the market concerning a capital raising.

Security Code: MPJ

Kate Kidson <u>Principal Adviser, Listings Compliance (Melbourne)</u>



17 August 2015

Manager Announcements Company Announcements Office Australian Securities Exchange 10th Floor, 20 Bond Street SYDNEY NSW 2000

Request for Voluntary Suspension

Dear Sirs

Mining Projects Group Limited ("MPJ") (ASX: MPJ) hereby requests a voluntary suspension of its securities from ASX pursuant to Listing Rule 17.2, pending an announcement of a capital raising.

MPJ requests that the voluntary suspension take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Wednesday 19th August 2015.

MPJ is not aware of any reason why the voluntary suspension should not be granted.

MPJ is not aware of any other information necessary to inform the market about the voluntary suspension.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Mining Projects Group Limited

Adrien Wing MINING PROJECTS GROUPLTD Company Secretary

