

EXTENSIVE NEW ZONE OF SHALLOW GOLD MINERALISATION DISCOVERED AT ROE HILLS

All eight RC holes at the new 1.5 kilometre long 'Lady of the Lake' prospect hit gold mineralisation, indicating a significant new shallow gold zone.

Highlights:

- **Significant new gold trend at the 'Lady of the Lake' prospect following recent exploration success at the Terra trend.**
- **The newly identified prospect lies immediately adjacent to the Silver Lake Resources Aldiss Project and south of Breaker Resources Lake Roe Gold Discovery.**
- **All eight reconnaissance RC drill holes completed at the previously unexplored Lady of the Lake have returned significant shallow gold mineralisation.**
- **Significant results including:**
 - **RHRC009:** 21m @ 1.06 g/t gold from 94m, including:
 - 7m @ 2.70 g/t gold from 106m, and
 - 1m @ 10.98 g/t gold from 107m
 - **RHRC011:** 54m @ 0.52 g/t gold from 4m, including:
 - 14m @ 0.88 g/t gold from 11m, and
 - 2m @ 1.05 g/t gold from 36m, and
 - 4m @ 1.70 g/t gold from 48m, and
 - 1m @ 2.63 g/t gold from 57m1m @ 1.39 g/t gold from 117m,
13m @ 0.54 g/t gold from 123m
 - **RHRC014:** 14m @ 0.59 g/t gold from 51m, including:
 - 2m @ 2.65 g/t gold from 52m, and
 - 1m @ 1.01 g/t gold from 64m
- **The Lady of the Lake gold trend is a recently identified target area extending over a strike length of 1.5 km's with no effective historical drilling.**
- **Phase 1 reconnaissance drilling program now completed for a Project total of 19 RC holes for 3,422m and 4 diamond cored holes for 695m, with a number of assays still outstanding from several prospects.**

Kairos Minerals Ltd (ASX: KAI; “Kairos” or “the Company”) is pleased to advise that it has discovered a significant new zone of shallow gold mineralisation at the ‘Lady of the Lake’ prospect within its Roe Hills Project in WA, located 120km east-southeast of Kalgoorlie (see Figure 1).

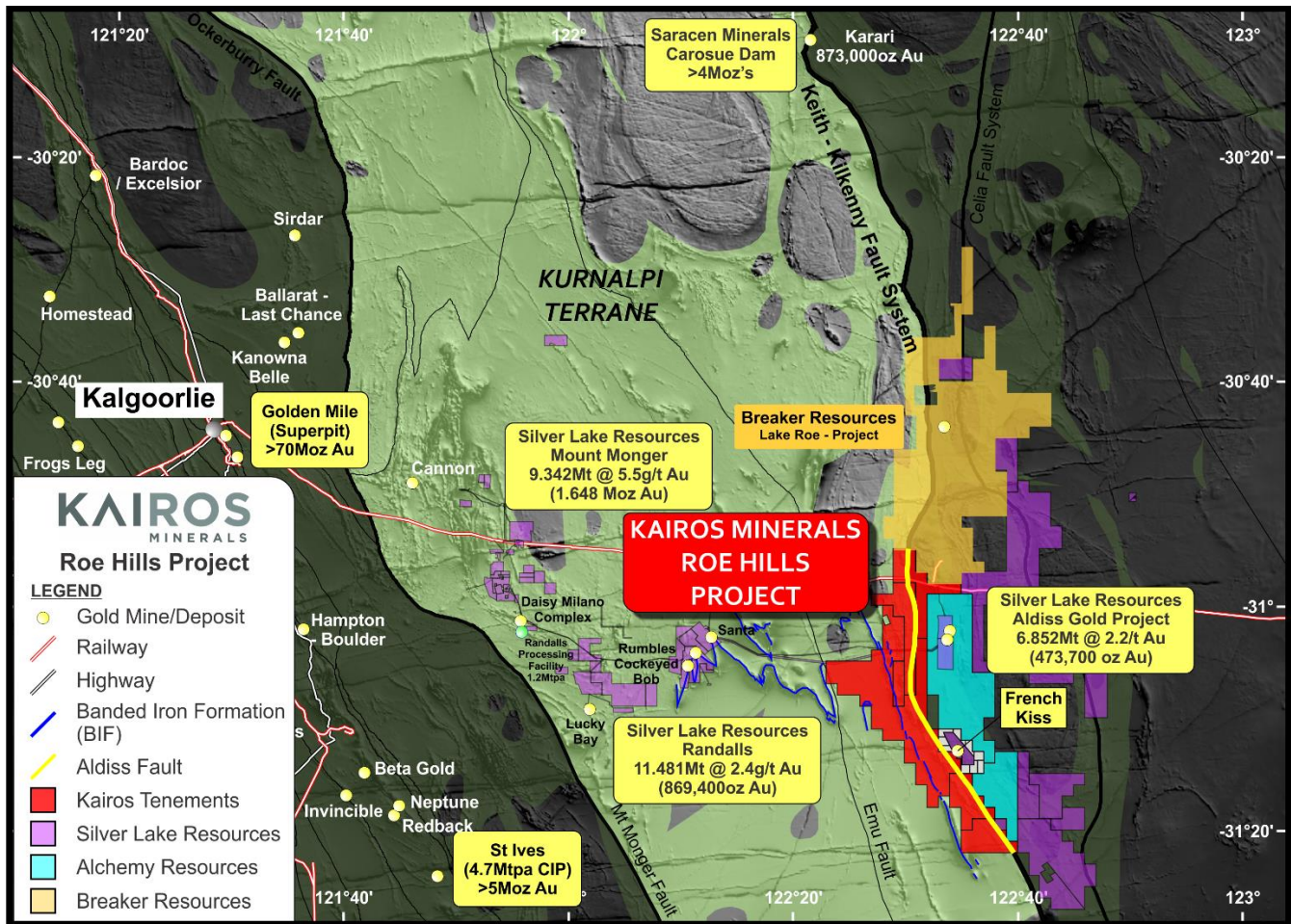


Figure 1. Roe Hills Project Locations – East Yilgarn Craton (EYC) Kurnalpi Terrane

The recently completed RC and diamond reconnaissance gold drilling program at Roe Hills, comprised of 19 RC holes for 3,422m and 4 diamond cored holes for 695m.

A total of eight Reverse Circulation (RC) holes have been completed at the ‘Lady of the Lake’ for a total of 1,140m. In addition, a single diamond cored hole has also been completed for ~280m to finalise the Phase 1 drilling campaign. (Refer to Figures 2-6 & Table 1).

Other targets being tested include the +2km long Terra Trend and the +1km long Ginger Kiss Trend.

Lady of the Lake, Terra and Ginger Kiss each define separate, strike extensive, sub-parallel auriferous trends situated proximal to the Keith-Kilkenny Lineament (locally referred to as the Aldiss Fault) and immediately west of SLR’s Aldiss Gold Project.

Drilling was also carried out at the Talc Lake Prospect located towards the southern end of the Project tenure.

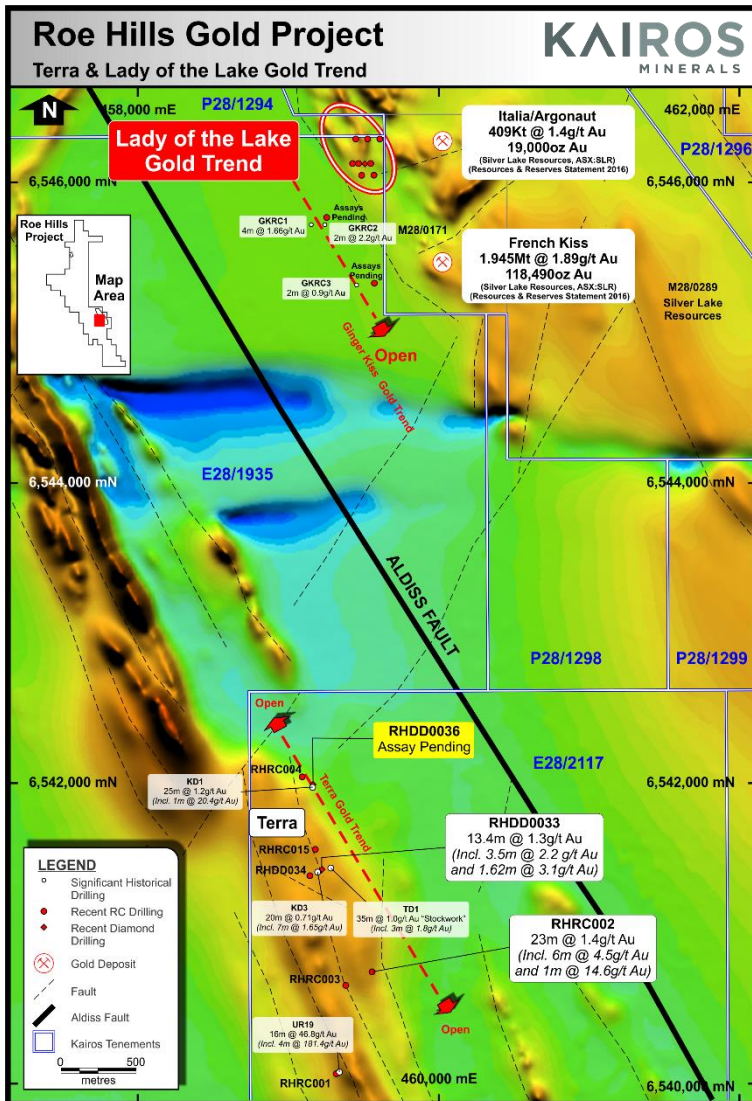


Figure 2. Prospect Locations and Recent Drilling

The area is covered by a thin veneer of transported lake sediments which mask the main prospective basement lithologies. Sparse wide-spaced historical holes failed to penetrate the transported cover sequence and/or the prospective horizons and Kairos' drilling represents the first effective exploration in the area.

Eight RC holes were completed along three sections over an approximate +300m strike length as a preliminary test to determine the gold-bearing nature of the underlying lithologies (refer figure 3).

All holes have reported significant gold mineralisation over significant widths and from shallow depths within intensely sheared and altered, sulphidic, quartz-carbonate veined dolerite and basalt host lithologies intruded by felsic porphyry dykes. (Refer Figures 4-6, Plate 1).

Assay results are still outstanding for a number of holes from several prospects and are expected to be received over the coming weeks.

Lady of the Lake - New Shallow Gold Discovery

The Lady of the Lake prospect is located immediately adjacent to the west of the Aldiss Gold Project (6.852Mt @ 2.2/t Au for 473,700oz Au). This represents an area of previously untested structural complexity, opening up a significant new exploration zone within the Roe Hills Project area.

The primary target is an interpreted south-plunging antiformal structure identified by Kairos' technical team utilising reprocessed detailed aeromagnetics in conjunction with the recently acquired detailed gravity survey data. It is considered to represent a structural repetition/extension of the sequence which hosts the nearby Italia/Argonaut and French Kiss Gold Deposits (refer Figure 2 and 3).

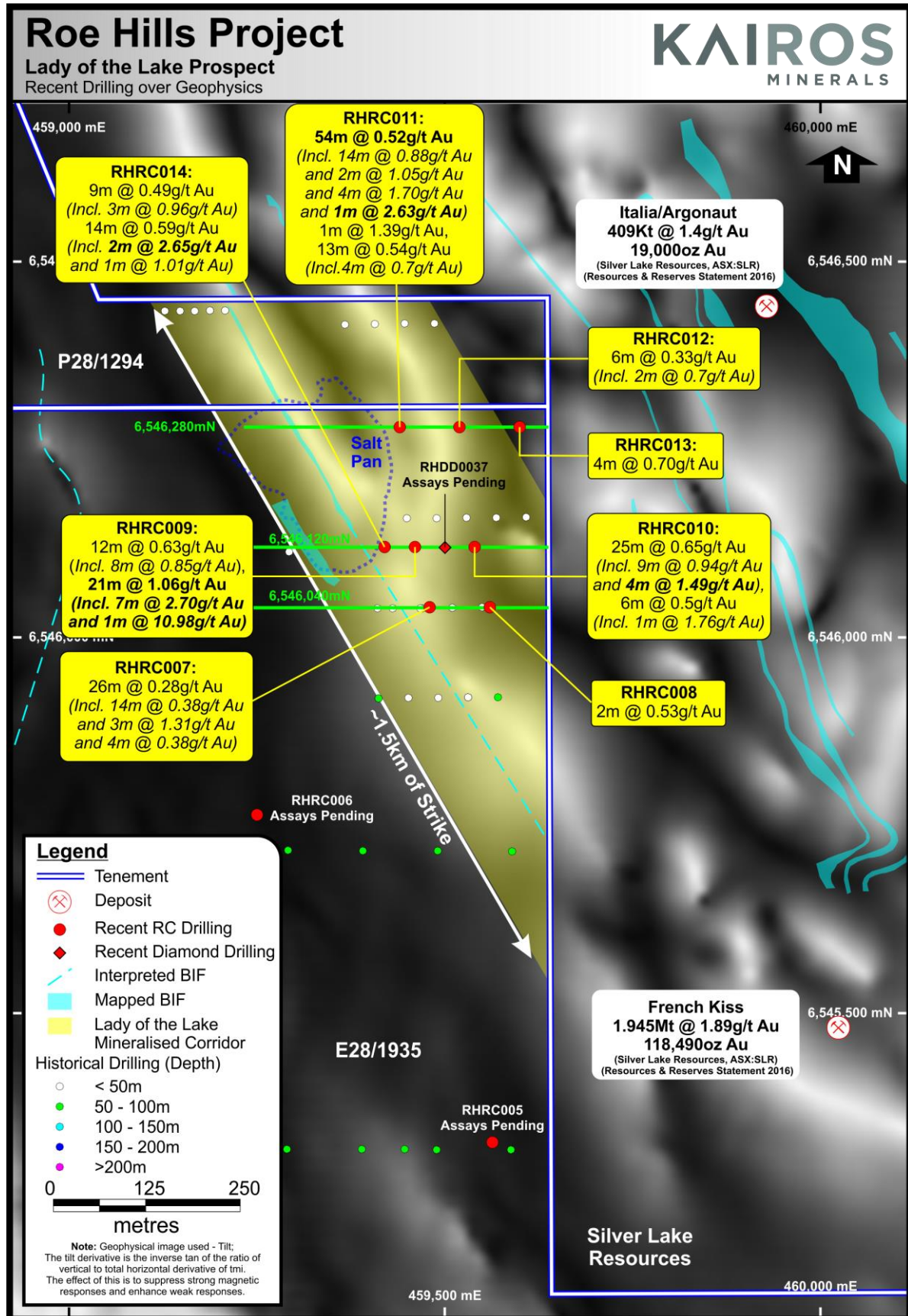


Figure 3. Drilling at Lady of the Lake Prospect

Significant intersections include:

- **RHRC007:** **26m @ 0.28 g/t gold from 74m, including:**
 - 14m @ 0.38 g/t gold from 74m, and:
 - 3m @ 1.31 g/t gold from 85m.
 - 4m @ 0.38g/t gold from 96m

- **RHRC008:** **2m @ 0.53 g/t gold from 106m**

- **RHRC009:** **12m @ 0.63 g/t gold from 37m, including:**
 - 8m @ 0.85 g/t gold from 37m**21m @ 1.06 g/t gold from 94m, including:**
 - 7m @ 2.70 g/t gold from 106m, and:
 - 1m @ 10.98 g/t gold from 107m

- **RHRC010:** **25m @ 0.65 g/t gold from 115m, including:**
 - 9m @ 0.94 g/t gold from 115m, and
 - 4m @ 1.49 g/t gold from 132m**6m @ 0.5 g/t gold from 151m, including:**
 - 1m @ 1.76 g/t gold from 152m

- **RHRC011:** **54m @ 0.52 g/t gold from 4m, including:**
 - 14m @ 0.88 g/t gold from 11m, and
 - 2m @ 1.05 g/t gold from 36m, and
 - 4m @ 1.70 g/t gold from 48m, and
 - 1m @ 2.63 g/t gold from 57m**36m @ 0.36 g/t gold from 100m, including:**
 - 1m @ 1.39 g/t gold from 117m, and
 - 13m @ 0.54 g/t gold from 123m

- **RHRC012:** **6m @ 0.33 g/t gold from 42m, including:**
 - 2m @ 0.70 g/t gold from 46m

- **RHRC013:** **4m @ 0.70 g/t gold from 144m**

- **RHRC014:** **9m @ 0.49 g/t gold from 21m, including:**
 - 3m @ 0.96 g/t gold from 25m**14m @ 0.59 g/t gold from 51m, including:**
 - 2m @ 2.65 g/t gold from 52m, and
 - 1m @ 1.01 g/t gold from 64m

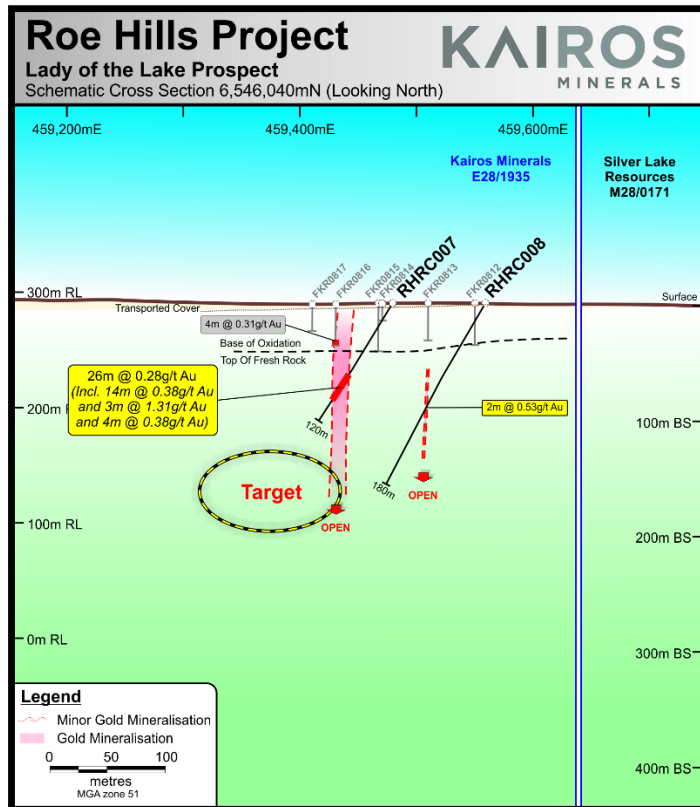


Figure 4. Schematic Cross Section 6,546,040mN

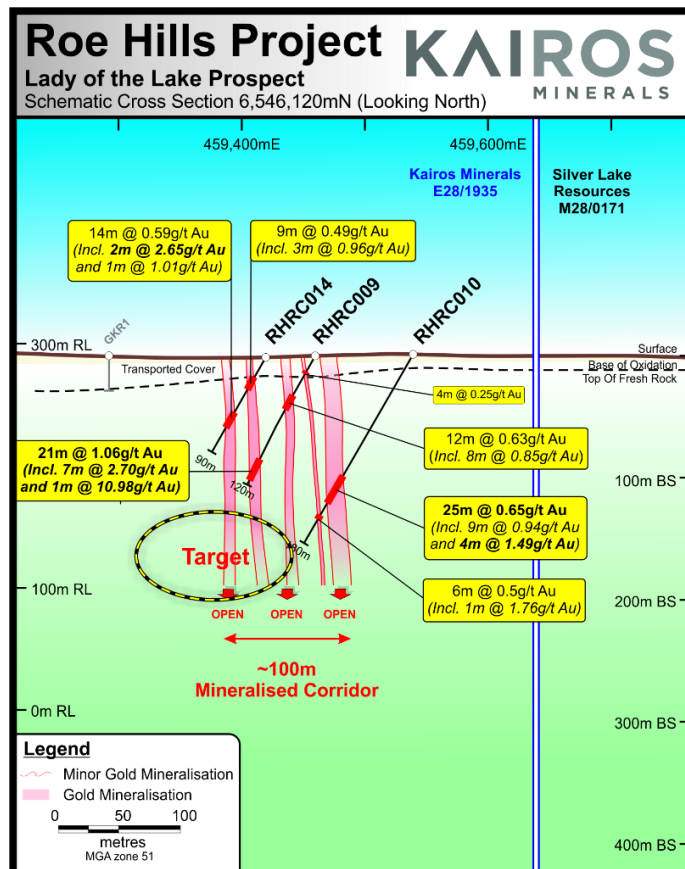


Figure 5. Schematic Cross Section 6,546,120mN

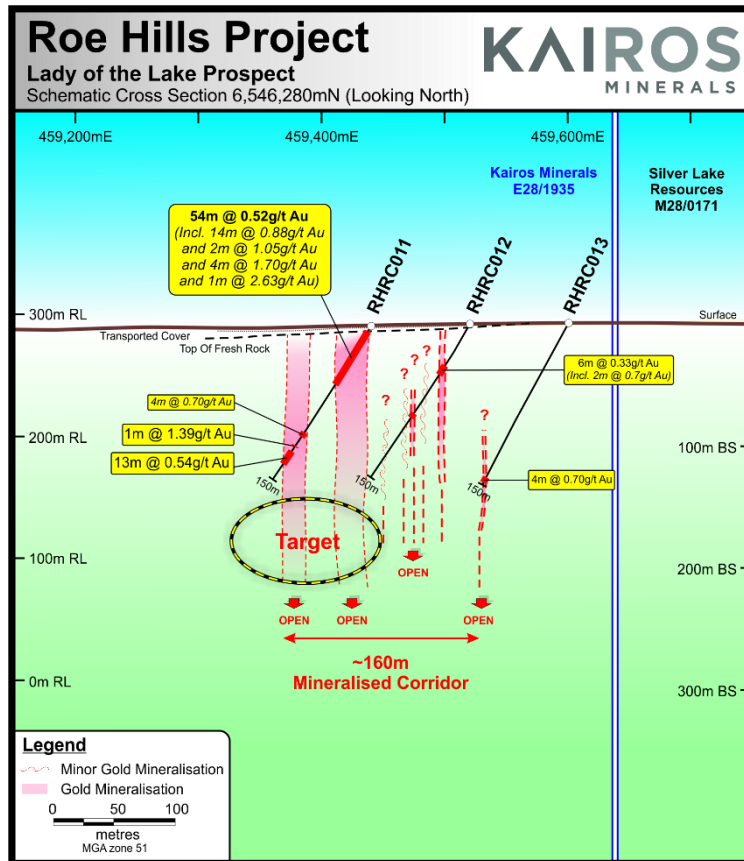


Figure 6. Schematic Cross Section 6,546,280mN



Plate 1. Sulphidic dolerite identified in rock chips – RHRC009 ~94m downhole.

Preliminary indications are that the mineralised zone is at least 80 to 160m wide and occurs as a series of sub-vertical shears (possibly axial planar) extending from near surface to a maximum drilled depth of about 130m.

Prior to the completion of the program, the Company committed to undertaking a single strategic diamond cored hole (RHDD0037 – assays pending) to enable detailed evaluation of the structural controls on the gold bearing sequence. The hole traversed a highly altered, intensely sheared package of dolerite and basalt host lithologies intruded by felsic porphyry dykes, containing abundant brecciated, sulphidic quartz-carbonate veins which are visually similar to the gold bearing sequences identified in adjacent RC holes (refer to Plate 2).



Plate 2- Lady of the Lake Prospect - RHDD0037 (Assays Pending)
Site supervising geologist – Nick Walker (Newexco) inspecting core from ~20m downhole.

This initial phase of drilling focused on the eastern limb of the interpreted antiform only. The western limb currently remains untested and represents an additional +400m of prospective strike.

The gold-bearing corridor remains open to both the north and south over a strike length of at least 1.5km's and at depth. (Refer Figure 3).

Significant intercepts are presented in Table 1. (refer Figures 3 to 6).

Roe Hills Exploration Drilling Results														
Collar Location & Orientation														
Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	From (m)	To (m)	Length (m)	Grade Au g/t	Comment	
Lady of the Lake	RHRC007	RC	459480	6546040	289	-60	270	120	74	100	26	0.28		
								<i>including</i>	74	88	14	0.38		
								<i>and</i>	85	88	3	1.31		
								<i>and</i>	96	100	4	0.38		
	RHRC008	RC	459560	6546040	289	-60	270	180	106	108	2	0.53		
	RHRC009	RC	459460	6546120	286	-60	270	120	15	19	4	0.25		
										37	49	12	0.63	
								<i>including</i>	37	45	8	0.85		
								<i>including</i>	94	115	21	1.06		
								<i>including</i>	106	113	7	2.7		
								<i>and</i>	107	108	1	10.98		
	RHRC010	RC	459540	6546120	289	-60	270	180	115	140	25	0.65		
								<i>including</i>	115	124	9	0.94		
								<i>and</i>	132	136	4	1.49		
									151	157	6	0.5		
								<i>including</i>	152	153	1	1.76		
	RHRC011	RC	459440	6546280	287	-60	270	150	4	58	54	0.52		
								<i>including</i>	11	25	14	0.88		
								<i>and</i>	36	38	2	1.05		
								<i>and</i>	48	52	4	1.79		
								<i>and</i>	57	58	1	2.63		
									100	136	36	0.36		
								<i>including</i>	104	108	4	0.72		
								<i>and</i>	117	118	1	1.39		
								<i>and</i>	123	136	13	0.54		
	RHRC012	RC	459520	6546280	289	-60	270	150	42	48	6	0.33		
								<i>including</i>	46	48	2	0.7		
									72	73	1	0.27		
									87	91	4	0.23		
									100	101	1	0.24		
									128	129	1	0.21		
	RHRC013	RC	459600	6546280	287	-60	270	150	144	148	4	0.7		
RHRC014	RC	459420	6546120	286	-60	270	90	21	30	9	0.49			
							<i>including</i>	25	28	3	0.96			
							<i>including</i>	51	65	14	0.59			
							<i>including</i>	52	54	2	2.65			
							<i>and</i>	64	65	1	1.01			
RHDD037	Diamond Core		459500	6546120		-60	270	279.98					Assays Pending	

Table 1. Significant Intercepts Summary – Roe Hills – Lady of the Lake Prospect

Management Comment

Kairos' Managing Director, Mr Joshua Wellisch, said "the identification of shallow, very wide and apparently continuous bedrock gold mineralisation in every hole completed over a +300m strike length at Lady of the Lake was a significant and exciting development for the Company."

"The preliminary indications are that the Lady of the Lake is a major gold-bearing structure at Roe Hills, with our drilling clearly indicating the potential for a significant new discovery in an area which has never before been effectively drilled," he said.

"These new results in conjunction with the recent great results at the Terra trend continue to reinforce the extensive scale and opportunity of the Roe Hills Gold Project. It also reaffirms the systematic and scientific approach, maintained by our technical team, which is clearly unlocking the value of this highly prospective and under explored region."

"We are very encouraged by the early results from our maiden gold drilling program at Roe Hills, with significant mineralisation already intersected at two prospect areas – the Terra Trend and Lady of the Lake. Given the project's favourable location in the southern Kurnalpi Terrane, immediately south of the exciting new Breaker Resources' gold discovery, we intend to focus considerable resources and effort on further exploration of the Roe Hills Project over the coming months."

Background

The Roe Hills Project lies within the Kurnalpi Terrane of the Eastern Goldfields, Eastern Yilgarn Craton (EYC) in a rapidly emerging gold province which is currently enjoying a significant level of exploration activity and investor interest.

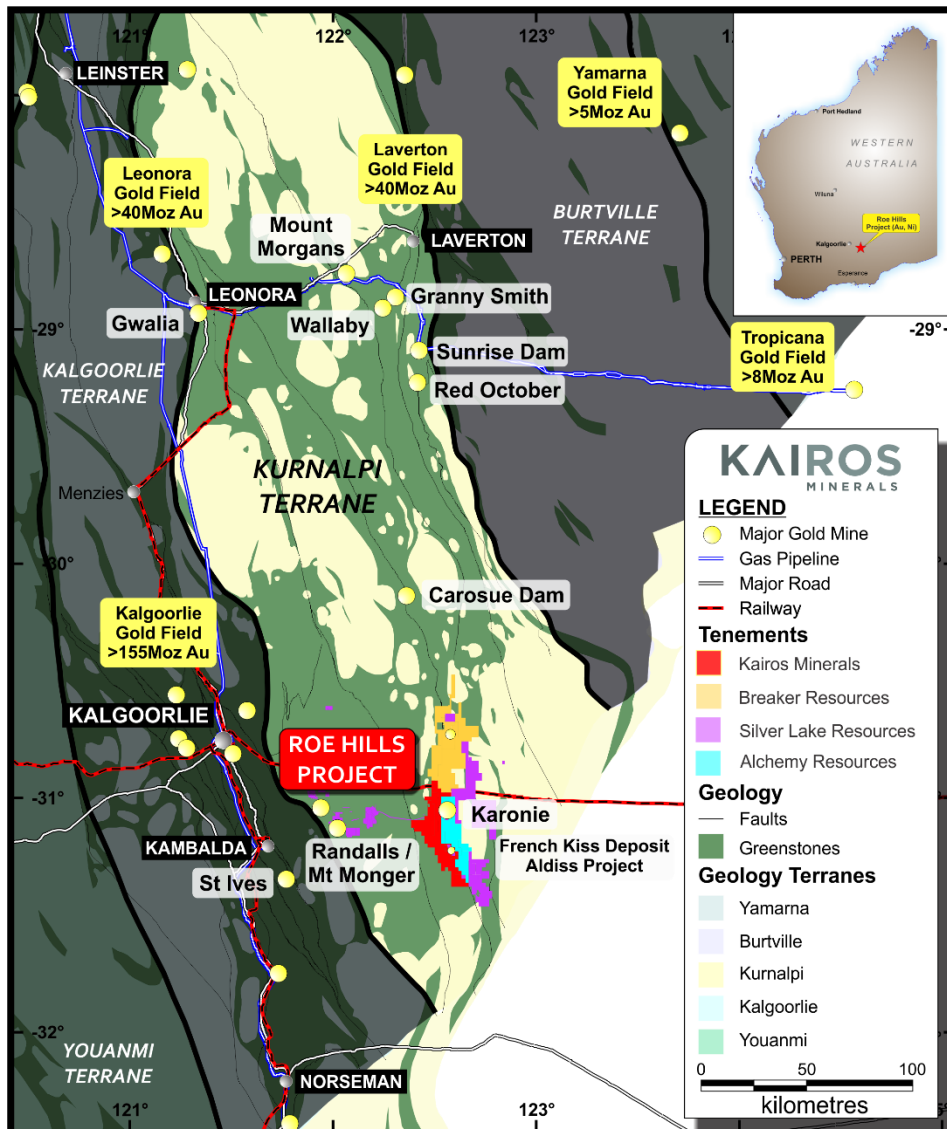


Figure 7. Project Location – Tenure & Gold Deposits.

The Company’s tenure encompasses a dominant land-holding in the area comprising a total of 324km² and covering a 40km continuous strike length of the interpreted southern extensions of the highly prospective Leonora-Laverton greenstone belts (see Figures 1 & 2).

The Roe Hills Project is located immediately to the south of Breaker Resources(ASX:BRB)potentially significant new goldfield at it’s Lake Roe Project and flanked by Silver Lake Resources’ (ASX: SLR) Mt Monger/Randalls Gold Operations to the west and the Aldiss Gold Project to the immediate east. (see Figures 1 & 2).

ENDS

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COMPETENT PERSON STATEMENT:

Competent Person: The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr Steve Vallance, who is the Technical Manager for Kairos Minerals Ltd and who is a Member of The Australian Institute of Geoscientists. The information was also reviewed by Mr Neil Hutchison, who is a Non Exec Director of Kairos Minerals Ltd and is also a Member of The Australian Institute of Geoscientists. Both Mr Vallance and Mr Hutchison have sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Vallance and Mr Hutchison have consented to the inclusion in the report of the matters based on their information in the form and context in which it appears. The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Hole	Prospect	Element	Cut	From	To	Width	Samp Desc	Grade g/t Au
RHRC007	Lady of the Lake	E	280193	70	71	1	Single	0.023
RHRC007	Lady of the Lake	E	280193	71	72	1	Single	0.039
RHRC007	Lady of the Lake	E	280193	72	73	1	Single	0.037
RHRC007	Lady of the Lake	E	280193	73	74	1	Single	0.131
RHRC007	Lady of the Lake	E	280193	74	75	1	Single	0.307
RHRC007	Lady of the Lake	E	280193	75	76	1	Single	0.039
RHRC007	Lady of the Lake	E	280193	76	77	1	Single	0.486
RHRC007	Lady of the Lake	E	280193	77	78	1	Single	0.092
RHRC007	Lady of the Lake	E	280193	78	79	1	Single	0.053
RHRC007	Lady of the Lake	E	280193	79	80	1	Single	0.064
RHRC007	Lady of the Lake	E	280193	80	81	1	Single	0.154
RHRC007	Lady of the Lake	E	280193	81	82	1	Single	0.023
RHRC007	Lady of the Lake	E	280193	82	83	1	Single	0.03
RHRC007	Lady of the Lake	E	280193	83	84	1	Single	0.034
RHRC007	Lady of the Lake	E	280193	84	85	1	Single	0.051
RHRC007	Lady of the Lake	E	280193	85	86	1	Single	1.075
RHRC007	Lady of the Lake	E	280193	86	87	1	Single	1.978
RHRC007	Lady of the Lake	E	280193	87	88	1	Single	0.882
RHRC007	Lady of the Lake	E	280193	88	92	4	Composite	0.061
RHRC007	Lady of the Lake	E	280193	92	96	4	Composite	0.051
RHRC007	Lady of the Lake	E	280193	96	100	4	Composite	0.381
RHRC008	Lady of the Lake	E	280193	99	103	4	Composite	0.01
RHRC008	Lady of the Lake	E	280193	103	106	3	Composite	0.016
RHRC008	Lady of the Lake	E	280193	106	108	2	Composite	0.527
RHRC008	Lady of the Lake	E	280193	108	112	4	Composite	0.027
RHRC008	Lady of the Lake	E	280193	112	116	4	Composite	0.016
RHRC009	Lady of the Lake	E	280193	29	33	4	Composite	0.132
RHRC009	Lady of the Lake	E	280193	33	37	4	Composite	0.065
RHRC009	Lady of the Lake	E	280193	37	41	4	Composite	0.997
RHRC009	Lady of the Lake	E	280193	41	45	4	Composite	0.71
RHRC009	Lady of the Lake	E	280193	45	49	4	Composite	0.178
RHRC009	Lady of the Lake	E	280193	49	53	4	Composite	0.07
RHRC009	Lady of the Lake	E	280193	53	57	4	Composite	0.032
RHRC009	Lady of the Lake	E	280193	57	61	4	Composite	0.021
RHRC009	Lady of the Lake	E	280193	61	65	4	Composite	0.019
RHRC009	Lady of the Lake	E	280193	65	66	1	Composite	0.165
RHRC009	Lady of the Lake	E	280193	66	70	4	Composite	0.024
RHRC009	Lady of the Lake	E	280193	70	74	4	Composite	0.067
RHRC009	Lady of the Lake	E	280193	74	78	4	Composite	0.031
RHRC009	Lady of the Lake	E	280193	78	82	4	Composite	0.01
RHRC009	Lady of the Lake	E	280193	82	86	4	Composite	0.14
RHRC009	Lady of the Lake	E	280193	86	90	4	Composite	0.087
RHRC009	Lady of the Lake	E	280193	90	94	4	Composite	0.08
RHRC009	Lady of the Lake	E	280193	94	98	4	Composite	0.685
RHRC009	Lady of the Lake	E	280193	98	102	4	Composite	0.036
RHRC009	Lady of the Lake	E	280193	102	106	4	Composite	0.026
RHRC009	Lady of the Lake	E	280193	106	107	1	Single	1.187
RHRC009	Lady of the Lake	E	280193	107	108	1	Single	10.979
RHRC009	Lady of the Lake	E	280193	108	109	1	Single	0.611
RHRC009	Lady of the Lake	E	280193	109	110	1	Single	1.119
RHRC009	Lady of the Lake	E	280193	110	111	1	Single	0.476
RHRC009	Lady of the Lake	E	280193	111	112	1	Single	2.206
RHRC009	Lady of the Lake	E	280193	112	113	1	Single	2.319
RHRC009	Lady of the Lake	E	280193	113	114	1	Single	0.195
RHRC009	Lady of the Lake	E	280193	114	115	1	Single	0.213
RHRC009	Lady of the Lake	E	280193	115	116	1	Single	0.027
RHRC009	Lady of the Lake	E	280193	116	120	4	Composite	0.099

RHRC010	Lady of the Lake	E 280193	110	111	1	Single	0.007
RHRC010	Lady of the Lake	E 280193	111	112	1	Single	0.017
RHRC010	Lady of the Lake	E 280193	112	113	1	Single	0.072
RHRC010	Lady of the Lake	E 280193	113	114	1	Single	0.06
RHRC010	Lady of the Lake	E 280193	114	115	1	Single	0.045
RHRC010	Lady of the Lake	E 280193	115	116	1	Single	0.97
RHRC010	Lady of the Lake	E 280193	116	117	1	Single	1.012
RHRC010	Lady of the Lake	E 280193	117	118	1	Single	1.914
RHRC010	Lady of the Lake	E 280193	118	119	1	Single	0.248
RHRC010	Lady of the Lake	E 280193	119	120	1	Single	0.858
RHRC010	Lady of the Lake	E 280193	120	121	1	Single	0.499
RHRC010	Lady of the Lake	E 280193	121	122	1	Single	0.584
RHRC010	Lady of the Lake	E 280193	122	123	1	Single	0.767
RHRC010	Lady of the Lake	E 280193	123	124	1	Single	1.621
RHRC010	Lady of the Lake	E 280193	124	128	4	Composite	0.11
RHRC010	Lady of the Lake	E 280193	128	132	4	Composite	0.075
RHRC010	Lady of the Lake	E 280193	132	136	4	Composite	1.486
RHRC010	Lady of the Lake	E 280193	136	140	4	Composite	0.251
RHRC010	Lady of the Lake	E 280193	140	144	4	Composite	0.021
RHRC010	Lady of the Lake	E 280193	144	145	1	Single	0.018
RHRC010	Lady of the Lake	E 280193	145	146	1	Single	0.109
RHRC010	Lady of the Lake	E 280193	146	147	1	Single	0.145
RHRC010	Lady of the Lake	E 280193	147	148	1	Single	0.112
RHRC010	Lady of the Lake	E 280193	148	149	1	Single	0.023
RHRC010	Lady of the Lake	E 280193	149	150	1	Single	0.039
RHRC010	Lady of the Lake	E 280193	150	151	1	Single	0.019
RHRC010	Lady of the Lake	E 280193	151	152	1	Single	0.299
RHRC010	Lady of the Lake	E 280193	152	153	1	Single	1.756
RHRC010	Lady of the Lake	E 280193	153	154	1	Single	0.207
RHRC010	Lady of the Lake	E 280193	154	155	1	Single	0.471
RHRC010	Lady of the Lake	E 280193	155	156	1	Single	0.089
RHRC010	Lady of the Lake	E 280193	156	157	1	Single	0.177
RHRC010	Lady of the Lake	E 280193	157	158	1	Single	0.053
RHRC011	Lady of the Lake	E 280193	0	1	1	Single	0.013
RHRC011	Lady of the Lake	E 280193	1	4	3	Composite	0.016
RHRC011	Lady of the Lake	E 280193	4	7	3	Composite	0.237
RHRC011	Lady of the Lake	E 280193	7	8	1	Single	0.45
RHRC011	Lady of the Lake	E 280193	8	9	1	Single	0.211
RHRC011	Lady of the Lake	E 280193	9	10	1	Single	0.193
RHRC011	Lady of the Lake	E 280193	10	11	1	Single	0.432
RHRC011	Lady of the Lake	E 280193	11	12	1	Single	0.599
RHRC011	Lady of the Lake	E 280193	12	13	1	Single	2.103
RHRC011	Lady of the Lake	E 280193	13	14	1	Single	1.027
RHRC011	Lady of the Lake	E 280193	14	15	1	Single	0.188
RHRC011	Lady of the Lake	E 280193	15	16	1	Single	0.191
RHRC011	Lady of the Lake	E 280193	16	17	1	Single	0.679
RHRC011	Lady of the Lake	E 280193	17	18	1	Single	0.765
RHRC011	Lady of the Lake	E 280193	18	19	1	Single	1.292
RHRC011	Lady of the Lake	E 280193	19	20	1	Single	1.082
RHRC011	Lady of the Lake	E 280193	20	21	1	Single	0.549
RHRC011	Lady of the Lake	E 280193	21	22	1	Single	1.655
RHRC011	Lady of the Lake	E 280193	22	23	1	Single	0.949
RHRC011	Lady of the Lake	E 280193	23	24	1	Single	0.414
RHRC011	Lady of the Lake	E 280193	24	25	1	Single	0.792

RHRC011	Lady of the Lake	E 280193	25	26	1	Single	0.197
RHRC011	Lady of the Lake	E 280193	26	27	1	Single	0.093
RHRC011	Lady of the Lake	E 280193	27	28	1	Single	0.134
RHRC011	Lady of the Lake	E 280193	28	32	4	Composite	0.052
RHRC011	Lady of the Lake	E 280193	32	36	4	Composite	0.08
RHRC011	Lady of the Lake	E 280193	36	38	2	Composite	1.046
RHRC011	Lady of the Lake	E 280193	38	39	1	Single	0.318
RHRC011	Lady of the Lake	E 280193	39	40	1	Single	0.193
RHRC011	Lady of the Lake	E 280193	40	44	4	Composite	0.045
RHRC011	Lady of the Lake	E 280193	44	48	4	Composite	0.037
RHRC011	Lady of the Lake	E 280193	48	52	4	Composite	1.7
RHRC011	Lady of the Lake	E 280193	52	55	3	Composite	0.103
RHRC011	Lady of the Lake	E 280193	55	56	1	Single	0.063
RHRC011	Lady of the Lake	E 280193	56	57	1	Single	0.12
RHRC011	Lady of the Lake	E 280193	57	58	1	Single	2.631
RHRC011	Lady of the Lake	E 280193	58	59	1	Single	0.123
RHRC011	Lady of the Lake	E 280193	59	60	1	Single	0.045
RHRC011	Lady of the Lake	E 280193	96	100	4	Composite	0.084
RHRC011	Lady of the Lake	E 280193	100	104	4	Composite	0.177
RHRC011	Lady of the Lake	E 280193	104	108	4	Composite	0.715
RHRC011	Lady of the Lake	E 280193	108	109	1	Single	0.04
RHRC011	Lady of the Lake	E 280193	109	110	1	Single	0.006
RHRC011	Lady of the Lake	E 280193	110	111	1	Single	-0.005
RHRC011	Lady of the Lake	E 280193	111	112	1	Single	0.062
RHRC011	Lady of the Lake	E 280193	112	113	1	Single	0.316
RHRC011	Lady of the Lake	E 280193	113	114	1	Single	0.207
RHRC011	Lady of the Lake	E 280193	114	115	1	Single	0.033
RHRC011	Lady of the Lake	E 280193	115	116	1	Single	0.012
RHRC011	Lady of the Lake	E 280193	116	117	1	Single	0.137
RHRC011	Lady of the Lake	E 280193	117	118	1	Single	1.391
RHRC011	Lady of the Lake	E 280193	118	119	1	Single	0.053
RHRC011	Lady of the Lake	E 280193	119	120	1	Single	0.035
RHRC011	Lady of the Lake	E 280193	120	121	1	Single	0.031
RHRC011	Lady of the Lake	E 280193	121	122	1	Single	0.055
RHRC011	Lady of the Lake	E 280193	122	123	1	Single	0.101
RHRC011	Lady of the Lake	E 280193	123	124	1	Single	0.94
RHRC011	Lady of the Lake	E 280193	124	125	1	Single	0.251
RHRC011	Lady of the Lake	E 280193	125	129	4	Composite	0.353
RHRC011	Lady of the Lake	E 280193	129	133	4	Composite	0.701
RHRC011	Lady of the Lake	E 280193	133	134	1	Single	0.424
RHRC011	Lady of the Lake	E 280193	134	135	1	Single	0.752
RHRC011	Lady of the Lake	E 280193	135	136	1	Single	0.424
RHRC011	Lady of the Lake	E 280193	136	137	1	Single	0.063
RHRC011	Lady of the Lake	E 280193	137	138	1	Single	0.021
RHRC011	Lady of the Lake	E 280193	138	139	1	Single	0.134
RHRC011	Lady of the Lake	E 280193	139	140	1	Single	0.174
RHRC011	Lady of the Lake	E 280193	140	144	4	Composite	0.107
RHRC011	Lady of the Lake	E 280193	144	148	4	Composite	0.019
RHRC011	Lady of the Lake	E 280193	148	150	2	Composite	0.146
RHRC012	Lady of the Lake	E 280193	36	40	4	Composite	0.009
RHRC012	Lady of the Lake	E 280193	40	41	1	Single	0.015
RHRC012	Lady of the Lake	E 280193	41	42	1	Single	0.024
RHRC012	Lady of the Lake	E 280193	42	43	1	Single	0.248
RHRC012	Lady of the Lake	E 280193	43	44	1	Single	0.073
RHRC012	Lady of the Lake	E 280193	44	45	1	Single	0.108
RHRC012	Lady of the Lake	E 280193	45	46	1	Single	0.18
RHRC012	Lady of the Lake	E 280193	46	47	1	Single	0.476
RHRC012	Lady of the Lake	E 280193	47	48	1	Single	0.925
RHRC012	Lady of the Lake	E 280193	48	49	1	Single	0.061
RHRC012	Lady of the Lake	E 280193	49	50	1	Single	0.013
RHRC012	Lady of the Lake	E 280193	50	51	1	Single	0.055
RHRC012	Lady of the Lake	E 280193	51	52	1	Single	0.138
RHRC012	Lady of the Lake	E 280193	52	53	1	Single	0.066
RHRC012	Lady of the Lake	E 280193	53	54	1	Single	0.016

RHRC013	Lady of the Lake	E 280193	140	144	4	Composite	0.018
RHRC013	Lady of the Lake	E 280193	144	148	4	Composite	0.699
RHRC013	Lady of the Lake	E 280193	148	150	2	Composite	0.095
RHRC014	Lady of the Lake	E 280193	19	20	1	Single	0.066
RHRC014	Lady of the Lake	E 280193	20	21	1	Single	0.018
RHRC014	Lady of the Lake	E 280193	21	22	1	Single	0.569
RHRC014	Lady of the Lake	E 280193	22	23	1	Single	0.148
RHRC014	Lady of the Lake	E 280193	23	24	1	Single	0.077
RHRC014	Lady of the Lake	E 280193	24	25	1	Single	0.258
RHRC014	Lady of the Lake	E 280193	25	26	1	Single	1.421
RHRC014	Lady of the Lake	E 280193	26	27	1	Single	0.748
RHRC014	Lady of the Lake	E 280193	27	28	1	Single	0.72
RHRC014	Lady of the Lake	E 280193	28	29	1	Single	0.245
RHRC014	Lady of the Lake	E 280193	29	30	1	Single	0.205
RHRC014	Lady of the Lake	E 280193	30	31	1	Single	0.078
RHRC014	Lady of the Lake	E 280193	31	32	1	Single	0.028
RHRC014	Lady of the Lake	E 280193	32	36	4	Composite	0.009
RHRC014	Lady of the Lake	E 280193	36	40	4	Composite	0.005
RHRC014	Lady of the Lake	E 280193	40	44	4	Composite	0.005
RHRC014	Lady of the Lake	E 280193	44	48	4	Composite	0.006
RHRC014	Lady of the Lake	E 280193	48	49	1	Single	0.005
RHRC014	Lady of the Lake	E 280193	49	50	1	Single	0.009
RHRC014	Lady of the Lake	E 280193	50	51	1	Single	0.163
RHRC014	Lady of the Lake	E 280193	51	52	1	Single	0.192
RHRC014	Lady of the Lake	E 280193	52	53	1	Single	1.213
RHRC014	Lady of the Lake	E 280193	53	54	1	Single	4.092
RHRC014	Lady of the Lake	E 280193	54	58	4	Composite	0.165
RHRC014	Lady of the Lake	E 280193	58	59	1	Single	0.486
RHRC014	Lady of the Lake	E 280193	59	60	1	Single	0.199
RHRC014	Lady of the Lake	E 280193	60	61	1	Single	0.049
RHRC014	Lady of the Lake	E 280193	61	62	1	Single	0.012
RHRC014	Lady of the Lake	E 280193	62	63	1	Single	0.2
RHRC014	Lady of the Lake	E 280193	63	64	1	Single	0.197
RHRC014	Lady of the Lake	E 280193	64	65	1	Single	1.011
RHRC014	Lady of the Lake	E 280193	65	66	1	Single	0.045
RHRC014	Lady of the Lake	E 280193	66	70	4	Composite	0.02

Table 2. Drilling Intercept Summary

Appendix 1 – Kairos Minerals – Roe Hills Project JORC Code, 2012 Edition – Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> • Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. • Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. • Aspects of the determination of mineralisation that are Material to the Public Report. • In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. 	<ul style="list-style-type: none"> • PXRF Analysis on HQ/NQ2 core and RC chips using a handheld Olympus Innovex Delta Premium (DP4000C model) Portable XRF analyser. Measurements were taken on surface of the core and depth intervals recorded. • HQ/NQ sized cores were sawn with manual brick saw and half split prior to sampling and submitted to the lab. • Half core samples submitted for highest quality and best representation of the sampled material and sample intervals are checked by the supervising geologist and field technician throughout the sampling process. • RC samples are split on a 1 metre sample interval at the rig cyclone. • All sampling is based on either diamond drill core or RC chips. Sample selection is based on geological logging and sampled to geological contacts. Individual assay samples typically vary in length from a minimum of 0.2m and a maximum length of 1.2m for core samples and 1m individual or 4m composite samples for RC chips.
Drilling techniques	<ul style="list-style-type: none"> • Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). 	<ul style="list-style-type: none"> • All drilling carried out by DDH1 Drilling using a UDR top drive multi-purpose RC/diamond drill rig. Tri-cone rock roller bit was used to drill from surface till competent rock was encountered. The hole was then completed with a HQ3/HQ 3metre to NQ2 six metre barrel. Core is continually oriented using Reflex ACT II RD digital core orientation tool.
Drill sample recovery	<ul style="list-style-type: none"> • Method of recording and assessing core and chip sample recoveries and results assessed. • Measures taken to maximise sample recovery and ensure representative nature of the samples. • Whether a relationship exists between 	<ul style="list-style-type: none"> • Diamond core is logged in detail at site by supervising geologists and recorded in the Company's database. Overall recoveries are >95% and there was no significant core loss or significant sample

Criteria	JORC Code explanation	Commentary
	<i>sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i>	recovery problems. Diamond core was reconstructed into continuous runs on an angle iron cradle for orientation marking. Depths are checked against depth given on core blocks during the drilling process by the Senior Driller.
Logging	<ul style="list-style-type: none"> • <i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i> • <i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</i> • <i>The total length and percentage of the relevant intersections logged.</i> 	<ul style="list-style-type: none"> • Geologic logging is carried out on the core and recorded as qualitative description of colour, lithological type, grain size, structures, minerals, alteration and other features. • All core is continually photographed using a high resolution digital camera. • Geotechnical logging comprises recovery and RQD measurements.
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> • <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i> • <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i> • <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> • <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i> • <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i> • <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i> 	<ul style="list-style-type: none"> • Cores were sawn and half split prior to sampling and submitted to the lab. • Half core samples submitted for highest quality and best representation of the sampled material. Duplicates not required. • Cut sheets prepared and checked by geologist and field technician to ensure correct sample representation. • All samples were collected from the same side of the core to ensure consistent representative sampling.
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> • <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i> • <i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i> • <i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i> 	<ul style="list-style-type: none"> • Samples were submitted to Intertek Genalysis Laboratories Kalgoorlie for sample preparation and couriered to Perth for multi-element analysis by sodium peroxide fusion followed by ICP-OES finish. Gold analyses were carried out via the FA 25/OE or MS technique being Fire Assay with 25g lead collection fire assay in new pots, analysed by Inductively Coupled Plasma mass Spectrometry. • Standards, checks, blanks were introduced regularly throughout each sample batch. • Field reading of multi-elements are estimated using Olympus Innovex Delta Premium (DP4000C model) handheld XRF analyser prior to laboratory analysis.

Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> Reading times employed was 15 sec/beam for a total of 30 sec using 2 beam Geochem Mode. Handheld XRF QAQC includes supplied standards and blanks
Verification of sampling and assaying	<ul style="list-style-type: none"> The verification of significant intersections by either independent or alternative company personnel. The use of twinned holes. Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols. Discuss any adjustment to assay data. 	<ul style="list-style-type: none"> Primary data was collected using Excel templates utilizing lookup codes on laptop computers by Senior Supervising Geologists.
Location of data points	<ul style="list-style-type: none"> Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation. Specification of the grid system used. Quality and adequacy of topographic control. 	<ul style="list-style-type: none"> Drill collars surveyed by GPS with an accuracy of +/- 5m. All Roe Hills hole collars are in MGA94 Zone 51 (GDA94). All Kairos holes are down hole surveyed with north seeking gyro
Data spacing and distribution	<ul style="list-style-type: none"> Data spacing for reporting of Exploration Results. Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied. Whether sample compositing has been applied. 	<ul style="list-style-type: none"> Minimal sample spacing for assay samples is 15cm and maximum sample spacing is 1.1m. Sample spacing width is dependent on geological or grade distribution boundaries. No sample compositing will be applied to diamond core. 2-4m composites may be submitted as considered appropriate for initial phases of RC sampling.
Orientation of data in relation to geological structure	<ul style="list-style-type: none"> Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material. 	<ul style="list-style-type: none"> Diamond drill holes oriented to both the west and east in order to effectively test variable dips. Holes are designed to intersect the geological contacts as close to perpendicular as possible.
Sample security	<ul style="list-style-type: none"> The measures taken to ensure sample security. 	<ul style="list-style-type: none"> All samples are collected in the field at the project site by Kairos personnel. All samples are delivered to the laboratory by reputable courier in secure numbered polyweave/calico bags.
Audits or reviews	<ul style="list-style-type: none"> The results of any audits or reviews of sampling techniques and data. 	<ul style="list-style-type: none"> N/A

Section 2 Reporting of Exploration Results

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	<ul style="list-style-type: none"> Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area. 	<ul style="list-style-type: none"> Kairos Limited owns 100% of the tenements. The project consists of 8 EL's & (8 PL's under application) E28/2117, E28/2118, E28/2585, E28/1935, E28/2594, E28/2593, E28/2548, E28/2495, P28/1292, P28/1293, P28/1294, P28/1295, P28/1296, P28/1297, P28/1298, P28/1299, P28/1300 The Project is Located on Cowarna Downs & Madonnia Downs Pastoral leases.
Exploration done by other parties	<ul style="list-style-type: none"> Acknowledgment and appraisal of exploration by other parties. 	<ul style="list-style-type: none"> Significant past work has been carried out by other parties for both Ni and Au exploration including, surface geochemical sampling, ground electromagnetic surveys, RAB, AC, RC and DD drilling. This is acknowledged in past ASX announcements.
Geology	<ul style="list-style-type: none"> Deposit type, geological setting and style of mineralisation. 	<ul style="list-style-type: none"> Target is Archean aged shear zone hosted gold mineralisation.
Drill hole Information	<ul style="list-style-type: none"> A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: <ul style="list-style-type: none"> easting and northing of the drill hole collar elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar dip and azimuth of the hole down hole length and interception depth hole length. If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. 	<ul style="list-style-type: none"> Co ordinates and other attributes of diamond drillholes are included in the release.

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Data aggregation methods	<ul style="list-style-type: none"> <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i> 	<ul style="list-style-type: none"> Exploration results will be reported length- weight average where applicable, no cut-off grade applied.
Relationship between mineralisation widths and intercept lengths	<ul style="list-style-type: none"> <i>These relationships are particularly important in the reporting of Exploration Results.</i> <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</i> 	<ul style="list-style-type: none"> All intercepts reported are measured in down hole metres.
Diagrams	<ul style="list-style-type: none"> <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i> 	<ul style="list-style-type: none"> Suitable summary plans have been included in the body of the report.
Balanced reporting	<ul style="list-style-type: none"> <i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i> 	<ul style="list-style-type: none"> All relevant results have been reported
Other substantive	<ul style="list-style-type: none"> <i>Other exploration data, if meaningful and material, should be reported including</i> 	<ul style="list-style-type: none"> Geophysical surveys are designed and managed by Newexco Services Pty Ltd.

Criteria	JORC Code explanation	Commentary
explorati on data	<i>(but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i>	<ul style="list-style-type: none"> • Moving in-loop Transient Electromagnetic surveying was completed by Merlin Geophysical Solutions Pty Ltd. • Geophysical surveying employed a SMARTemV receiver system, an EMIT Fluxgate magnetic field sensor, Zonge ZT-30 transmitter and 200m x 200m transmitter loops. Survey stations were spaced 100m along line and lines were spaced 200m. • Interpretation of the aeromagnetics, gravity and electromagnetic data is being undertaken by Newexco Services Pty Ltd. <p>Drill Sampling</p> <ul style="list-style-type: none"> • Gold and multi-element analysis is being conducted routinely on all samples for a base metal suite and potentially deleterious elements including Al, As, Co, Cr, Cu, Fe, Mg, Ni, S, Ti, Zn plus Au, Pt, Pd
Further work	<ul style="list-style-type: none"> • <i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> • <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i> 	<ul style="list-style-type: none"> • Further RC and Diamond drilling is planned <ul style="list-style-type: none"> • Down Hole Electro-Magnetics (DHEM) is proposed in conjunction with the already successful geochemical and geological modelling. • Refer to diagrams in the body of the release