



23 December 2014

**MINING PROJECTS GROUP LIMITED**

(ASX: MPJ)

**To:** Australian Securities Exchange Limited

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Mining Projects Group Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as follows:

- (a) On 23 December 2014, the Company issued 7,933,334 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
  - The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - Section 674 of the Corporation Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of Mining Projects Group Limited

**Adrien Wing**  
**MINING PROJECTS GROUP LTD**  
Company Secretary