



COMPANY ANNOUNCEMENT

Thursday 28 March 2013

Board Changes

Bryan Frost, the Chairman of Mining Projects Group Limited, is pleased to announce the appointment of Mr Joshua Wellisch and Mr Angus Edgar effective today. The Company looks forward to the contribution that their combined knowledge will bring to the Board.

Joshua Wellisch

Mr Wellisch is a corporate professional and company director whose career has included acquisition and management of mineral geological projects in the energy and minerals sector. He has been an Executive Director of Oroya Mining Limited (ASX:ORO) since 2009, who will now move to a Non-Executive Director role for Oroya following his appoint as the Managing Director of MPJ. Mr Wellisch was also a Executive Director of Kingston Resources Limited (ASX:KSN) from 2009 until 2011.

Mr Wellisch is a Director of NRG Capital a Corporate Advisory Firm and has held several private and public board positions in various capacities over the past 8 years. He has a breadth of experience in capital raisings, corporate structuring and public company transactions predominantly in the mining and exploration sector.

Mr Wellisch holds a Bachelor of Science in Information Technology and Post Graduate Diploma in Project Management. Mr Wellisch brings his substantial Finance and Project Management experience to the Board and the operations of Mining Projects Group Limited.

Angus Edgar

Mr Edgar has 27 years experience in the finance and stockbroking industry. He has been directly involved with providing corporate advisory services to private and ASX listed companies and the listing of several new companies onto ASX. Mr Edgar is the Managing Director of Transol Corporation Limited and a Director of Regal Resources Limited, which are both ASX listed companies. He is also a Director of Melbourne Capital Limited, a corporate advisory company.

Resignations

Further to the above, the Company has accepted the resignation of Mr James Babbage and Mr Richard Revelins effective today. Mr Phillip Hains also resigns as a Director but will remain the Company Secretary for the Company.

The Board wishes to extend its thanks and acknowledge the services that the retiring Directors have provided to the Company over a number years.

For And On Behalf of the Board

Bryan J. Frost
Chairman