



**ASX ANNOUNCEMENT**  
(ASX Code: MPJ)

**NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

Tuesday 14<sup>th</sup> August 2012

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The Following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type:</b>	Ordinary Shares
<b>Class/Description:</b>	Ordinary Fully Paid
<b>ASX Code:</b>	MPJ
<b>Date of Issue:</b>	14 <sup>th</sup> August 2012
<b>Number Issued:</b>	5,716,200

As at the date of this notice, the Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

<b>Other information which is excluded information required to be disclosed under paragraph 708A (7) &amp; 708A(8) of the Corporations Act</b>	None
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For and on behalf of Mining Projects Group;

A handwritten signature in black ink, appearing to be 'Phillip Hains', written over a light blue horizontal line.

Phillip Hains  
Director & Company Secretary