

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Mining Projects Group

ACN/ARSN 006 189 331

1. Details of substantial holder (1)

Name Darontack Pty Ltd

ACN/ARSN (if applicable) 007 031 085

The holder became a substantial holder on 20/12/2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	6,794,009	6,794,009	5.48%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Darontack Pty Ltd	Shareholder	ORD 6,794,009

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Darontack Pty Ltd	Darontack Pty Ltd	Darontack Pty Ltd	ORD 5,731,890
Darontack Pty Ltd	Lisa Revelins	Lisa Revelins	ORD 1,062,119

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Darontack Pty Ltd	20/12/2011	\$74,488.58		ORD 3,724,429

