

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity:

Mining Projects Group Limited (ASX:MPJ)

ABN:

84 006 189 331

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

Selective buy-back

### Details of all shares/units bought back

2 Number of shares/units bought back

50,000,000

3 Total consideration paid or payable for the shares/units

\$50,000

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price:  
date:

lowest price:  
date:

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign Here:

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Company Secretary

Date: Wednesday, 21<sup>st</sup> August 2013

Print Name:

Phillip Hains

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**The CFO Solution**

21 August 2013

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+ See chapter 19 for defined terms.