

ASX ANNOUNCEMENT

25 May 2017

SHARE PURCHASE PLAN EXTENSION

Kairos Minerals Limited (“Kairos”) is pleased to extend the offer period for the Share Purchase Plan (“SPP”) announced to eligible shareholders on 9 May 2017. The SPP will now close at 5pm (AEST) on 2 June 2017, to allow eligible shareholders more time to consider accepting the offer. The revised timetable for the offer is set out in the table below. All other terms remain unchanged.

Closing Date:	5pm (AEST) on 2 June 2017 Late applications will not be accepted unless the Company otherwise agrees.
Anticipated issue of new Shares:	8 June 2017
Anticipated dispatch of holding statements and (if applicable) refunds:	9 June 2017
Anticipated commencement of trading of new Shares:	9 June 2017

ENDS**For further information, please contact:****Investors:**

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