

9 October 2014

Dear Optionholder

OPTION EXPIRY - MPJOB ("MPJOB OPTIONS")

As of the date of this notice, you are the registered holder of MPJOB Options in Mining Projects Group Limited.

Notice is hereby given that the final date for exercising the MPJOB Options is 5:00pm Australian Eastern Daylight Time (AEDT) on 30 November 2014. The exercise price is \$0.015 per MPJOB option. Optionholders will be issued with one new fully paid Ordinary Share in Mining Projects Group Limited for each MPJOB Option exercised. Quotation of the MPJOB Options will cease at the close of trading on 21 November 2014.

MPJOB Options not exercised by 5:00pm AEDT on 30 November 2014 will expire and no longer be capable of being exercised. Failure to exercise the MPJOB Options by the due date will result in the forfeiture of any rights that the Optionholder may have in relation the underlying Ordinary Shares.

To convert your MPJOB Options to Ordinary Shares ("Exercise of MPJOB Options") please complete the 'Application for Shares Upon Exercise of Options' form attached and forward it with payment to:

Security Transfer Registry PO Box 53 Applecross WA 6953

Cheques should be made payable to "Mining Projects Group Limited". Receipt for payment will not be forwarded. During the three months preceding the date of this notice the highest sale price was \$0.012 on 9 September 2014 and the lowest sale price was \$0.006 on 21 July 2014. The latest available sale price on ASX Limited before the date of this notice was \$0.009 on 8 October 2014.

If you wish to clarify any taxation consequences relating to the Exercise of MPJOB Options, please consult your solicitor, accountant or professional advisor.

Yours faithfully

Adrien Wing

Company Secretary

NOTICE OF EXERCISE OF OPTIONS

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE: LEVEL 2 43 VENTNOR AVENUE WEST PERTH WA 6005 AUSTRALIA

MINING PROJECTS GROUP LIMITED

ABN: 84 006 189 331

SHARE REGISTRY:

Security Transfer Registrars Pty Ltd All Correspondence to: PO BOX 535,

APPLECROSS WA 6953 AUSTRALIA

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NOTICE OF EXERCISE OF OPTIONS EXPIRING 30 NOVEMBER 2014 @ \$0.015 EA														СН															
/We the above named being the registered holder of Options hereby exercise such Options to subscribe for: NUMBER OF NEW ORDINARY FULLY PAID SHARES AMOUNT ENCLOSED @ \$0.01															015	5 PER SHARE													
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Biller Code: 159483 Ref: BPAY® this payment via internet or phone banking. Your BPAY® reference number is unique to this offer and is not to be used for any other offer. Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the expiry date. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the expiry date. It is the Applicant's responsibility to ensure funds are received by the expiry date.											CHEQUE/MONEY ORDER All cheques (expressed in Australian currency) are to be MINING PROJECTS GROUP LIMITED and crossed "Not Do not forward cash as receipts will not be issued. Sufficient cleared funds should be held in your account a acceptance may be rejected if your cheque is dishonoure. Cheques or bank drafts drawn on overseas banks in Aus foreign currency will NOT be accepted. Any such cheque returned and the acceptance deemed to be invalid.													Negotiable". your l. alian or any					
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