



9 October 2014

Dear Optionholder

OPTION EXPIRY – MPJOB (“MPJOB OPTIONS”)

As of the date of this notice, you are the registered holder of MPJOB Options in Mining Projects Group Limited.

Notice is hereby given that the final date for exercising the MPJOB Options is 5:00pm Australian Eastern Daylight Time (AEDT) on 30 November 2014. The exercise price is \$0.015 per MPJOB option. Optionholders will be issued with one new fully paid Ordinary Share in Mining Projects Group Limited for each MPJOB Option exercised. Quotation of the MPJOB Options will cease at the close of trading on 21 November 2014.

MPJOB Options not exercised by 5:00pm AEDT on 30 November 2014 will expire and no longer be capable of being exercised. Failure to exercise the MPJOB Options by the due date will result in the forfeiture of any rights that the Optionholder may have in relation to the underlying Ordinary Shares.

To convert your MPJOB Options to Ordinary Shares (“Exercise of MPJOB Options”) please complete the ‘Application for Shares Upon Exercise of Options’ form attached and forward it with payment to:

Security Transfer Registry  
PO Box 53  
Applecross WA 6953

Cheques should be made payable to “Mining Projects Group Limited”. Receipt for payment will not be forwarded.

During the three months preceding the date of this notice the highest sale price was \$0.012 on 9 September 2014 and the lowest sale price was \$0.006 on 21 July 2014. The latest available sale price on ASX Limited before the date of this notice was \$0.009 on 8 October 2014.

If you wish to clarify any taxation consequences relating to the Exercise of MPJOB Options, please consult your solicitor, accountant or professional advisor.

Yours faithfully

Adrien Wing  
Company Secretary

