

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                        |   |
|------------------------|---|
| <b>Name of Entity:</b> | Mining Projects Group Limited (ASX:MPJ) |
| <b>ACN:</b>            | 006 189 331                             |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                             |                            |
|-----------------------------|----------------------------|
| <b>Name of Director:</b>    | Joshua Wellisch            |
| <b>Date of Last Notice:</b> | 2 <sup>nd</sup> April 2013 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| <b>Direct or indirect interest</b>  | Indirect   |                   |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
|---|--|-------------------|--|--|--------|---------|---------------|---|---|-----------------|---|------------|--------------|---|-------------------|
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Director Related Entity  |                   |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Date of change</b>   | 23 <sup>rd</sup> August 2013   |                   |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>No. of securities held prior to change</b>   | <table border="1" style="width: 100%;"> <thead> <tr> <th></th> <th style="text-align: center;">Shares</th> <th style="text-align: center;">Options</th> </tr> </thead> <tbody> <tr> <td><b>Direct</b></td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> <tr> <td><b>Indirect</b></td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> </tbody> </table>                          |                   |  |  | Shares | Options | <b>Direct</b> | - | - | <b>Indirect</b> | - | -          | <b>Total</b> | - | -                 |
|   | Shares   | Options           |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Direct</b>   | -  | -                 |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Indirect</b>   | -  | -                 |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Total</b>  | -  | -                 |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Class</b>  | Unlisted Options   |                   |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Number acquired</b>  | <table border="1" style="width: 100%;"> <thead> <tr> <th></th> <th style="text-align: center;">Shares</th> <th style="text-align: center;">Options</th> </tr> </thead> <tbody> <tr> <td><b>Direct</b></td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> <tr> <td><b>Indirect</b></td> <td style="text-align: center;">-</td> <td style="text-align: center;">60,000,000</td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: center;">-</td> <td style="text-align: center;"><b>60,000,000</b></td> </tr> </tbody> </table> |                   |  |  | Shares | Options | <b>Direct</b> | - | - | <b>Indirect</b> | - | 60,000,000 | <b>Total</b> | - | <b>60,000,000</b> |
|   | Shares   | Options           |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Direct</b>   | -  | -                 |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Indirect</b>   | -  | 60,000,000        |  |  |        |         |               |   |   |                 |   |            |              |   |                   |
| <b>Total</b>  | -  | <b>60,000,000</b> |  |  |        |         |               |   |   |                 |   |            |              |   |                   |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |   |               |                   |
|---|---|---------------|-------------------|
| <b>Number disposed</b>  |   | <b>Shares</b> | <b>Options</b>    |
|   | <b>Direct</b>   | -             | -                 |
|   | <b>Indirect</b>   | -             | -                 |
|   | <b>Total</b>  | -             | -                 |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | Nil Consideration   |               |                   |
| <b>No. of securities held after change</b>  |   | <b>Shares</b> | <b>Options</b>    |
|   | <b>Direct</b>   | -             | -                 |
|   | <b>Indirect</b>   | -             | 60,000,000        |
|   | <b>Total</b>  | -             | <b>60,000,000</b> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | As per resolution 3 approved by shareholders at the General Meeting of the Company held on 20 <sup>th</sup> August 2013 |               |                   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder</b><br>(if issued securities)   |  |
| <b>Date of change</b>  |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>   |  |
| <b>Interest disposed</b>   |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |  |
| <b>Interest after change</b>   |  |

**Part 3 - +Closed Period**

|   |     |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | N/A |
| If prior written clearance was provided on what date was this provided?   | N/A |



**The CFO Solution**

23 August 2013

+ See chapter 19 for defined terms.