



## ASX ANNOUNCEMENT

### Notice Under Section 708A(5) of the Corporations Act [ASX Code: MPJ]

18 September 2007

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type:</b>	Shares	Options
<b>Class/Description:</b>	Ordinary (Fully Paid)	Each to acquire one ordinary share, having an exercise price of \$0.009, exercisable on or before 31 July 2009
<b>ASX Code:</b>	MPJ	MPJO
<b>Date of Issue:</b>	18 September 2007	18 September 2007
<b>Number Issued:</b>	330,000,000	330,000,000
<b>Issue Price per Security</b>	\$0.007	Free Attaching

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

<b>Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act</b>	None
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For and on behalf of  
Mining Projects Group Ltd

A blue ink signature of Richard Revelins, consisting of a stylized, cursive 'R' and 'R'.

Richard Revelins  
Company Secretary